

SYDNEY CHAMBER OF COMMERCE

(Incorporated)

FEB 8 1924

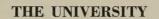
ANNUAL REPORT

AND

MEMBERS' DIRECTORY

1923

OFFICIALLY ISSUED IN THE INTERESTS OF TRADE AND COMMERCE



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MARINE,

ACCIDENT, WORKMEN'S COMPENSATION BOILER EXPLOSION, etc.

Head Office:

Pitt and Bridge Streets, Sydney.

Directors

JAMES BURNS, Chairman

A. McVERNON Hon. THOMAS WADDELL, M.L.C. A. R. HARWOOD R. J. NOSWORTHY

A. McVERNON, General Manager

C. HAWKES, Assistant Manager and Inspector of Branches

H. W. HORN, Secretary

W. J. COMANS, Asst. Inspector of Branches

The Largest Australian Company

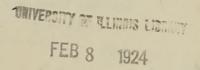


ANNUAL REPORT AND MEMBERS' DIRECTORY

OF THE

SYDNEY CHAMBER OF COMMERCE (INCORPORATED)

1923.



Anthony Horderns' Art Gallery

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and to the artist still more. For it forms a perfect display ground for collections of individual work allowing it to be shown to the best possible advantage.

From time to time Exhibitions of Australian Art are held, creating a special interest, while at all times a visit to the Art Gallery is well worth while. Innumerable articles of merit, moderately priced gifts, that will be regarded with genuine admiration and permanent delight, are shown, prominence being given to selections of the finest English and American Hand-cut Crystal Table Glass of exceptional brilliance.

Anthony Hordern & Sons Ltd.

BRICKFIELD HILL, SYDNEY

Box 2712, G.P.O.

Telephone: City 9440.

THE ANNUAL REPORT

OF THE

Sydney Chamber of Commerce

ALSO

ALPHABETICAL LIST

OF THE MEMBERS OF THE CHAMBER

TOGETHER WITH DETAILS OF

BUSINESS, CABLE ADDRESS, AND CODES USED
1923

UNIVERSITY OF ILLINOIS LIBRARY

COMPILED WITH AUTHORITY OF THE CHAMBER FEB 8 1924.

J. N. BELL, A.C.I.S.

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A FAMOUS SOCIAL MEETING PLACE IN SYDNEY—reflecting nearly all that The Hotel has to offer, for here are convenient facilities, pleasing atmosphere, luxurious comfort, courteous service and efficient management.

Vestibule features include Flower, Sweet and Bookstalls, Theatre Booking Office, Motor Hire Office and Safe Deposit. Other "Australia" features embrace Secretarial Service, Turkish Baths, Ladies' and Gentlemen's Manicuring and Hairdressing Rooms, and Dancing in the Ballroom.

Single Room, with Breakfast from 12/6 per day.



The Australia

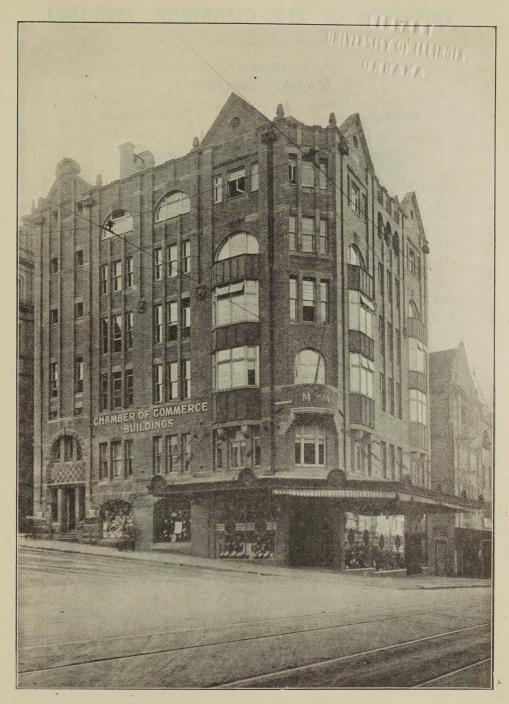


THE HOTEL OF THE COMMONWEALTH, SYDNEY

LIST OF PRESIDENTS.

Since the Foundation of the Sydney Chamber of Commerce.

AMABBIO	
1851-52	JOHN LAMB
1853-54	I. S. WILLIS
1855	T. C. BREILLAT
1856-57	ROBERT TOWNS
1865	ROBERT TOWNS
1866-67-68-69	J. L. MONTEFIORE
7000 07	T D TITATION
70ma ma '	CEORGE KING
.0.	I I MONTEFIODE
	J. L. MONTEFIORE
1876-77-78	CHARLES SMITH
1879-80-81-82-83	J. B. WATT
1883 (balance of term)	S. A. JOSEPH
T Q Q = 0	THOŠ. LITTLEJOHN W. G. MURRAY
-006	
	WM. McMILLAN
1887-88	S. A. JOSEPH
1888-89	S. A. JOSEPH
1889-90	J. H. STOREY
1890-91	J. H. STOREY
1891-92	H. C. FRASER
1892-93	JAMES INGLIS
	(JAMES INGLIS
1893-94	T. HENRY KEIGWIN (Acting)
1894-95	T. HENRY KEIGWIN WALTER FRIEND (Acting)
-0	(WALTER PRIEND (Acting)
1895-96	J. H. STOREY
1896-97	A. W. MEEKS
1897-98	A. W. MEEKS
1898-99	JOHN S. BRUNTON
1899-1900	AUGUSTUS F. ROBINSON
1900-1901	J. RUSSELL FRENCH
1901-1902	EDWARD H. ROGERS
1902-1903	J. BARRE JOHNSTON
1903-1904	GEORGE S. LITTLEJOHN
1904-1905	GEORGE WALL
	(I P McARTHUR
1905-1906	·· (GEO. M. MERIVALE (Acting)
***************************************	CEO M MEDIUALE
1906-1907	E E WINCHCOMPE
1907-1908	
1908-1909	GEORGE S. LITTLEJOHN
1909-1910	F. E. WINCHCOMBE, M.L.C.
1910-1911	J. MAITLAND PAXTON
1911-1912	(J. MAITLAND PAXTON
	(II. I. BRADDON (Acting)
1912-1913	H. Y. BRADDON
1913-1914	H. Y. BRADDON
1914-1915	F. E. WINCHCOMBE, M.L.C.
1915-1916	GEO. A. PARKES
1916-1917	ARTHUR A. C. COCKS, M.L.A.
1917-1918	ARTHUR A. C. COCKS, M.L.A.
1918-1919	C. E. D. MEARES
1919-1920	W. T. MACPHERSON
1920-1921	W. T. MACPHERSON (Half Year).
6. 13	J. MAITLAND PAXTON (Half Year). J. MAITLAND PAXTON
1921-1922	J. MAITLAND PAXTON
1922-1923	CHAS. J. HENTY, resigned, Aug. 1923
1923-1924	SIR MARK SHELDON
	Carried Dillelbon



CHAMBER OF COMMERCE BUILDINGS,
Corner George and Grosvenor Streets, Sydney, Australia.

OFFICERS OF THE CHAMBER, 1923-1924.

President:

SIR MARK SHELDON

Vice-President:

DRIVERSITY OF HULTON

Hon. Treasurer:

JAMES M. DUNLOP

L. S. BARNETT

Council:

R. K. ALLPORT
Sir HENRY BRADDON
F. E. BRYANT
DUNCAN CARSON
D. L. DOWDELL
R. J. HAWKES

C. J. HENTY
W. J. NEWBIGIN
J. MAITLAND PAXTON
JUSTLY RAWLINGS
F. W. STODDART
RICHARD TEECE

Nominated Councillors:

F. N. YARWOOD, Chairman, State Council, Australasian Corporation of Public Accountants.

V. A. BROWNHILL, Chairman, Sydney Stock Exchange.

A. D. STOBO, Chairman, Sydney Marine Underwriters' and Salvage Association, Ltd.

G. NANKERVIS, President, Country Traders' Association of N.S.W. Dr. N. W. KATER, President, Graziers' Association of N.S.W.

H. V. C. THORBY, M.L.A., President, Farmers & Settlers Association of N.S.W.

Hon. Auditor:

F. N. YARWOOD.

Hon. Solicitor:

A. CONSETT STEPHEN.

Delegates to Associated Chambers of Commerce of Commonwealth of Australia or other Representative Gatherings of Chambers of Commerce:

SIR HENRY BRADDON.

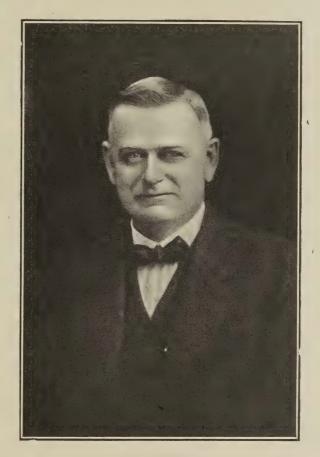
J. MAITLAND PAXTON, and THE PRESIDENT and VICE-PRESIDENT, who are Delegates ex officio.

Secretary:

J. N. BELL, A.C.I.S.

Offices of the Chamber:

GEORGE & GROSVENOR STREETS, SYDNEY.



SIR MARK SHELDON,
President, 1923-1924.

SECTIONAL COMMITTEES.

Bonded and Free Stores:

Wm. Cleland
S. S. Dingle
W. Easton
A. E. Hough
F. Cecil Jack
S. Johnston
L. F. G. Oswald
L. Upward

Commercial Education:

G. Mason Allard
Sir Henry Braddon
H. C. Brierley
Albert Nathan
R. N. Teece
C. A. LeM, Walker

Country:

A. S. Back Duncan Carson A. M. Singleton Alfred Shackel Hon. G. H. Varley G. W. Walker

Customs and Transport:

Chas. R. Barton
D. T. Board
F. A. Hawtrey
John E. Hill
W. S. G. Horwood
P. J. Juchau
A. Preston
A. E. Rudder
D. Valentine

Dairy Produce:

J. B. Craig W. H. Clifford M. S. Foley H. Fryer C. E. D. Meares

Electrical Engineering:

M. B. Bean
W. A. Hopkins
R. B. Hungerford
W. H. Mason
A. Maughan
W. A. Purdom
H. W. Ramsay Sharp
F. R. Rudd
J. B. Rumford
W. G. Watson
A. Ellis Willes

Fruit Merchants:

A. Beavis J. W. Blick F. Chilton A. J. Cooper A. Firth N. S. Graham H. Hadlev L. J. Jenkins E. Johns E. Mitchell J. Moss W. Musgrove C. G. Piggott F. H. G. Rogers H. W. F. Rogers W. Garfield Roughley W. J. Sinclair A. Slater A. O. Small W. H. Southcott Walter Stoyles A. Weymark D. G. Wills

Grain Trade:

J. S. Brunton
J. S. Cameron
F. A. Crago
G. A. Davey
T. B. Donnelly
R. W. Gillespie
M. J. Hurley
D. McCorquodale
L. Rossell
M. Sheppard
A. Tubb

G. W. Walker
F. J. Wallis
H. C. Whitehouse

F. B. Guthrie Government
R. S. Drummond Representatives

Infants & Invalids' Foods:

A. E. Braund
A. J. Firkins
H. W. Holden
T. Hutchinson
C. R. V. Jones
F. G. Shrimpton
J. A. Wilson

Island Trade:

L. S. Barnett
G. Fulton
Chas. Helps
G. L. S. Kerr
C. A. Lloyd
Ivan Nelson
P. F. Parkes
Wm. E. Reed
S. B. Robertson
F. Wallin

Jute Trade:

G. B. Brown
C. J. Henty
M. J. Hurley
W. D. Jones
J. J. Joyce
H. F. Robinson
J. Stevenson
Hon. A. K. Trethowan
A. Tubb
Alex. Watt

Wholesale and Manufacturing Jewellers:

N. N. Aronson
L. S. Barnett
F. J. Campion
Sir Arthur Cocks
E. W. Culver
E. S. Dietrich
A. C. Easy
H. W. Goldring
J. H. Joseph

F. Kleemo
J. A. Levy
J. Victor Levy
J. McLean
John Milne
E. C. Parker
W. G. Peir
H. Pickering
E. B. Rollason

Machinery:

Jas. Burke
T. M. Goodall
E. G. Grant
A. E. Hough
E. Lufft
R. A. Malloch
F. L. Martin
W. J. Spencer
G. G. Virtue
A. Ellis Willes
H. C. Wright

Merchants & Importers:

W. P. Dunlop E. D. Gray F. A. Nettheim J. T. Tillock

F. W. Allen

Motor Importers:

Jas. Barkell
A. C. Berk
W. R. Bradley
Major H. Ashley Brereton
R. V. Cayce
T. D. Chapman
Boyd Edkins
J. M. Hanlon

C. H. Kloster W. B. Larke Peter McIntosh

Produce (Wholesale):

A. M. Singleton A. Tubb

Proprietary Articles:

R. K. Allport
G. F. Birks
Wm. Cooper
F. W. Firth
A. A. Kemp
Alex. Markell
C. C. Murray

Retail Merchants:

J. M. Callaghan
J. N. Grace
R. H. Gordon
H. M. Macken
Ernest F. New
Lt.-Col. J. A. Murdoch
G. Nankervis
Geo. Percival
W. J. Proud
J. Rawlings
W. T. Treloar
A. F. Waters

Seedsmen & Nurserymen:

J. H. Beatson
J. Denholm
A. Foster
Syd. Smith
A. Spencer Watts
A. Yates

Shipping:

S. J. Clarence
S. J. Coggins
D. L. Dowdell
C. H. Hughes
H. G. Jefferson
Geo. A. Parkes
J. Maitland Paxton
R. C. Reed
H. W. Richards
E. B. Wareham
A. Gordon Wesche
C. E. Whitaker

Wholesale Softgoods.

C. J. Bentley
C. W. Cox
F. W. Davis
J. C. Davis
J. J. Gates
A. H. Hawkes
J. W. Pyatt
H. S. Reid
F. W. Stoddart
Hon. David Storey
G. H. Tillam

Wine & Spirit:

Francis Bligh Colman Burke F. P. Hyland F. H. Lindeman A. Lubeck C. G. Nathan Geo. Wright G. H. Wyld

SYDNEY CHAMBER OF COMMERCE

(INCORPORATED).

OBJECTS.

- (a) To promote and protect the internal and external trade, commerce and shipping and the manufactures and industries of the State of New South Wales.
- (b) To consider all questions connected with such trade commerce shipping manufactures and industries.
- (c) To promote, support or oppose legislative or other measures affecting such trade commerce shipping manufactures and industries.
- (d) To collect and circulate statistics and other information relating to such trade commerce shipping manufactures and industries,
- (e) To undertake the settlement by arbitration of disputes arising out of trade commerce shipping manufactures and industries and/or to act as arbitrator therein.
- (f) To form a code of practice whereby the transactions of business relating to the aforesaid matters may be simplified and facilitated.
- (g) To purchase lease or hire or otherwise acquire for the purpose of the Association any real or personal property so far as the law or the Governor by license under the hand of the Colonial Secretary may allow under Section 53 of the Company's Act, 1899, and from time to time to sell demise let mortgage or dispose of the same.
- (h) To erect maintain improve or alter any buildings for the purposes of the Association.
- (i) To borrow or raise money by the issue of or upon bonds debentures bills of exchange promissory notes or other obligations or securities of the Association or any mortgage or charge of all or any part of the property of the Association.
- (j) To invest and deal with the moneys of the Association not immediately required upon such securities and in such manner as may from time to time be determined.
- (k) To engage professional assistance of any kind and to remunerate any person for services rendered or to be rendered in or about the formation or promotion of the Association or the conduct of its affairs.
- (1) To raise money by subscription and to grant any rights and privileges to subscribers.
- (m) To do all such things as may be conducive to the extension of trade commerce and shipping manufactures and industries or incidental to the attainment of the above objects.

SUBSCRIPTIONS.

The Annual Subscription shall be payable in advance by each member on the first day of July in each year as under. Any member admitted to the Chamber after the thirty-first day of December in any year shall be required to pay only half a year's subscription for that year, and such subscription shall be payable at the time of admission.

Individual Members	2	U				
Public Institutions, Mercantile Firms, Societies, Associations, and other organised bodies entitling any three representatives thereof duly elected						
to vote at and participate in all deliberations of the Chamber £5	5	0				
New South Wales Country Chambers of Commerce $\pounds 3$	3	0				
Country members hereby defined to be individual members located not less than 50 miles from Sydney £1	I	0				
Public Institutions, Mercantile Firms, Societies, Associations, and other organised bodies located not less than 50 miles from Sydney, entitling any three representatives thereof duly elected to vote at and participate						
in the deliberations of the Chamber £3	3	0				

Sydney Chamber of Commerce

(INCORPORATED)

Report of the Council for the Year 1922-1923

To be presented to the Members at the Annual General Meeting on Thursday, 26th July, 1923.

In submitting the comprehensive report for the year ending 30th June, 1923, the Council desires to acknowledge the co-operation which has at all times been accorded by the Sectional Committees. Their work has been most helpful and of direct benefit to the interests represented.

The Council also appreciates the general recognition by the mercantile community of the work and influence of the Chamber. This is a fair indication that commercial men are more fully realising the value of the work done.

A summary of our activities will reveal the wide field of the Chamber's influence, and the Council takes this opportunity of urging members to induce more of their friends to become members of the Chamber, and thus help to increase the standard of efficiency and usefulness.

THE YEAR'S WORK.

In connection with the work of the Chamber for the year, the Council has to report as follows:—

MEETINGS, Etc.

The following meetings have been held since June 30, 1922:—		
Council		. 24
Annual General		. 1
Meeting of Wheat Shippers		. 1
Special General Meeting re Premises		. 1
Building Committee		. 4
Address by Hon. S. M. Bruce (then) Federal Treasure	er, r	е
National Finance		. 1
CONFERENCES.		
Re Constitution of Sydney Harbour Trust		. 1
Re Uniform Luncheon Hour		. %
Re 48 hour week		
Re "Received for Shipment" Bills of Lading		. 1
DEPUTATIONS.		
To Chief Railway Commissioner re Weighbridges at Co Railway Stations		

SECTIONAL COMMITTEES.

Bonded and Free Stores						 	 	1
Commercial Education						 	 	2
Country						 	 	4
Customs and Transport						 	 	4
Dairy Produce								
Electrical Engineering						 	 	2
Fruit Merchants						 	 	6
Grain Trade						 	 	7
Infants and Invalids' Foods	and	Co.	nden:	sed	Milk	 	 	4
Island Trade								
Wholesale and Manufactur	ing 1	ew	ellers			 	 	2
Jute Trade								
Machinery								
Merchants and Importers								
Motor Importers								
Produce (Wholesale)								
Proprietary Articles								
Retail Merchants								
Seedsmen and Nurserymen								3
Shipping								
Soft Goods (Wholesale)								
Wine and Spirit								

ANNUAL GENERAL MEETING, 1922.

The Annual General Meeting of the Chamber took place on Wednesday, 26th July, and the large attendance of members was evidence of the great interest they are taking in the activities of the Chamber. The President (Mr. J. Maitland Paxton) occupied the chair, and his interesting review of the year's operations, which covered a wide range of important topics, was printed in the August issue of "Commerce." The Honorory Treasurer explained the financial position of the Chamber, and the need of more members, so that the activities of the Chamber might be further extended.

The following fifteen gentlemen were nominated to the Council:

	R. K. Allport	Jas. M. Dunlop	Geo. A. Parkes
	L. S. Barnett	R. J. Hawkes	J. Maitiand Paxton
	Sir Henry Braddon	Chas. J. Henty	F. W. Stoddart
	F. E. Bryant	C. Lloyd Jones	Richard Teece
	Duncan Carson	J. O. Meeks	J. B. Wright
-	this was the exact number	r required they were	declared elected

and, as this was the exact number required, they were declared elected.

A ballot was not necessary for the election of the various Sectional Committees, whose individual strength is unlimited.

Sir Henry Braddon and Mr. J. Maitland Paxton were elected representatives to the Associated Chambers of Commerce of the Commonwealth, the President and Vice-President being delegates ex officio. Mr. F. N. Yarwood was unanimously re-elected Auditor.

Hearty votes of thanks were tendered to the Honorary Auditor (Mr. F. N. Yarwood) and the Honorary Solicitor (Mr. A. Consett Stephen) for their valuable services to the Chamber during the year. A vote of thanks was also tendered to the President for his interesting address, and the manner in which he had conducted the meeting.

COUNCIL MEMBERSHIP.

During the year, Mr. A. D. Stobo succeeded Mr. A. W. H. Padfield as representative of the Sydney Marine Underwriters' and Salvage Association Ltd.; Mr. E. A. Buttenshaw, M.L.A., succeeded Mr. W. W. Killen as representative of the Farmers and Settlers' Association of N.S.W.; and Mr. V. A. Brownhill succeeded Mr. F. O. Steel as representative of the Sydney Stock Exchange.

Consequent upon his departure to England, Mr. J. O. Meeks tendered his resignation as Vice-President, and also as a member of the Council. Mr. G. O. Harris, of Messrs. John Walker and sons, Ltd., was appointed to fill the vacancy. Owing to the lamented death of the latter a few months later, another vacancy occurred, and Mr. Geo. S. Littlejohn—who was previously a member of the Council and held the position of President in 1908-1909—was elected to fill his place.

Mr. Justly Rawlings, Managing Director of Messrs. Anthony Hordern and Sons Ltd., succeeded Mr. C. Lloyd Jones as a member of the Council in November last, owing to the latter having tendered his resignation in view of his visit to England.

Mr. W. J. Newbigin, Managing Director of Messrs. William Adams and Co. Ltd., was appointed to fill the position on the Council rendered vacant by the death of Mr. J. B. Wright.

Mr. D. L. Dowdell, General Manager of the Orient S.N. Company Ltd., was elected to fill the vacancy on the Council created by the resignation of Mr. Geo. A. Parkes, owing to the latter's departure on a visit to the United States.

ELECTION OF HONORARY OFFICERS.

In accordance with the Articles of Association, the Council at its first meeting after the Annual Meeting shall proceed to elect from amongst its number a President, Vice-President and Honorary Treasurer. Mr. J. Maitland Paxton was re-elected President of the Chamber; Mr. J. O. Meeks was elected Vice-President; and Mr. Geo. A. Parkes, Honorary Treasurer.

- Mr. J. O. Meeks having tendered his resignation as Vice-President, owing to his departure to England in October, Mr. C. J. Henty was elected to the position of Vice-President for the balance of the current year.
- Mr. L. S. Barnett was elected in April last to fill the position of Honorary Treasurer rendered vacant by the resignation of Mr. Geo. A. Parkes, in consequence of his visit to the United States.

OBITUARY.

Two members of the Council passed away during the year, namely, Mr. J. B. Wright and Mr. G. O. Harris.

- Mr. J. B. Wright was Chairman of Directors of Prescott Limited, and his knowledge of commercial matters, also his sound judgment and business foresight, made him a highly valued member of organisations with which he was associated.
- Mr. G. O. Harris was always keenly interested in the business life of the city, and was one of the most popular and widely-known of Sydney's business men.

The Council records with deep regret the death of Mr. W. J. Keep. Mr. Keep was associated with the Chamber, both as a Councillor and member, for very many years, and also Vice-President in 1916.

Resolutions of sympathy were passed by the Council in each case and forwarded to the surviving relatives.

PERSONAL.

The President of the Chamber accepted an invitation to become one of the nominated members of the Council of the Italian Chamber of Commerce.

In December last Sir Henry Braddon, a member of the Council, was appointed a member of the Commonwealth Notes Board, in succession to Mr. G. Swinbourne who retired.

We are pleased to place on record that the following members have had during the year the honour of knighthood conferred upon them by His Majesty the King, viz.: Sir Arthur Cocks, M.L.A. (ex-President), Sir Hugh Denison, Sir David Storey, M.L.C., and Sir Frederick Waley.

MEMBERSHIP.

A few years ago the membership of the Chamber was 578, and to-day it is 1600, a result achieved through the energy of members themselves, and an evidence that the business men of Sydney appreciate the fact that the Chamber is a live institution, and that its endeavours are exercised in the right direction. In a large city such as Sydney, the present membership is not commensurate with the population.

Too much stress cannot be laid upon the fact that an increased membership would strengthen to a considerable extent the efforts of the Council in their endeavours to obtain benefits for and protect the interests of all members who are earnestly asked to do their best to add to the strength of the Chamber by securing further members during the current year.

ASSOCIATED CHAMBERS OF COMMERCE OF THE COMMONWEALTH.

The Nineteenth Annual Meeting of the Associated Chambers of Commerce of the Commonwealth was held in Brisbane from May 21st to 23rd, the Chamber being represented by Messrs. J. Maitland Paxton (President), Sir Henry Braddon, K.B.E., Sir Mark Sheldon, K.B.E., R. K. Allport, Geo. S. Littlejohn and Richard Teece.

The hospitality accorded by the President and members of the Brisbane Chamber was warmly appreciated—no effort being spared by them to make the delegates' stay enjoyable.

The names of the delegates attending the Conference, and the resolutions adopted were published in the June issue of "Commerce."

The Twentieth Annual Meeting will be held in Adelaide next year, and the officers for the current year are:

CONGRESS OF BRITISH CHAMBERS.

At the meeting of the British Imperial Council of Commerce on 9th June, 1922, it was decided to postpone the Tenth Congress of Chambers of Commerce of the British Empire to 1924, so as to synchronise with the British Empire Exhibition. Th actual date of the gathering was not definitely fixed, but will most probably be some time in May.

CHAMBERS OF COMMERCE OF NEW SOUTH WALES.

Affiliation of N.S.W. Chambers.—The formation of Chambers of Commerce in the principal country towns and suburbs still continues, it being felt that a combination of all the producing and commercial interests of the State must be of great benefit to the trading community. The Byron Bay, Campsie, Cronulla, Granville, Kyogle and Parkes Chambers have been added to the list of affiliations, making a total of 34.

In continuation of the Chamber's policy to encourage the affiliated Chambers by visits, the Vice-President (Mr. C. J. Henty) attended the Annual Dinner of the Orange Chamber on 15th November last; Mr. J. M. Dunlop was present at the Annual Dinner of the Concord Chamber on the 20th November, and Mr. R. K. Allport was present at the opening ceremony of the First Annual Exhibition and Shopping Week Carnival, on the 13th

October, arranged by the Hurstville Chamber.

Annual Conference.—The Ninth Annual Conference of the Chambers of Commerce of N.S.W. was held at the Chamber's premises on April 5th, and full advantage of the opportunity of being represented at this gathering was taken by the various Chambers. The following were represented: Ballina, Canterbury, Coff's Harbour, Cronulla, Forbes, Goulburn, Grafton, Granville, Hornsby, Hurstville, Kempsey, Lismore, Murwillumbah, Newcastle, Orange, Parkes, and Rockdale.

The delegates were the guests of the Sydney Chamber at a complimentary Luncheon which was tendered to the Prime Minister (Hon. S. M. Bruce) at Sargent's Rooms, when about 300 were present.

A full report of the proceedings was published in the May issue of

"Commerce."

BRITISH IMPERIAL COUNCIL OF COMMERCE.

The principal functions of the British Imperial Council of Commerce, which consists of members nominated by the affiliated British Chambers of Commerce throughout the world, is to organise the triennial Congress of Chambers of Commerce and Boards of Trade (as they are termed in Canada) of the British Empire, the ninth of the series of which was held in Toronto in 1920. The tenth Congress is due to take place in London in 1924.

Mr. J. O. Meeks has been appointed to represent the Sydney Chamber on this Council. Prior to his departure for London, Mr. Meeks was Vice President of the Chamber, previous to which he held the position of Hon.

Treasurer for nearly three years.

INTERNATIONAL CHAMBER OF COMMERCE.

The Second Congress of the International Chamber of Commerce was held at Rome in March last. Over 600 delegates from 32 nations participating—Great Britain, U.S.A., France, Italy, The Netherlands, Belgium, Sweden and Czechoslovakia furnishing the largest contingents. The official opening,

which was an imposing ceremony, was attended by the Premier of Italy, Signor Mussolini; General Diaz, Minister of War; Count Teofilo Rossi, Minister of Industry; Signor Federzoni, Minister for Colonies; the Presidents of the Senate and Chamber; whilst many of the diplomatic corps attended, including the British Ambassador, Sir Ronald Graham, who had only just returned from London.

Mr. C. E. D. Meares, head of the Commonwealth Trade Preference Mission to England, was also present, having accepted an invitation issued to him—as a former President of the Sydney Chamber—by the President of the British National Committee.

The fact that substantial agreement was reached on broad questions of principle without any really serious difficulty and on relatively minor points with ready acquiesence, augurs well for the possibilities of international settlement of economic problems so far as business men are concerned, however difficult it may have been in the past between Governments and politicians. The choice of Rome as the place of meeting was justified from more than one point of view; the local conditions were distinctly more favourable than might have been expected, and it was made clear from the outset that under the new regime the Italian Government was mindful of the importance of economic considerations in the recovery of their own as well as that of other countries from the evil effects of the war.

Nothing could be more reassuring than the declaration of Signor Mussolini at the opening meeting, that the State must renounce its economic functions, especially those of monopolistic character, for which it cannot provide; and that a Government which wants quickly to uplift its own people from the after-war crisis, must give free play to private enterprise and forego any measure of State control or State paternalism. This, he said, might satisfy "the demagogy of the Left" (meaning the opposition in the Italian Parliament), but, as shown by experience, would in the long run turn out to be absolutely fatal, both to the interests and the economic development of the country.

These and other sentiments were a great encouragement to the delegates to proceed with their programme, and to frame proposals which might be a guide to their respective Governments in the adoption of measures for the economic advantage of the business world. The Congress soon got to work in three main groups, dealing respectively with finance, industry and trade, and transportation, while facilities were also afforded for special subjects. The full programme was not available until the delegates arrived in Rome, but it was apparent that considerable preparations had been made by various Committees connected with the International Chamber to present an enormous amount of printed matter in the shape of reports, brochures and digests, for consideration at the various sittings which extended from March 19 to 24.

It is a matter of regret that Australia continues to be unofficially represented, owing to one of the principal Chambers of Commerce in the Commonwealth objecting to the Associated Chamber becoming a member. The International Chamber is doing work which no Empire or National Chamber of Commerce can hope to do, such, for instance, as Internationalising trade terms and their abbreviations.

CUSTOMS.

Statistical Classification.—With a view to increasing the value to merchants and manufacturers of the Trade Statistics compiled by the Customs Department, the Comptroller-General approved of the addition of a number

of headings to those under which records are kept of goods into the Commonwealth. Copies of the revised classification were received from the Department, and it is noted that the statistical records of imports have been extended to 1,460 items as against 930 items in the previous list.

The importance to the trading community of full and accurate statistical information cannot be over-estimated, and, in order that the success of the Department to furnish such information may be assured, it is essential that the requirements of the Statistical Classification, in addition to and distinct from the requirements of the tariff, should be strictly observed. The Chamber was asked to request its members to instruct their Customs clerks and agents as to the necessity for strict compliance with the requirements of the Statistical Classification, so that considerable improvement in the value of the Trade Satistics may be effected.

Customs Declarations.—The Chamber was advised by the Minister for Customs that the proposed new form of declaration from which the words "to the best of my knowledge and belief" were omitted, would not be enforced. The matter was referred to the Commonwealth Tariff Board for report, and the report of that Board forwarded to the Minister. This intimation was received with great satisfaction by importers and by Customs agents generally. The alteration proposed in the form of declaration required from the agent when passing entries was felt to impose responsibilities upon agents, which would tell seriously against traders generally. The practical way in which the Tariff Board handled the matter has given great satisfaction.

Invoicing of Goods.—Through the courtesy of the Collector of Customs, the Chamber received copies of a pamphlet embodying

(a) Explanatory Memorandum as to the requirements of the Department of Trade and Customs of the Commonwealth of Australia as to invoicing of goods exported to the Dominions;

(b) Form of Invoice; and

(c) Form of Combined Certificate of Value and Origin.

This explanatory memorandum and the accompanying forms were recommended by the Conference, held in London, in March, 1921, attended by the representatives of the Board of Trade, London, and of the Customs Departments of the Dominions.

As regards the Commonwealth of Australia, the new forms have been adopted as a compulsory requirement in the invoicing of goods which were entered in Australia after 1st April, 1923.

In the case of motor vehicles, it has been decided to adhere to the method of invoicing previously in force.

Import Invoices.—The practice is adopted by some oversea suppliers of furnishing to importers in the Commonwealth two invoices for the same goods—one showing the domestic value in the country of export at the date of shipment, duly declared to, and the other the duty paid and delivered price.

Clause 2 of the declaration as to the value and origin prescribed for use on invoices of goods shipped to the Commonwealth provides for a statement that no different invoice of the goods mentioned in the invoice concerned has been, or will be, furnished to anyone.

A declaration made in the terms indicated in the preceding paragraph in cases where an extra invoice showing the duty paid and delivered price had been issued by the supplier would obviously be false.

The Collector of Customs notifies that where such a practice as that referred to exists and an extra invoice showing duty paid and delivered prices is supplied to the importer, the oversea supplier should amend the particular portion of Clause 2 of the declaration to read as follows:

"That no digerent invoice of the goods mentioned in the said invoice has been, or will be, furnished to anyone excepting the invoice showing duty paid and delivered prices."

Customs Entries.—As importers and agents are aware, although Customs Entries are passed and ample time allowed for the official copy to reach the wharf, on application for delivery, the carters are frequently informed "no

It is not generally known that the Customs authorities for some time past have supplied importers, their carriers, or anyone in authority on their behalf with a certificate, if the Customs entries have not reached the discharging steamer's wharf when the goods are applied for. Any party interested, on obtaining such a certificate from the Examining Officer at the wharf, can then take up with the Customs House the question of delay in transmission of a copy of the entry to the wharf, and in that way it can be easily traced where the responsibility for the delay rests.

Consular Certificates.—The Chamber was advised by the Collector of Customs that it had been decided to dispense with the requirement of British Consular Certificates as to origin in respect of goods imported from countries

to which the system of such certificates previously applied.

This will also render unnecessary the production in future of copies of British export specifications, Shipping Bill or Transhipment Certificate, as the case may be, in respect of goods or foreign origin imported into the

Commonwealth via the United Kingdom.

Duty on Buying Commission.—The Council had under consideration the new regulations introduced by the Customs Department, making it compulsory for importers to produce original manufacturers' invoices before an amount charged as buying commission would be allowed as a deduction for duty purposes. It was pointed out by importers, particularly those handling Eastern goods, that it was not always possible to obtain original manufacturers' invoices—this applying especially to what might be termed "native" industries. A deputation waited upon the Deputy Comptroller-General of Customs in Melbourne, and, as a result of the interview, he advised at a later date that:

"It had been decided to also waive the charging of duty on Buying Commission until the 30th June next, in respect of goods from China and Japan which are invoiced on a c.i.f. and e. basis. The position therefore is that irrespective of whether goods from China and Japan are invoiced f.o.b. or c.i.f., duty will not be charged on Buying Commission until the 1st July, 1923, when the matter will be governed by paragraphs two and three of my letter of the 2nd

The paragraph in the letter of the 2nd March covered an arrangement previously made that in view of the impracticability of obtaining original manufacturers' invoices for such goods as silk and cotton-piece goods, and certain types of fancy goods, the produce of what might be called "native" industries, duty will not be charged on Buying Commission, provided the invoice bears a declaration to the effect that the goods were purchased from small dealers from whom it was impracticable to obtain invoices. The concession granted by the Department, as per the letter quoted above, will be appreciated, and in the meantime it is understood that the whole question will be reviewed so that a final conclusion may be arrived at before the end of June.

Tariff Reciprocity with New Zealand.—The agreement for reciprocal Customs duties between Australia and New Zealand has been ratified by the Parliaments of both countries, and is to remain in force until six months' notice of the abrogation of the agreement has been given by either party.

The agreement provides for special preferential rates on 130 items set out in a schedule and other British preferential rates on all other lines. One provision of the agreement is that by which goods imported under British preferential duties into Australia or New Zealand will not be charged with further duties if re-imported from one to the other. New Zealand agreed to terminate the agreement with South Africa, which adversely affected the Australian wine trade, as from August 1st. British preference rates for dried fruits are not provided for, but negotiations are still proceeding. It is also provided that the Commonwealth or the Dominion of New Zealand shall not impose any Customs duty or increase the rate of any duty (whether such article is or is not specifically enumerated in the schedule), except by mutual agreement until after six months' notice to either party to the agreement.

Tariff Reciprocity with Canada.—The Canadian Minister for Trade and Commerce (Hon. J. A. Robb) arrived in Australia in November last to conduct negotiations with the Commonwealth Government for a reciprocal trading treaty between the two countries. Agreement has been reached in the matter, but before same becomes operative it will have to be ratified by the respective Governments.

Carbide of Calcium Embargo.—Rather bitter complaints were received by the Chamber regarding the difficulty in obtaining an adequate supply of carbide of calcium.

The commodity was a prohibited import, unless a special permit was obtained from the Customs Department for the importation thereof, although why at the time it should have been a prohibited import was somewhat difficult to understand, seeing the Hydro-Electric Works were apparently unable to supply the entire requirements of the Commonwealth, and even if they were it was open to question whether it was a sound policy to place consumers at the mercy of a monopoly, even although that monopoly might be to some extent restricted in the matter of the price which it could charge.

It was contended that if the position regarding carbide of calcium was on a similar plane to that of the sugar producer, then the position should be met by a reconsideration of the question of duties, and the restrictions on imports of the commodity should be swept away, so as to assist the community as a whole in getting back to sounder economic conditions.

The Chamber addressed a communication to the Minister for Trade and Customs expressing the hope that the import restrictions on the commodity would be promptly removed, and, if that could not be done at once, that permission be given to import a very much larger quantity than had recently been granted, so that the community might have their reasonable wants supplied.

It is pleasing to note that the Federal Ministry acted promptly in this matter, as it decided to remove the embargo on the importation of carbide

as from 1st December last.

Cement Importations.—The President (Mr. J. Maitland Paxton) and Vice-President (Mr. C. J. Henty) in December last waited upon the Chairman (Mr. R. McK. Oakley) of the Commonwealth Tariff Board and made representations to him against the application of the Anti-dumping duty to British Portland Cement. Mr. Oakley was supplied with certain information to which he promised to give consideration on his return to Melbourne. It is pleasing to record that these representations were successful, as the notice gazetting the British cement under the Anti-Dumping Acts has been revoked as from the 3rd August last. Any duty collected under the notice was to be refunded on application.

Conversion Rate of Exchange.—Representations have been made regarding the demand by the Customs Department for the production of drafts, or certificates from banks, setting out the rate of conversion—where the drafts were drawn in foreign countries—for the purpose of such drafts when in British sterling.

Anti-Dumping Legislation.—Proposals designed to protect Australian industries against dumping, particularly from countries with depreciated currencies, have been adopted by the Federal Parliament. A special "dumping duty" may be imposed if the export price of any goods similar to those produced in Australia is less than the fair market value in the country of export. One of the most important of the measures provides for a dumping exchange duty in the case of depreciated currency which would result in goods being sold at prices detrimental to an Australian industry. A sliding scale is fixed for different currencies.

A "dumping preference duty" is provided for in the case of foreign goods sold at a price less than the fair market value of similar goods produced in the United Kingdom by reason of the depreciation of currency. The amending measure applies this provision to goods produced in Australia.

In all these cases Australian and British industries will be adequately pro-

tected against cheap foreign articles.

Value for Duty.—An important measure relating to the assessment of duty passed both Houses of the Federal Parliament. Full particulars of the amended Customs procedure respecting value for duty was printed in the

February issue of "Commerce."

Importation of Maize.—When the Minister for Trade and Customs, in December last, proposed to introduce restrictions on the importation of this commodity, in view of the adverse weather conditions obtaining in most of the States, coupled with the shortage of local supplies, the Council entered a strong protest against the action proposed to be taken. In the end, the Minister acceded to the views of the Chamber, being, doubtless, influenced by

numerous protests from other organisations and consumers.

In the early part of this month (June) the matter has been revived, and a dumping duty of 7d. per cental imposed on the alleged ground of special rates of freight being accepted for bringing the commodity from South Africa to Australia. In these days of scarcity of cargo for to or from Australia, shipowners are glad to accept figures which, under more favourable trading conditions, they would refuse to entertain. It is understood that parcels of wheat are being carried by liners from Sydney to United Kingdom ports at 30/- per ton, figures which cannot possibly pay the shipowner and only go to reduce his loss on the round voyage. The Chamber is not in possession of information regarding the rates of freight generally charged from Durban to Australia, but it does know that a recent shipment was carried at 22/6 per ton. When the distance between Durban and Australia is compared with the distance between Australia and the United Kingdom, the rate charged is relatively higher than from Australia, and it is very certain that a maize freight of 22/6 per ton gives no excuse whatever for the introduction of a freight dumping duty—the boot is really on the other foot.

POSTAL.

The continued failure of the Post Office, from a variety of causes, to re-establish many of the facilities enjoyed in pre-war days, the increase in rates, the delays in overseas services, and other abnormal features, threw a great deal of additional work upon the Council during the year.

Registered Telegraphic Addresses.—A new Postal Regulation, which came into operation on 30th September last, provides that a single word code address shall be used only for telegrams intended for the person who has registered the address. In telegrams intended for a person care of an abbreviated code address other than the person who has registered the address, the full address must in all cases be indicated after the name of the addressee.

As a result of enquiries by the Chamber, it appears that some firms have abused the use of their registered addresses, and in order to protect the revenue this amended regulation has been issued. The Council is of opinion that messages for parties connected with the registered firm should not be penalised—the more preferable way would be to take power to de-register any firms found to be conniving at an abuse of the use of their registered address, and made representations accordingly. In response to these representations, the regulation was amended at a later date and now reads:

When a telegram is addressed to a person at an abbreviated address other than the person who has registered such address (or an official in his employ, such as "cashier," "accountant," or, in the case of a company or institution, "President," "Secretary"), the word "care" or its equivalent must appear immediately before the abbreviated address, otherwise the telegram shall not

be accepted for transmission.

Aerial Mail Service.—An aerial mail service has been established between the towns of Charleville and Cloncurry in Queensland. To take advantage of the aerial mail, letters for Northern Queensland require to be posted in Sydney in time to catch the Brisbane mail leaving at 3.30 p.m. on Monday, and would be received at Cloncurry at 11.10 a.m. the following Friday. Letters forwarded by this route would have a saving of time effected to the extent of four days, which, in view of the likelihood of resumption of work in the copper mines in that district, would be a matter of considerable importance The Chamber received a request for assistance in the direction of inducing the postal authorities to have notices inserted in the press regarding these facilities. Representations were made accordingly, and it is pleasing to record that full information concerning this aerial mail service now appears in the daily newspapers.

Lower Postage Rates.—Countries in other parts of the world are endeavouring to reduce postal and telegraph charges, but no serious move in this direction has yet been commenced in the Commonwealth. Reductions in Postal charges were recently effected in Great Britain. New Zealand has now announced reduced postal and telegraph charges, and claims to enjoy the cheapest rates in the world.

With the reduced postal and telegraph rates in New Zealand, it will be possible for people in that Dominion to send letters weighing 2 ozs. to Australia and other parts of the world for 1½d., while in Australia the charge is 2d. a ½ oz. It is also pointed out that residents of the United Kingdom

have to pay only $1\frac{1}{2}d$, on each $\frac{1}{2}$ -oz. letter sent to Australia.

Postal Reforms.—The decision of the Federal Ministry to appoint a Board to advise the Postmaster-General at the Post Office was hailed with satisfaction in commercial quarters, and gives effect to recommendations of successive Royal Commissions. The Advisory Board consists of Mr. H. P. Brown, engineer, of the British Postal Department, whose services had been lent to the Commonwealth by the Imperial authorities, a member of the administrative staff, and Mr. W. H. Swanton, one of the principal partners of the firm of Messrs. William Crosby and Company, merchants, and President of the Melbourne Chamber of Commerce. Mr. Swanton acts in an honorary

capacity. The Board is occupying itself with an overhaul of the whole of the administration and activities of the Department. The question of postal, telegraph and telephone charges will also be reviewed by the Board.

. Use of Metal Fasteners.—The Council has had under consideration the new postal regulation which was issued, respecting the use of metal fasteners for securing the contents of postal packets. A communication was addressed to the Postmaster-General pointing out that if the regulation were enforced, policies of insurance, legal documents, small commercial articles, such as gloves, etc., would have to be pierced through by the metal fastener, a most undesirable practice.

In response to these representations, a reply, under date 25th May, was received from the Postmaster-General, intimating that with a view of meeting as far as possible the cases in which it is found inconvenient to secure the contents of a postal article by the use of a metal paper fastener folded inside

the envelope, it has been decided to adopt the following rule:—

Rule 20a. A metal paper fastener may be used to secure the contents of an open envelope or wrapper, provided that the length of such fastener is not excessive for the purpose for which it is used, and that the ends of the fastener be rounded off so as to prevent risk of injury to postal officials handling the article. Whenever practicable the fastener should be so fixed that the ends of the fastener shall be folded over inside the envelope or wrapper.

Parcels Post.—In June last, the Council of the Chamber made representations to the Deputy Postmaster-General, with reference to the proposed alteration in the closing hour from 1 p.m. to 12 noon on Saturdays at the Parcels Post Office, Central Square, being of opinion that facilities for the despatch of parcels should be extended and not curtailed, especially on a short working day like Saturday.

In response to these representations, a communication, under date November 4, was received, intimating that approval had been received from the Central Administration of the Department, for the existing conditions to

continue.

Late Fee Letters.—The Chamber was advised by the (then) President of the Associated Chambers of Commerce (Hon. J. A. Boyd) that he wrote to the Postmaster-General, pointing out that the late fee charge on Interstate letters is 1d.; on letters to the United Kingdom, Canada and New Zealand, 2d.; whilst the late fee on letters to America is 4d., and urged that the charge in this connection for late fee letters be made uniform.

A reply, under date 21st September, was received from the Postmaster-General, intimating that after careful consideration of the representations made, he had approved of the adoption of a uniform charge of 1d. per article, irrespective of the destination of the article, and that the new charge would be brought into operation as early as possible.

English Mails.—For some time the Australasian Section of the London Chamber of Commerce has been in negotiation with the English Postal Authorities for a supplementary mail service from London to Australia, running between the mail steamers of the P. and O. and Orient Companies, and representations were also made by the Chamber to the Postmaster-General. Advice has now been received that arrangements have been made whereby mails carried by the "Bay" Liners will be delivered in Fremantle 28 days after despatch from London.

This has been accomplished by the British authorities agreeing to send mails overland to Port Said, closing in London two days after the actual sailing date of the "Bay" steamer. Australian mails will close in London at

6 p.m. on the following Thursday after the "Bay" steamer's sailing date, thence overland to Port Said, where the mails are taken aboard these fast vessels and carried on to Fremantle. These arrangements will doubtless be

welcomed by business houses.

If the departures of the "Bay" liners from London could be arranged to alternate with the departure of the Orient and P. & O. mail steamers, it would give the Commonwealth three weekly mails every four weeks until such time as a resumption of weekly mail sailings from both sides may become possible. The Postmaster-General was urged to give the foregoing suggestion his early and favorable consideration.

TELEPHONE SERVICES.

This fruitful subject of complaint regarding the inefficiency of the existing telephone services and the difficulty in obtaining new connections may be considered to have made, at least, one step forward, seeing the Federal Parliament has made available to the Post and Telegraph Department the necessary funds for bringing the services up-to-date. This Department is in such a deplorable state of disorganisation that this cannot be done quickly, although the authorities now admit that the service is unsatisfactory and are hoping to largely remedy same in the near future.

Users of the telephone would, one and all, like some system of efficient check, whereby they could be sure they were not charged for more effective calls than they made. Although denied by the Department, most users of the telephone believe they not only are being charged for ineffective calls

but for many calls which they never make.

SHIPPING.

Shipping Surveys.—In the July issue of "Commerce" we referred to the representations which had been made by the Chamber to the Overseas Shipping Representatives' Association and the Commonwealth Government Line of Steamers, regarding the inconvenience and difficulty created by final surveys which are held on the same day and at the same hour on wharves widely apart. It is pleasing to record that, as a result of these representations, a communication was received from the Commonwealth Government Line of Steamers intimating that an agreement had been reached that, before advertising any survey, the latter will ascertain whether their proposed survey clashes with any of the steamers belonging to members of the Oversea Shipping Representatives' Association.

Wharf Congestion.—During the year the Chamber was asked by the Interstate Steamship Owners' Association to urge its members and others interested in the despatch of goods by steamer to the other States, to assist in preventing congestion at the wharves by sending cargo down on the day set apart for receipt thereof. The letter from the Shipping Association was published in full in the November issue of "Commerce," and contains glaring instances of the delays at wharves through shippers not adhering to allotted date and tonnage. The publicity given was appreciated by the Interstate shipping managers who advised that efforts were being made by shippers to effect deliveries at the various wharves on the days allotted for their reception.

The Council feels sure that the requests of the Shipping Companies for an improvement in the direction referred to will receive the sympathetic assistance of traders and others interested. It is only by adhering to allotted dates and tonnage that the waiting time of carters and others can be avoided.

Commonwealth Government Shipping Line.—The Council received from some of its members copies of circulars issued by the Branch Manager of the Commonwealth Government Line of Steamers, drawing attention to the lower rates of freights, etc., which were recently introduced by the General Manager of the Line in London. Exception has been taken to some of the statements, as quite a number of our members do not consider that the Commonwealth Government in business, either shipping or otherwise, is advantageous to the community.

It has been noted by the Council with pleasure that the Prime Minister has expressed a desire to get rid of trading concerns, so far as the Commonwealth Government is concerned, and chiefly confine the operations of the Government to the administration of those matters which rightly belong to Governments, and are not in conflict with private enterprise. The considered view of the Council is, as it has always been, that shipping should be left to private parties and joint stock companies, and that the sooner the Commonwealth is freed of its entire shipowning ramifications and obligations, the better it will be for the country as a whole.

It is, unfortunately, recognised that, had the view which the Chamber has invariably given expression to, been followed after the Armistice or the signing of the Peace Treaty, the Commonwealth Government would have made a large profit out of its shipping venture, instead of the appalling loss which must now occur, be the Line carried on as a Government undertaking or completely disposed of.

Commonwealth Shipping Line Bill.—Provision for the establishment of a Board of Directors, with not less than three nor more than five members, to control the Commonwealth Government Shipping Line, was contained in a Bill which was read for the first time in the House of Representatives on October 11.

It was proposed in the Bill that the Directors should be appointed for three years, and should be eligible for re-appointment. The management of the line would be vested in the Board, and all ships at present owned by the Commonwealth Government, together with stores and equipment, would be handed over to it. In respect to the ships and property transferred, at a valuation to be mutually agreed upon between the Board and the Government, the Board would give the Commonwealth Government 6 per cent. debentures for the amount of the value of the ships and property.

This Bill was one of the number sacrificed at the end of last year, but it will undoubtedly be one of the first measures to be introduced in the present session. There are a number of points in the measure calling for consideration, and certain amendments will be necessary, if the Act is to be efficiently

workable.

SORTING AND STACKING.

During the year several complaints reached the Chamber regarding the want of efficiency with which the work of sorting and stacking is being carried on at certain wharves. As consignees pay a substantial charge for sorting and stacking, they naturally expect the steamers' agents to see that their stevedores give thoroughly efficient service in exchange.

The trouble is that consignees do not always report to the Chamber immediately there is any room for complaint. It should be obvious to everyone that the time to make a complaint is when cargo on the wharf is improperly sorted and/or stacked, so that investigations can be made, and

the delinquents suitably dealt with. Complaining after the cargo has left the wharf only leads to recriminations between the consignees and the wharf officials.

The main thing is to be able to prove by ocular demonstration what the conditions actually are. The steamer agents express themselves as thankful to be informed of any inefficient work whilst the goods are available for inspection, and thus be able to suitably deal with their employees if the complaints are well founded.

BILLS OF LADING.

A conference was held in the Chamber's premises, on the 13th April, between representatives of the Oversea Steamship Owners, the Sydney and Brisbane Woolbuyers' Association, and the Chamber, with the object of considering the best procedure to adopt regarding "Received for Shipment" Bills of Lading. After a full discussion the representatives of the steamship owners agreed to furnish the woolbuyers with a statement of the terms and conditions on which they were willing to sign "Received for Shipment" documents.

There is no intention on the part of the steamship owners to sign "Received for Shipment" Bills of Lading for other than wool, the terms in respect of which are likely to be fairly stringent and not nearly as elastic as the New Zealand arrangement of last year. The shipowners are willing to sign because they are aware of the difficulties which exist in getting "Shipped" Bills of Lading to some ports of discharge before the steamers arrive there with the cargo. To a considerable extent this arises from the fact that we have only a fast mail fortnightly. The desire of the woolbuyers is that when agreement is reached with the shipowners' representatives, that special Federal legislation should be passed, clothing "Received for Shipment" Bills of Lading with statutory authority, as in New Zealand.

On the other hand, our importers do not want "Received for Shipment" Bills of Lading—they desire absolute "shipped" Bills of Lading, so that in case of need they can use the documents for enforcing claims in respect of short-landed or damaged cargo. Practically the whole of the banks operating in the Commonwealth are opposed to "Received for Shipment" documents, which, all said and done, are frequently only required for purposes of finance or saving interest. In a few cases they are an imperative necessity, as is undoubtedly the experience in respect of shipments of wool, particularly at a vessel's last port of loading where there is no mail steamer which can overtake her before she reached her destination. Of course the difficulty arises at a port like Fremantle, where it is at time quite impossible to obtain an actual "shipped" bill of lading before the steamer has left, seeing the loading frequently goes on up to the last moment.

Regarding legislation affecting Bills of Lading, it is hardly likely the Imperial Government would introduce the promised legislation until after the International Convention for the Unification of Bill of Lading Rules has finalised its proceedings, and the Convention has been definitely ratified by Great Britain, U.S.A., and France, although many other countries are parties to it, and have, by their representatives, practically unanimously agreed to the terms thereof.

The subject came up for discussion at the Annual Conference of the Associated Chambers of Commerce, held in Brisbane in May last, when the

following resolution was unanimously adopted:

That the Commonwealth Government be requested to introduce legislation on the lines of the New Zealand Act legalising the issue of "received for shipment" Bills of Lading in respect of wool, except that in lieu of Section 2 Clause (c) it be provided that the ship shall be in the port of loading before the Bills of Lading are signed.

LIMITING FOREIGN SHIPOWNERS' POWER.

It will be recollected, more particularly in pre-war days, that most of the German and certain other Bills of Lading contained clauses which rendered it impossible for consignees of cargo to sue the Companies in the Commonwealth. If it were necessary to take action to enforce a just claim, the consignee had to go to the steamer's home port on the continent and institute proceedings there.

For many years past, the President of this Chamber (Mr. J. Maitland Paxton) has agitated for a legal enactment which would enable consignees in case of need to take advantage of the Courts of the country, and at last a Bill has been introduced in the Federal Parliament which will permit consignees to take such action notwithstanding the attempt of the foreign ship-

owner to oust the jurisdiction of non-national courts.

British shipowners have always been willing to allow actions to be instituted at the ports of discharge, even in cases where the administration of justice was not deemed to be as free from sinister action as is the case in British Courts.

HAGUE RULES.

The Chamber received from the British Imperial Council of Commerce a copy of the suggested rules for the carriage of goods by sea, based on the Hague Rules, 1921, which were varied after a series of consultations between Sir Norman Hill on behalf of the British steamship owners, and Mr. Andrew Marvel Jackson, the legal adviser of the British Federation of Traders' Associations. The matter was initiated by the British Board of Trade, Mr. Hipwood, the assistant-secretary, Marine Department thereof, having presided at the first conference between the gentlemen named.

The newly-proposed rules have been suggested as the basis for the Imperial Government's legislation regarding the carriage of goods by sea, consequent upon the Imperial Shipping Committee having recommended legislation on

the lines of the Canadian Water Carriage of Goods Act.

The Bill has been introduced into the British Parliament and, on becoming law, similar action will doubtless be taken in Australia.

Wharfage on Touring Cars.—Frequently visitors from other parts of the Commonwealth, arriving in Sydney by steamer, bring their motor cars with them with a view to seeing something of this State. They have complained of the high inward wharfage charges imposed by the Sydney Harbour Trust. The charge is 4/- per ton by weight, or per ton of 40 cubic feet measurement, at the option of the Commissioners.

The Council of the Chamber made representations to the Commissioners, pointing out that this was an excessively high charge for a visiting tourist's car, and it is pleasing to record that the Trust has decided to charge a reduced inward wharfage rate of 2/6 per ton, calculated on the overall measurement, on motor cars arriving by vessel from Interstate ports, subject

to a declaration being made on the relative wharfage entries to the effect that the cars are for the use of persons bona fide travelling for pleasure, and are not to be sold, exchanged, or let out on hire.

Harbour Trust Constitution.—During the year a Conference of representatives of the Chamber, the Overseas Shipping Representatives' Association, the the Australasian Steamship Owners' Federation, and the N.S.W. Coastal S.S. Owners' Association, was held for the purpose of discussing proposed amendments in the legislation constituting the Sydney Harbour Trust.

The general opinion of the meeting was that the Trust should be remodelled on the lines of the Melbourne Harbour Board, or other similar organisations, where the constitution provides for elected representatives. The final outcome of the meeting was the appointment of a Committee to draw up a scheme to provide for freedom from political control, full disposition of the revenue under the Trust's various services, and for power to raise loans for its own works, all such loans to have Executive Council's approval.

RAILWAY MATTERS.

Railway Goods Traffic.—The Goods Superintendent has furnished the Chamber with a supply of circulars regarding the arrangement of consignments on the lorries when sent to Darling Harbour for despatch to the country; also several copies of a useful pamphlet issued by the Department entitled "Hints on Forwarding Goods by Train." The latter is an attractive booklet, which, in addition to a number of suggestions made by the Department to secure the co-operation of business clients with the railway for mutual advantage in the handling of goods traffic at Darling Harbour, also contains a complete list of the nominated loading days and station brands.

Carriage of Produce.—The Chamber was represented at a Conference convened by the Minister for Agriculture (Mr. Chaffey) to discuss improvements in the marketing of farm produce, at which it was urged that the Railway Commissioners should assume the full responsibility of common carriers. The Minister undertook to communicate with the Commissioners on the subject, and a full statement furnished by the Department in relation thereto was published in the November issue of "Commerce."

Uniform Railway Gauge.—The following resolutions were adopted by the Council and conveyed to the State Premier:

1. That in the opinion of the Council of the Sydney Chamber of Commerce, in the best interests of Australia, it is desirable that an agreement for making the various railway gauges throughout the Commonwealth uniform, should be arranged by the Federal and different State Governments without further delay, and

2. That in view of the fact that the 4ft. 8½in. gauge railway is admitted to be the most desirable standard gauge for the Commonwealth, the New South Wales Government be asked not to encourage any extension of other gauges in this State until at least, arrangements have been finalised for uniformity throughout the Commonwealth.

Weighing Wheat, etc., at Country Railway Stations.—The President introduced to the Chief Railway Commissioner a deputation representing the flour millers and wheat shippers who desired that steps should be taken to have a sworn weigher specially appointed to weigh at each of the country railway stations where railway cart weighbridges are installed, so that weights could with confidence be accepted by both buyers and sellers, and also that the bridges themselves should be more frequently tested as to their accuracy.

The Chief Railway Commissioner pointed out, in reply, that these bridges had not been installed with the intention that they should be used for the use of weight certificates, and that the Commissioners were not placing any more such bridges at new stations. On the contrary, they were seeking to divest themselves of the control of the bridges in existence, and were in communication with Shire Councils and Municipalities where bridges existed, with a view to their being taken over by the local authority, at very moderate rentals, and to be operated by or under the control of the local authority by competent weighmen.

The Commissioner also stated that all their weighing appliances were periodically examined and adjusted in accordance with the Weights and Measures Act, and it was hardly reasonable to expect that further expense for more frequent testing be incurred by the Commissioners, as, generally speaking, the bridges were a source of loss rather than profit to the Railway

Department.

TAXATION.

Federal Over-Taxation.—That the Commonwealth taxation officers when they detect errors made by taxpayers in returns furnished to them for taxation purposes, errors of subtraction or addition principally, make the requisite amendments, whether those errors be in favour or against the Treasury, is admitted.

The chief criticism levelled against the department was that of Mr. Commissioner Jolly, of the Royal Commission on Federal Taxation, and it has so far been unanswered. That criticism is that the department has deliberately kept from the public knowledge that certain departmental methods used in arrival at the taxable amount of some incomes have been recognised as incorrect by the department, and have been altered. Thus through the public being kept in ignorance of the altered view of the department of what is right and what is wrong the public has not known that in certain cases refunds, if

applied for, could not be obtained.

It would not be reasonable to expect the taxation authorities to search through all past returns to discover those to which the altered office orders applied, but it is eminently reasonable to expect that the alteration should be made public so that those taxpayers whom the order affected could take action to obtain refunds on returns furnished for past taxation. What the attitude of the department was was stated by the Commissioner of Federal Taxation to the Royal Commission in these words: "The public does not give us the benefit of their opinion, and I do not think that the department should give the public its opinion." Surely it is a function of the Taxation Department to hold the balance fairly as between the Treasury and the taxpayer. It is understood that in future all office orders are to be published.

Royal Commission on Taxation.—The Third, Fourth, Fifth and Final reports of the Royal Commission on Commonwealth Taxation were made available during the year, and similarly to their predecessors enter fully into the various aspects of income tax which came within their purview. The Chamber was favoured with copies of these reports, full publicity to which has already appeared in the press and in "Commerce."

Federal Income Tax.—A measure to consolidate all the Income Tax Assessment Acts was passed by both houses of the Federal Parliament in October last. It embodied several new proposals which were indicated by the Federal Treasurer in his Budget Speech, also a number of suggestions made by the Royal Commission on Taxation.

State Income Tax.—The reduction of income taxation which was provided for in the amended Income Tax Act passed by the State Parliament in November last was welcomed except where, in the case of higher incomes, the tax will be more. The tax payable by individuals is 1/- in the £ on taxable incomes up to £250, increasing thereafter on a new scale of graduations. The following table shows the new graduated scale:—

Incomes up to £250, 1/- in the £1; £250 to £500, 1/1; £500 to £750, 1/2; £750 to £1,000, 1/3; £1,000 to £1,500, 1/4; £1,500 to £2,000, 1/5; £2,000 to £2,500, 1/6; £2,500 to £3,000, 1/7; £3,000 to £3,500, 1/8; £3,500 to £4,000, 1/10; £4,000 to £5,000, 2/-; £5,000 to

£7,000, 2/2; over £7,000, 2/3.

The rates on income from property are the above rates, with the addition of one-third in each case. The scale of exemptions allowed by the old Act is unaltered. The Company tax remains unchanged at 2/6 in the £.

CHAMBER'S WAR FOOD FUND.

During the year the Chamber received the amount of £156 4s. 2d. being the balance in hand at the London Chamber of Commerce in respect to this fund. The Council handed the sum over to the Randwick and Turramurra Soldiers' Entertainment Fund, an organisation which arranges concerts and supplies cigarettes to both of these hospitals. Recently it has found considerable difficulty in continuing this valuable work owing to lack of funds.

COMMERCIAL ARBITRATION.

Commercial disputes often arise which can be better settled by men intimately associated with the technicalities of the particular trade involved. Many traders are not aware of the fact that the Chamber has given much consideration to this subject, and has formulated a scale of charges on a very moderate basis which can, with advantage, be availed of by traders as disputes arise. It is, however, a matter of regret that the principle does not receive greater support, being as it is both expeditious and economical.

In the case of a firm being "domiciled" outside the Commonwealth agreeing to arbitration under the Chamber's Rules, it is suggested that a contract which makes such a provision or stipulation does not go far enough, as is evidenced by the fact that the Chamber has more than once been asked to appoint an arbitrator on behalf of the shipper, where a dispute has arisen.

Contracts should specially provide where arbitration under the Chamber's rules is agreed to, that the President or Council of the Chamber should be empowered in the event of a dispute arising to nominate an arbitrator on behalf of the shipper, or, if the buyers are agreeable, to appoint a sole arbitrator to deal with the dispute.

Unless some such provision is made, it is not only irregular but illegal for the Chamber to appoint an arbitrator, as sooner or later such action will be called in question, the award probably repudiated, or an application made to the Court to set the award aside as irregular and non-binding on the shipper.

ANZAC DAY.

Opinions may differ on the form of the observance of Anzac Day, but none will dare to dispute the place the day holds in the hearts of the people. The commemoration of the achievement that the day celebrates stirs the imagination as no other event in the history of the Commonwealth can do. The landing of Captain Cook was an historic incident, and the inauguration of

the Commonwealth was another, but the amazing gallantry shown by Australian and New Zealand troops on storming Gallipoli will remain as an inspiration for all time. It is contended that the proper way of commemorating the landing would be by holding special services on the Sunday nearest the 25th April—the landing itself took place on a Sunday—and observing a two minutes' silence on April 25th. The feeling among most business people is that the shops and factories should remain open and that feeling is becom-

ing more and more widespread.

A deputation representing various commercial interests waited upon the Acting-Premier on April 23, in regard to the observance of Anzac Day, and urged that it would be better to preserve the sacred character of the commemoration by holding it on the nearest Sunday, rather than to allow the day to degenerate into one of pleasure, as it inevitably will do in time. The Acting-Premier in his reply stated that at the Premiers' Conference in 1921 it was agreed that April 25 should be Anzac Day throughout Australia, and he was not in a position to depart from the date without reference to the Premiers of the other States.

On the deputation were: Messrs. J. M. Paxton (President of the Sydney Chamber), J. McMahon (President of the Employers' Federation), J. Rawlings and S. T. Bennett (President and Secretary respectively of the Retail Traders' Association), A. E. Hobson and J. C. Davis representing the Warehousemen's Association of N.S.W., and E. F. New (Secretary of the Retail

Grocers' Association).

The most suitable date for religious devotion and memorial services would be the nearest Sunday to Anzac Day. The State Government, having been placed in touch with public opinion on the subject should know how to act next year. It may not be generally known that the First Australian contingent left Australian shores (Fremantle) on a Sunday, landed in Egypt on a Sunday, and landed on Gallipoli's inhospitable shores on a Sunday.

MARKETING OF PRIMARY PRODUCTS.

The Conference which the Minister for Agriculture (Mr. Chaffey) called together to discuss with him an August 18 the nebulous suggestions for the establishment of a Markets Branch of the Department of Agriculture, with the object of providing for the "more economic and efficient distribution of primary products," did not get far beyond general remarks upon the broad principles of the subject. It appeared to be agreed, however, that the Government could render help in assisting to develop a series of producers' organisations for the marketing of their productions if they are dissatisfied with the existing methods.

The bodies represented were the Sydney Chamber of Commerce, Chamber of Agriculture, City Markets Association, Primary Producers' Union, Farmers and Settlers' Association, Farmers and Graziers' Co-operative Company, Coastal Farmers' Society, Meat Industry Board, Fruitgrowers' Association, Jam Manufacturers' Association, Graziers' Association, Housewives' Association, and Metropolitan Agricultural Bureau, Wool Selling Brokers' Association,

tion, and the Murrumbidgee Irrigation Commission.

The first question Mr. Chaffey said was whether in the interests of all it was advisable to set up a markets bureau to aid and advise producers. The Government was anxious to do all it possibly could in the matter, but it had no definite scheme. He said it was not the intention of the State Government to establish a selling Sub-Branch of the Department. What they wanted to do was to encourage and assist various primary producers in establishing

organisations of their own for the more economical marketing of their products. This statement by the Minister was obviously in reply to a letter from the Sydney Chamber, which set out that it was opposed to any more Government Departmental Trading, being of opinion that the producers of varying commodities should create their own organisations for the disposal of their goods if they were not satisfied with the existing methods for disposing of same.

The Conference closed without coming to a concrete conclusion or passing any resolutions, the Minister remarking that he hoped that all the representatives would return to their respective organisations, submit the proposals which had been put forward to the closest scrutiny, and later forwarded him

the result of their deliberations.

COMMISSIONER FOR AUSTRALIA IN U.S.A.

The Prime Minister (Mr. S. M. Bruce) has announced the appointment of Mr. Donald MacKinnon to the position of Commissioner for Australia in U.S.A. for a period of one year in succession to Sir Mark Sheldon.

Mr. Bruce was careful to explain that the occupant of the post would not be required to undertake any diplomatic negotiations between the Governments of the United States and the Commonwealth, because all such matters would be dealt with, as at present, by the British Ambassador.

Mr. MacKinnon has figured prominently in Victorian public life for many years, and should serve Australia with distinction in the United States. He

is not, however, an outstanding commercial man.

BRITISH BOARD OF TRADE.

In December, 1921, Mr. John Sanderson was appointed the Commonwealth's representative on this Council for a period of twelve months. The Council of the Chamber, being of opinion that it was desirable to renew the appointment for a further term, accordingly made representations through the Associated Chambers of Commerce, with the result that Mr. Sanderson was re-appointed for a further period of twelve months.

FEDERAL BANKRUPTCY LEGISLATION.

A Bill was introduced in the Federal Senate on 3rd October last to establish a uniform Commonwealth Bankruptcy Law with jurisdiction throughout Australia. Subsequently it was explained by the Attorney-General (Mr. Groom) that such a measure had long been desired by the mercantile community to whom the multiplicity of present laws and jurisdiction was vexatious and burdensome. The measure was founded on the latest English legislation with modification adopted from Australian law and practices, and in the course of drafting it the Law Institutes, Chambers of Commerce, and other public bodies had been consulted, many of their suggestions having been incorporated.

In the rush to end the Federal Session in December last, this measure was shelved. It will doubtless be one of the first to be proceeded with during the session now sitting, reference being made to this effect in the Governor-General's speech at the opening of the Federal Parliament on 13th June.

UNIFORM PUBLIC HOLIDAYS.

The question of uniform public holidays throughout the State and a reduction in their number has progressed a little, inasmuch as an understanding on the subject was arrived at at the recent Premiers' Conference. It now remains for the various States to give statutory effect to what was then approved.

MEAT CARGOES.

Through the courtesy of the Marine Underwriters and Salvage Association of Victoria, Ltd., the Chamber received copies of a report, also supplementary report made by Messrs. Perfect and Company, of London, dealing with the marking and general handling of frozen meat cargoes in the port of London, which may be perused on application at the offices of the Chamber.

UNIFORM LUNCHEON HOUR.

The trading community of Sydney suffers great inconvenience owing to different mid-day luncheon hours being observed at the wharves, also amongst the carriers and at a large number of bonds, warehouses and stores. With the object of endeavouring to arrive at some solution of the difficulty in the direction of securing uniformity in this connection, two conferences were held in the Chamber's premises in October last, when the following organisations were represented: Distributors' Co-operative Co. Ltd., N.S.W. Wholesale Stationers' Association, N.S.W. Paper Merchants' Association, Employers' Federation of N.S.W., Master Carriers' Association of N.S.W., Warehousemen's Association of N.S.W., Oversea Shipping Representatives Association, N.S.W. Chamber of Manufactures, and the Retail Traders' Association of N.S.W.

The subject received full and careful consideration, but nothing definite was achieved, as the discussion revealed a number of difficulties which seemed insuperable.

FORTY-EIGHT HOUR WEEK.

Assent having been given to the Eight Hours (Amendment) Act, 1922, that act, designed to re-establish 48 hours, the standard working week, is now in operation. Under this measure, the Eight Hours Amendment Act 1920 is repealed. This was the Act by which 44 hours was made the standard working week. All proclamations under that Act are also repealed, subject to the proviso that the hours fixed by such proclamations shall be the working hours for the employees specified until such hours are varied by award or industrial agreement and meantime shall be binding and enforceable as if they had been fixed by an award.

On a question arising out of three applications for variations of the working week from 44 to 48 hours, the Industrial Arbitration Court held that applications for the 48-hour week should be granted generally by the Industrial Court, unless evidence were submitted which satisfied the Court that a shorter week should be observed.

BASIC WAGE FOR NEW SOUTH WALES.

The New South Wales Board of Trade on 29th September declared that the Living Wage to be paid all adult male employees in N.S.W., excepting the County of Yancowinna, as from the 8th October, 1922, should be £3/18/per week, 13/- per day, and $1/7\frac{1}{2}$ per hour.

On 9th October, the Board announced that the living wage for females had been fixed at £1/19/6 for the whole of the State, except the County of Yancowinna. This represents a drop of 1/6 from the previous declaration of £2/1/-.

As a result of a later enquiry, the Board, on the 10th April, fixed the living wage for adult male employees in the State at £3/19/- per week, and for adult female employees £2 per week, an increase of 1/- on the then existing rate for males, and 6d. for females.

NATIONAL FINANCE.

In the vestibule of the Sydney Town Hall, on 28th November, the Hon. S. M. Bruce (then Federal Treasurer) delivered an interesting address on "National Finance" to members of the Chamber. There was a large attendance to hear Mr. Bruce's speech, which was printed in full in the December issue of "Commerce."

GOOD ROADS.

Strong opposition to any reduction being made in the Main Roads Grant to Shires and Municipalities was expressed by a large deputation which waited upon the Minister for Local Government (Mr. Fitzpatrick) on 12th February. The deputation was organised by the National Roads Association, and the following bodies were also represented: Sydney Chamber of Commerce, N.S.W. Chamber of Manufactures, Royal Automobile Club, Business Men's Efficiency League, Million Farms Campaign, Country Traders' Association, Federated Picture Showmen's Association, Graziers' Association, Motor Traders' Association, Citizens' Reform Association, Farmers and Settlers' Association, Sydney and Suburban Timber Merchants' Association, Master Builders' Association, Commercial Travellers' Association, Country Promotion League, Retail Traders' Association, and Master Carriers' Association.

The Minister, in reply to the representations which were made, said he endorsed practically everything that had been said in support of good roads. He favoured an increase in the grant, and added that the Main Roads Bill would be introduced during the next session of the State Parliament.

Messrs. J. M. Dunlop and F. W. Stoddart were appointed to represent the Chamber at the above deputation.

CLOSING OF SYDNEY MINT.

In May last, consideration was given by the Council to the press statement respecting the proposal to close the Sydney Mint. The Council unanimously decided in favour of the suggestion, being of opinion that one Mint should be ample for Australia's requirements.

COMMONWEALTH BOARD OF TRADE.

Few taxpayers of the Commonwealth know what the Board of Trade is or what it does. But the Board has decided not to continue to hide its light under the proverbial bushel.

The Board has just taken over control of the activities of the Bureau of Commerce and Industry, which will in future be the commercial and industrial bureau of the Board of Trade. Mr. Stirling Taylor remains as director, and a sub-committee of the Board will act as a committee of directors.

The personnel of the Board is as follows: The Prime Minister (Hon. S. M. Bruce (President); the Minister for Trade and Customs (Hon. Austin Chapman), Deputy President; Mr. Herbert Brookes (representing the Associated Chambers of Manufactures); Mr. J. A. M. Elder (representing the Associated Chambers of Commerce); Mr. Stirling Taylor (Director of the Commercial

and Industrial Bureau of the Board of Trade); Sir George Knibbs (Director of the Institute of Science and Industry). The Sydney section of the Board will comprise: Mr. R. McK. Oakley (Comptroller-General of Customs), Sir Henry Braddon, and Mr. Christopher McRae (representing the primary producers).

The following is a list of the functions of the Board:—

(1) To investigate and report on all matters referred to it by the Federal Govern-

(2) Generally to consider and advise the Government upon matters affecting

trade, commerce, and industry.
(3) To act as clearing house for commercial intelligence to manufacturers merchants, and exporters, supplying to the commercial community continuous information with regard to specific openings for Australian trade in overseas markets. To collect this intelligence through various agencies in London, America, and elsewhere.

(4) To consider and advise regarding the appointment of trade commissioners,

and to define and control their operations.

(5) To prepare the way for the investment of British capital in Australian industry, and point the way to British manufacturers as to the possibility and advisability of establishing in Australia.

(6) To consider and advise on the problems of production and marketing.

(7) To advise as to the desirability of, and participation in, exhibitions and industrial fairs, and to organise and control Australian representation thereat.

(8) Act as a key industries committee for the purpose of investigating and making recommendations concerning those necessary basic industries which, from a national point of view, should be established and encouraged in Australia.

(9) Provide necessary facilities in the capital cities for the commercial community to bring before the board any important matters affecting trade, commerce.

Several meetings were held in Sydney during the year, and on each occasion the President of the Chamber (Mr. J. Maitland Paxton) expressed his views on a number of subjects, including: Trade Commissioner in, and direct steamship communication with, the East; Complaints re Australian Manufacturers; New Caledonian Customs Tariff; Foreign Bills of Ladingousting the jurisdiction of our Courts; Pillage Enquiry; Uniform Bills of Lading; the desirability of Commonwealth Departments re-opening on 27th December instead of 28th December after the Christmas holidays; and the extension of the export provisions of the regulations under the Commerce (Trade Descriptions) Act to other classes of goods than those now covered by them.

The Board will meet alternately in Sydney and Melbourne each month. The Sydney section of the Board meets fortnightly, and will be pleased to consider any questions upon which the trading, commercial and industrial community desires its assistance or advice. Any communications to the Sydney section of the Board should be addressed to the Acting Clerk in Charge, Sydney Section, Board of Trade, Customs House, Circular Ouav.

The Chamber has been advised by the Board that in the event of any of its members making a business visit to the East, China, or Italy, the Board will be pleased to furnish them with letters of introduction to the undermentioned officials:-

Mr. E. T. Sheaf, Australian Trade Representative in the East.

Mr. E. S. Little, Australian Trade Commissioner in China.

Major-General G. Ramaciotti, Honorary Australian Trade Representative in Italy.

CLOSING HOURS FOR MIXED SHOPS.

The Council unanimously decided to support the representations which were being made by the N.S.W. Master Hairdressers and Tobacconists' Association, in the direction of having the Early Closing Act amended, with the object of preventing mixed shops, railway refreshment rooms and hotel keepers carrying on the business of tobacconists after the hours prescribed in the Act.

In response to these representations, the Minister for Labour and Industry wrote stating that the matter in question would be taken into consideration when amendments in the Early Closing Act for submission to Parliament were being considered.

STAMP DUTIES AND BILLS OF LADING.

Mr. J. Maitland Paxton, President of the Chamber, made representations to the Colonial Treasurer (Sir Arthur Cocks, M.L.A.), suggesting that amended legislation be introduced to provide for the stamping of Bills of Lading, bank guarantees, bills of exchange and promissory notes, with adhesive stamps. In the other States of the Commonwealth an adhesive stamp is all that is necessary in regard to Bills of Lading. The reason for an impressed stamp is difficult to understand, as a shipper naturally must make his bill of lading or shipping receipt a legal and negotiable instrument, and unless it bears on the face of it the stamp duty called for by law, it is an imperfect document which no buyer in his senses would receive. Further, as a large number of bills of lading pass through the hands of bankers, attached to drafts, they are not at all likely to negotiate a draft with an irregular Bill of Lading attached thereto. The consignee elsewhere than in New South Wales has also to be reckoned with, as he naturally wants a document which is in every respect regular, and which he could use in any court of Justice without its legality or regularity being called into question.

With regard to bank guarantees, these are frequently required by merchants in respect of shipments of goods from oversea, by reason of no Bill of Lading having arrived. It is pleasing to record that in response to the representations which have been made, it has been decided to allow Bank Guarantees to be stamped with adhesive stamps. The Department has nothing to fear or lose by the use of adhesive stamps, as the shipping companies insist upon guarantees being in all cases stamped as required by law. They are the parties which have to be protected by the guarantees and, needless to say, they take every care to see that such documents are strictly in order.

With reference to Bills of Exchange and Promissory Notes, generally speaking, all such documents are negotiated through the Banks and the Bankers will take good care to see that they are appropriately stamped with adhesive stamps, just as they take care to see that they bear the impressed stamp.

TRADE WITH GERMANY.

From the 1st August the admission into Australia of goods made in Germany was permitted. Those who challenged the assertion that it was not improbable that any large importations would soon reach Australia were not listened to. Credence was given to reports that a fleet of merchant vessels was lying in the East Indies awaiting the lifting of the embargo to dum; cargoes of German goods into Australia. The statement was a canard.

It is now apparent that, however desirous German manufacturers may be to land their wares here, the restrictive duties imposed by the Federal Government, together with the general state of their own trade, make it exceedingly unlikly that any large volume of goods will suddenly float hither.

With German finance so disarranged as at present, and the weight of reparation payments destroying all stability in the exchanges, the extent to which German trade penetration can again take place is most difficult to surmise. The collapse of the mark is making the lot of the workers of Germany so much worse, and is not likely to assist exporters, nor will it help manufacturers to buy raw materials outside Germany. So far the industry and patience of the German worker have assisted its trade and commerce immensely. Whether he will continue to toil as insistently while cost of living is mounting up against him with every fresh addition to the currency, has to be demonstrated.

VISIT OF FRENCH CRUISERS.

In January last, Sydney was visited by a squadron of two French cruisers, the "Jules Michelet" and the "Victor Hugo," under the command of Admiral Gilly. These vessels were on a cruise of nine months' duration among the French colonies, and the important ports of the Pacific, Australia, New Zealand, Japan, China and India, for purposes of commercial propaganda.

During the cruise, endeavours were made to acquaint foreign manufacturers and merchants with the resources of France in raw materials, such as ores, phosphates, potash, etc., and their attention was drawn to her production in manufactured articles. At the same time, the requirements of France in wool, cotton, petroleum, etc., were pointed out to foreign merchants. Information was also given regarding French ports, their organisation, capacity, and so on, and also as to the industrial districts which they serve.

The flagship, "Jules Michelet," carried a mission composed of representatives of the following Departments: Commerce, Colonial Office, Public Works and Foreign Office. The gun-room was transformed into an exhibition, illustrating the French industries, such as furnishings, crystal and glassware, tissues, jewellery, laces, ceramics and modes from the leading Paris houses of fashion. Receptions were held on board to extend the exhibition, and were open to the public. An interesting innovation in the programme was the lectures given by the members of the Mission, both on board the vessel and in the city. The subjects of these lectures may be classified under two heads—general and technical—and were illustrated by cinema films.

BRITISH EMPIRE EXHIBITION.

If present indications can be accepted as a reliable guide, the Commonwealth's display at the British Empire Exhibition, to be held in London next year, should prove a distinct success. The Minister for Labour and Industry (Hon. E. H. Farrar, M.L.C.), who was deputed to watch the interests of New South Wales at the conferences with the Exhibition delegates, and who represents the State on the Federal Commission, stated recently that a fine display of Australian products was assured—possibly the best that had ever been collected for exhibition purposes. He paid a tribute to the work of the various panels in the State, and commented upon the great enthusiasm that had been displayed by the different interests, especially those associated with primary production.

The State machinery has been completed by the creation of the New South Wales Commission, the personnel of which is as follows: President, the Premier (Sir George W. Fuller); Vice-Presidents, the Acting-Premier (Hon. Chas. W. Oakes, M.L.A.), and the Vice-President of the Executive Council (Sir Joseph Carruthers); Chairman, the Minister for Labour and Industry (Hon. E. H. Farrar, M.L.C.); Vice-Chairman, the Minister for Agriculture (Hon. F. A. Chaffey, M.L.A.); members, Sir Owen Cox, Sir Samuel Hordern, Messrs. J. Maitland Paxton (President, Sydney Chamber of Commerce), J. A. Murdoch, H. C. L. Anderson, E. C. Andrews, C. Binnie, A. Brunskill, J. S. Brunton, E. R. Davidson, Sir Hugh Denison, R. D. Hay, T. M. Shakespeare, and the following chairmen of panels, Hon. A. K. Trethowan, M.L.C. (food products), Mr. W. J. Howe (science, art and education), Dr. N. W. Kater (raw materials), Mr. F. G. Kerr (manufactures), Ald. E. S. Marks (sport and recreation), Mr. W. de Putron (homes).

The State Commission will co-operate directly with the Federal Commission, and will be responsible for all details of organising activities, and the collection of exhibits within the State. The States, in turn, are operating through committees or panels, to which are assigned appropriate groups of industries and interests to represent such of the resources of the State as are suitable for exhibition purposes.

The cost of the Australian exhibits, including transportation, has been limited at £200,000, of which £115,000 will be provided by the Commonwealth, and £85,000 by the States, on a per capita basis. The cost of obtaining and preparing the exhibits, however, will be borne by the States, in addition to the amount indicated, and it is expected that this additional expenditure will make the contributions of the States equal to the amount to be provided by the Commonwealth.

With the object of interesting Sydney business men in this Exhibition, the Premier (Sir George Fuller) addressed a meeting at the Chamber on the 2nd November. Sir Joseph Carruthers (President of the N.S.W. Chamber of Agriculture) presided, and there was a large and representative attendance.

The Chamber received, in July last, through the President of the Associated Chambers of Commerce, the following cable message from Sir Arthur Shirley Benn, K.B.E., President of the Association of British Chambers of Commerce, London:—

"Association British Chambers of Commerce congratulates Australian business men on whole-hearted way Australia has decided to participate in British Empire Exhibition."

UNIVERSITY MEN AND WOMEN IN COMMERCE.

At the meeting of the Council of the Chamber on February 21, Brigadier-General I. G. Mackay, Student Adviser, and Secretary of the Appointments Board at the Sydney University, was afforded an opportunity of explaining the machinery that was being established, with the object of securing positions for young graduates in administrative, commercial and manufacturing enterprises.

The President of the Chamber (Mr. J. Maitland Paxton) has accepted an invitation to become a member of this Board. The March issue of "Commerce" contains an article fully setting out the machinery that has been

established in this connection.

COMMERCIAL EDUCATION.

Economics Course at Sydney University.—Since the inception of the Faculty of Economics at the Sydney University, a prize of £5/5/- has been given annually by the Sydney Chamber to the student obtaining the best pass in the third-year course. A communication has recently been received from the University calling the attention of the Chamber to the difference in conditions which has arisen since the prize was first instituted. The Degree Course now extends over four years, and the Diploma three.

The Degree Course has attracted most of the best students, so that, although it is impossible to make any satisfactory comparison between Degree and Diploma students since the former pursue a longer course and cover wider ground than the latter, to grant the prize to the best student of the year would be in effect to confine it to Degree students. To limit the prize to the Degree Course would be unjust to the Diploma students, most of whom are of a desirable type and who, being unable to attend day lectures, have the courage and determination to devote a considerable portion of their evenings to self-improvement. The Council of the Chamber, therefore, decided to grant two prizes of £5/5/- each, one to the best Diploma student of the final year, and one for the best Degree student graduating.

Intermediate (Commercial) Certificate Examination.—The Chamber annually donates two prizes of £2/2/- and £1/1/- respectively to the boys who gain first and second place in point of aggregate marks at the Intermediate (Commercial) Certificate Examination. The first prize of £2/2/- has been awarded to Harry Rupert Strout (North Sydney Intermediate Commercial High School). As only half a mark separated Charles H. Ball (Parramatta Intermediate Commercial High School) and Jack White (Kogarah Intermediate High School), the second and third boys, respectively, the Council unanimously decided to give a prize of £1/1/- to each of them.

AGRICULTURAL HIGH SCHOOLS.

At the 1922 Conference of Chambers of Commerce of N.S.W., a resolution was adopted in favour of the establishment of Agricultural High Schools in country centres. A reply was received from the Department of Education intimating that the Minister for Education is impressed with the need for extending agricultural education, but in view of the needs of primary schools is unable to give any assurance that additional Agricultural High Schools can be established at present.

TRADING CONDITIONS AT CANBERRA.

Demands for unrestricted trading conditions at Canberra were made on August 15 to the (then) Prime Minister (Mr. Hughes) by a deputation representing many of the important business organisations in this State. The deputation consisted of representatives of the Sydney Chamber of Commerce, N.S.W. Chamber of Manufactures, Retail Traders' Association, Queanbeyan Chamber of Commerce, Commercial Travellers' Association, and the Country Traders' Association. It approached Mr. Hughes to protest against the recommendations of the Advisory Committee, that private enterprise should be restricted to those spheres at Canberra not covered by co-operative undertakings, and that strict control should be exercised over the class of business and number of businesses which private enterprise may be allowed to establish.

The case for the traders was outlined by the President of the Chamber (Mr. J. Maitland Paxton). Some of the recommendations of the Advisory Committee, he said, appeared extraordinary to the average business man. It was suggested, for instance, that the whole of the trading operations in the territory should be placed in the hands of a co-operative society. Not content with that, the committee proposed that the Government should find the premises. "I do not think that any of us object to co-operative societies," continued Mr. Paxton, "but we suggest that when the leases are offered at Canberra, they should be open to everyone without restriction of the type of business to be carried on. Before the leases are put up for sale, there should be plans showing the elevation of the type of building which will be approved."

Support of the views set out was also given by Mr. J. Rawlings, President of the Retail Traders' Association; Mr. J. H. King, of the Country Traders' Association; Mr. J. F. Flockhart, of the Commercial Travellers' Association; Mr. W. P. Bluett, of the Queanbeyan Chamber of Commerce; and Mr. W. J. Donnelly, of the N.S.W. Chamber of Manufactures. The Prime Minister, in reply, intimated that it was most desirable that such stimulus should be offered private enterprise as would encourage the successful settlement of Canberra. At the same time, he pointed out that it would be quite wrong for him to take the affair out of the hands of the Minister for Home and Territories, and he promised to place the case before that Minister for his consideration, but personally he was in sympathy with the views expressed by the deputation.

POWERS OF ATTORNEY.

At the Annual Meeting of the Associated Chambers of Commerce of the Commonwealth, held at Hobart in March, 1922, the following resolution was carried:

"That it is advisable that in all the States and the Commonwealth legislation be passed making it possible that in cases where an original power of attorney has been lodged in any State, or with the Commonwealth authorities, duly certified copies thereof may be accepted for registration and may be acted on in any other State or the Commonwealth where the power of attorney may require to be used."

The Chamber urged the Commonwealth Government, through the Associated Chambers, to register Powers of Attorney for use in more than one State and to issue certified copies for registration and deposit in any State

required.

The simplest way to register such instruments would be for all States to register a copy, the original necessarily being furnished and lodged for a few days for comparison. The appointee would in that way, after copies had been registered in all States where likely to be required and/or with the Commonwealth authorities hold the original for production at any time circumstances might require.

There does not appear to be any Act in this State which allows certified or attested copies of a Power of Attorney being accepted in lieu of the original. So far as can be ascertained, the matter is simply a practice of the

Registrar-General's Department.

COST OF LIVING STATISTICS.

At the Hobart Conference of the Associated Chambers of Commerce, a resolution was adopted urging on the Federal Government the great importance of making available earlier and with the greatest accuracy, publications of the Federal Statistician regarding the cost of living and other Common-

wealth statistics. As a result of the correspondence which took place in this connection, the Minister for Home and Territories has made arrangements for advance mimeographed copies of the information later published in the "Quarterly Summary" to be forwarded to each of the Associated Chambers of Commerce.

IMMIGRATION.

A proposal has been made that the assistance of the business community should be obtained towards getting wider publicity regarding the business opportunities offering in Australia, and it has been suggested that firms trading overseas should be asked to enclose in all their correspondence a leaflet,

setting out a few facts of cardinal importance about Australia.

In response to a request from the Prime Minister's Department for an expression of opinion upon the merits of this proposal, the Council of the Chamber has advised that it has no objection to the issue of a leaflet such as has been suggested, but thought that a better form of placing the Commonwealth before the correspondents of our business firms would be to arrange for the 1923 issue of the "Pocket Compendium of Australian Statistics" being promptly made available, and a regulation passed fixing the postage thereon to all countries at 1d. There is considerable risk of leaflets being consigned to a waste-paper basket, whilst it is certain a copy of the Compendium would be preserved for the very useful information which it contains.

CHAMBER OF COMMERCE BUILDING FUND.

The growing importance and influence of the Chamber is well-known to members, and this has made it desirable that more suitable housing should be secured. A sub-committee of the Council has been going into the question, and has succeeded in securing the offer of certain premises which would answer all purposes, both as regards office accommodation and suitable meeting rooms.

To enable the subject to be finally dealt with, it is necessary that the Council should be advised to what extent the members are prepared to help in providing the funds needed for the purchase. The total sum involved is about £80,000, and it has been suggested that members, in view of the importance of the matter to the business community generally, would be

prepared to subscribe in one or more of the following methods:

(1) By direct donations.

(2) By debentures bearing 6 per cent. interest.

So that members could have an opportunity of voicing their ideas on the subject, a meeting was held in the Chamber's premises on Monday, 20th November last. The attendance at this meeting was certainly disappointing, considering the importance of the matter to the commercial community. An encouraging response has been received from a number of members who were unable to be present, but a large number will require to intimate their intention before the Council will feel justified in committing the Chamber to definite action.

QUARANTINE INSPECTION FEES.

The Council of the Chamber had under consideration, in November last, complaints which had been received regarding the Quarantine inspection fees demanded from importers of dried fruits. Strong representations were made to the Federal Minister for Health (Hon. W. Massy Greene) for an

amendment of the fees, and importers have been successful in obtaining a substantial reduction of lately ruling rates. An amending regulation was issued by the Government, stating that the fee for 100 cases is 2d. for each case up to 100 packages, 1d. a case for each additional case up to 300 packages, 6d. for each additional 10 packages from 300 to 500 packages, 2d. for each additional 10 packages up to 1000 cases, and 1d. for each 10 packages over 1000 cases. The new regulation was to become operative on the 1st January, 1923, but a strong request was made to the Minister by the Chamber to have it brought into force forthwith. It is pleasing to note that the Minister gave his sanction to the request.

The previous inspection fee was 2d. a box, irrespective of quantity, and the adjustments made in the charges clearly indicate that the Government has recognised the absurdly excessive rates that have in the past been demanded of importers. Under the previous regulations the cost of inspection of a shipment of 10,000 boxes of dates was £83/6/8, whilst under the new scale which has now been brought into force the cost would be £6/6/8. It is little wonder that the trade was up in arms at being mulcted in such exorbitant charges, when the actual inspection embraced only a small number of packages, taken indiscriminately, as representative of a large shipment of dates.

PILLAGE.

The pilfering of cargo is a matter which continues to give serious concern to merchants and shipowners, for there is abundant evidence to show that it is not diminishing to the extent it should. Subsequent to the war, there was a virulent outbreak of this particular form of crime, and the thieving was done in such a manner as to suggest that organised gangs were operating in different countries. Ships coming to Australia appeared to be the object of special attention from these thieves, probably because the long voyage made detection more difficult. Much of the broaching was done in American or British ports, probably before the goods were placed on shipboard. This was evident from the fact that the cases were securely re-fastened, and that bricks or rubbish were put in to make up the correct bulk and weight.

However, Australia is by no means free from this grave evil, and more than twelve months ago the Royal Commission appointed by the Federal Government to enquire into the allegations of cargo pilfering made certain recommendations. Until recently nothing was done in this State to give effect to these recommendations, but in February last a conference, representative of some of the interests concerned, was held at the offices of the Sydney Harbour Trust to consider means whereby pilfering on the water-front

might be suppressed.

The Inspector-General of Police placed before the Conference detailed proposals for dealing with the evil, and it was agreed that it was desirable to establish a special wharf police force on the lines recommended and explained by him. The proposed scheme provided that members of the force should patrol the wharves. It was designed to consist of 22 constables and two detectives, and the cost of maintenance was estimated at between £10,000 and £11,000. The whole of the Sydney wharfage system, extending from Woolloomooloo Bay to Jones' Bay, would come under the survey of the new force. The big wharves cover between three and four miles of the harbour front, and in this distance there are eleven berths in Woolloomooloo Bay, seven in Circular Quay, eleven in Walsh Bay, forty-nine in Darling Harbour, and twenty-three in Pyrmont and Jones' Bay.

No further action was taken pending consideration of the financial aspect of the proposal by the respective organisations concerned, but it is understood that the scheme proposed by the Inspector-General of Police is not likely to be adopted, as the Shipping Companies are averse to paying the onerous proportion suggested.

SALE OF GOODS BILL.

This measure was recently originated in the State Legislative Council. To a large extent it consists merely of reducing to printed terms the existing law; and for the business world it may be added that in New South Wales we are years behind the other Australian States in this particular connection. All the other States have for years had amongst their Statutes Acts similar to the measure now before the New South Wales Parliament.

In describing the Bill one may say that it will not only bring us into line with other States; but will also crystallise into intelligible form a large mass of case law, which is for the moment a closed book to the layman. For the business man, after the Bill passes into an Act, all this will be clearly set out in a modern Statute—which on nearly every point follows the United Kingdom legislation.

NATIONALITY OF BRITISH SUBJECTS IN FOREIGN COUNTRIES.

At a conference of oversea representatives, held under the chairmanship of the Rt. Honourable Winston Churchill, at the Colonial Office, on 18th July, 1921, it was decided to recommend to the favourable consideration of the several Governments concerned the desirability of agreement being arrived at with a view to facilitating the early amendment of the British Nationality and Status of Aliens (1914) Act, so as to provide for the acquisition of British Nationality by persons of British descent of the second and subsequent generations born abroad, subject to the conditions of registration at birth and renewal of registration as a British subject at majority.

The Council was asked by the Association of British Chambers of Commerce to give the matter sympathetic consideration, and, if thought fit, to press the request upon the Federal Government. The Council agreed to the proposal and made representations through the Associated Chambers of Commerce. Subsequently a communication was received from the British Association thanking the Chamber for its action, intimating also at the same time that the desired amending Act was successfully passed through the British Parliament and received Royal assent, and that the successful result was due in a very large manner to the co-operation of the British Chambers of Commerce and their Associations throughout the world.

"COMMERCE"—THE MONTHLY JOURNAL.

"Commerce," the monthly journal of the Chamber, has been published as usual during the year. It contains full reports of the annual meeting of the Associated Chambers of Commerce at Brisbane and the Chambers of Commerce of N.S.W. in Sydney, some Privy Council and other legal decisions of importance respecting commercial matters, also some important speeches delivered under the Chamber's auspices, and a record of the principal business of the Council during the year.

Members could do a good deal to help in making the journal more valuable than it is. The editor would welcome contributions on matters of interest to members. Many of our members are specialists in their respective lines; they have facts and opinions which may be useful to other members, the publication of which would do no harm to themselves. If they would keep "Commerce" in mind and send the editor anything they think worth printing, there is sure to be a resulting gain to the Chamber.

THANKS.

The thanks of the members are due to the various permanent heads of Departments, State and Federal, for their invariable courtesy to the Honorary Officers and the Secretary when seeking information on behalf of the Council.

The Council gratefully acknowledges its indebtedness to Publishers of Newspapers and Periodicals of Commercial subjects supplied to this Chamber, to kindred Chambers for exchange of reports, and to the Press for its constant interest in the proceedings of the Chamber.

ENTERTAINMENTS.

Annual Dinner.—A large number of guests and members were present at the Annual Dinner of the Chamber, which was held at the Wentworth Cafe on 27th July last, under the Chairmanship of Mr. J. Maitland Paxton (President). The State Premier (Sir George Fuller), the Lord Mayor (Alderman W. P. McElhone) and Major-General Brand (District Commandant) were among the principal guests. Owing to illness, His Excellency the Governor (Sir Walter Davidson) could not be present.

This function is more fully referred to in the August issue of "Commerce." Luncheon to Mr. J. O. Meeks.—Members of the Council and Chairmen of Sectional Committees entertained Mr. J. O. Meeks at Luncheon on the 20th September at Farmer's, in recognition of his services as an Honorary Officer of the Chamber for nearly three years, prior to his departure to England. The Chamber has taken advantage of Mr. Meeks remaining in London for a year or two to appoint him its representative on the British Imperial Council of Commerce.

Luncheon to Canadian Minister for Trade and Commerce.—The Hon. J. A. Robb, Canadian Minister for Trade and Commerce, was the guest of the Council and Chairmen of the Sectional Committees of the Chamber at a Luncheon at Farmer's on the 15th November. The object of Mr. Robb's visit to Australia was to enter into negotiations with the Federal Minister for Customs for a reciprocal tariff between Australia and Canada.

Heads of Government Departments.—A pleasing function took place on December 14, when the Honorary Officers and Council of the Chamber entertained the heads of the various Government Departments. The President (Mr. J. Maitland Paxton) expressed the pleasure of meeting the Departmental representatives. He also conveyed the Council's good wishes for the Christmas season and New Year, and expressed appreciation of the universal courtesy, attention and co-operation which had been given to the Chamber throughout the year by the various gentlemen in their official capacity.

There were also present Messrs. W. H. Barkley, J. Garlick, F. B. Guthrie, T. S. Hulme, W. G. Layton, B. Millin, W. J. Morris, T. H. Neely, A. P. Pearson, H. A. Smith, E. J. Young, representing Government Departments, and Messrs. C. J. Henty (Vice-President), George A. Parkes (Hon.

Treasurer), R. K. Allport, L. S. Barnett, Sir Henry Braddon, F. E. Bryant, Keith Brooks, Duncan Carson, J. M. Dunlop, G. O. Harris, F. W. Stoddart, Richard Teece.

Luncheon to the Prime Minister.—In response to suggestions from members that an opportunity should be afforded them to meet and hear the new Prime Minister (Hon. S. M. Bruce), the Council decided to tender him a Luncheon at Sargent's Rooms, on Thursday, 5th April. Mr. J. Maitland Paxton (President) presided over one of the largest and most representative gatherings ever organised by the Chamber. The toast of "Our Guest" was proposed by the Chairman and responded to by the Prime Minister, who, in the course of a notable speech on Empire trade relations, emphasised the necessity for greater reciprocity regarding preferential trade within the Empire.

Stanmore Preserving Company.—Through the courtesy of the Directors of the Stanmore Preserving Company Limited, a number of members of the Council and Chairmen of Sectional Committees visited this firm's works in Bridge Road, Stanmore, on Thursday, 19th April, when an opportunity was afforded them to witness the methods of grading fruit, making containers, preserving the fruit, labelling and packing for export. Members of the party were greatly interested in the up-to-date appliances and methods adopted by this firm, with a view to placing their products on the markets of the world in first-class condition. Given reasonable care during shipment, discharge and delivery at destinations, there should be, as regards these goods, an absence of complaints such as we have been receiving for some time past regarding the slovenly methods attributed to our manufacturers.

Luncheon to Mr. Geo. A. Parkes.—In recognition of his valuable services to the Chamber, members of the Council and Chairmen of the Sectional Committees entertained Mr. Geo. A. Parkes at a Luncheon at the Hotel Australia on the 2nd May. Mr. Parkes, who has since left on a visit to the United States, was Honorary Treasurer from 1910 to 1914, Vice-President in 1914, and President in 1915. At Brisbane in 1916 he was elected President of the Associated Chambers of Commerce of the Commonwealth. He was again elected Honorary Treasurer of the Chamber in July last.

LIST OF ATTENDANCES OF COUNCIL.

From 9th August, 1922, to 27th June, 1923.

(Possible 24).

J. Maitland Paxton (President)	25
C. J. Henty (Vice-President)	12
L. S. Barnett (Hon. Treasurer)	21
R. K. Allport	20
Sir Henry Braddon	17
F. E. Bryant	19
Duncan Carson	19
D. L. Dowdell (from 16th May, 1923)	3
Jas. M. Dunlop	21
R. J. Hawkes	22
G. O. Harris (from 1st. November, 1922 to 10th January, 1923)	4
C. Lloyd Jones (to 18th October, 1922)	5
Geo. S. Littlejohn (from 16th May, 1923)	4
J. O. Meeks (to 4th October, 1922)	2
W. J. Newbigin (from 21st February, 1923)	11
Geo. A. Parkes (to 18th April, 1923)	17
Justly Rawlings (from 15th November, 1922)	14
F. W. Stoddart	22
Richard Teece	23
J. B. Wright (to 10th January, 1923)	6
F. N. Yarwood (A.C.P.A.)	11
Keith Brooks (Australian Metal Exchange)	4
W. W. Killen, Farmers and Graziers' Assn. of N.S.W. (to 15th	
November, 1922)	
E. A. Buttenshaw, M.L.A., Farmers & Graziers' Assn. of N.S.W.	
(from 29th November, 1922)	1
F. O. Steel, Sydney Stock Exchange (to 7th February, 1923)	3
V. A. Brownhill, Sydney Stock Exchange (from 21st Feb., 1923)	2
A. W. H. Padfield, Marine Underwriters' Assn. (to 9th August,	
1922)	1
A. D. Stobo, Marine Underwriters' Assn. (from 23rd Aug., 1922)	3
G. Nankervis, Country Traders' Association	
Dr. N. W. Kater, Graziers' Association of N.S.W	77

Annual Reports of Sectional Committees

For year ended 30th June, 1923.

BONDED AND FREE STORES SECTIONAL COMMITTEE.

Chairman, Mr. L. F. G. Oswald.

The Committee met once during the year, when the business was confined to matters of general interest to the trade. The Section was also represented at the Conference convened by the Chamber to consider the question of a uniform luncheon hour.

COMMERCIAL EDUCATION SECTIONAL COMMITTEE.

Chairman, Mr. G. S. Littlejohn.

This Section, as its name implies, deals with matters of general concern to those interested in the advancement of commercial education.

COUNTRY SECTIONAL COMMITTEE.

Chairman, Mr. G. W. Walker.

During the year four meetings of the Committee were found necessary. The principal subject with which the members of the Section were concerned was that of the Ninth Congress of the Affiliated Chambers of Commerce of New South Wales which took place on Thursday, 5th April. The large number of delegates who were present, representing seventeen Chambers of Commerce, indicates the keen interest taken in these gatherings. The resolutions adopted, which have been brought before the responsible authorities, are more fully referred to in the Report of the Council.

Affiliation of Chambers of Commerce.—During the year the Byron Bay, Campsie, Cronulla, Granville, Kyogle and Parkes Chambers of Commerce associated themselves with the Sydney Chamber. This makes, with those previously affiliated, a total of thirty-four provincial bodies working in conjunction with the parent Chamber.

CUSTOMS AND TRANSPORT SECTIONAL COMMITTEE.

Chairman, Mr. Chas. R. Barton.

This Section has been very active during the year, several questions arising of vital importance to the trade, and in regard to which energetic action was needed to protect the interests of members.

Uniform Luncheon Hour.—The Chairman represented the Committee at a Conference convened by the Chamber to consider the question of a uniform luncheon hour. Although no definite conclusion was arrived at, the net result of the Conference is a step nearer the obtaining of this most desirable end—a uniform hour for all businesses associated with the receipt and delivery of goods.

Licensed Coopers.—The Committee was moved to consider the question of a scheme whereby the opening, re-packing, closing down and properly securing of all packages which had to be surveyed or otherwise examined on wharves would be done by regular licensed coopers. On account of the difference of opinion evidenced among Customs Agents as a whole, it was decided to confer with the Warehousemen and Importers, and the Chairman was deputed to arrange this as early as possible.

Times for Survey at Wharves.—The Committee made representations through the Council to the Oversea Shipping Representatives' Association and the Commonwealth Government Line of Steamers regarding the inconvenience and difficulty created by final surveys which are held on the same day and at the same hour on wharves widely apart. It is pleasing to record that, as a result of these representations, a communication was received from the Commonwealth Government Line of Steamers intimating that an agreement had been reached that, before advertising any survey, the latter would ascertain whether their proposed survey clashed with any of the steamers belonging to members of the Oversea Shipping Representatives' Association.

Tariff Guide.—Representations were made to the Minister for Trade and Customs for an up-to-date Tariff Guide. The last was published in 1912, since when probably thousands of decisions have been given, many of which again needed amending, owing to the various Tariff changes since. It is pleasing to report that the representations made have borne fruit, as the guide has now been issued, and will be of great benefit to merchants and agents who are frequently transacting business with the Department.

Protection of Goods on Open Wharves.—The question of adequate protection of all goods placed in the open on the Sydney wharves was also considered. Although conditions have considerably improved in the way of protecting cargo, there still remains the serious question of damage to those goods which, after discharge, are left in the open instead of being placed under proper cover. Such lines as tin-plates, machinery, motor cars, etc., are especially affected. Members were unanimously of opinion that proper protection should be afforded right up to the time the goods were actually delivered to the consignee, or had to be "bonded." The Council has been asked to convene a Conference of the various interests concerned to deal with the question.

Wharf Storage Fees.—As consignees find it essential to know at the time of delivery (not days afterwards when the accounts issue from the Harbour Trust) whether wharf storage fees are payable on the goods delivered, the

Oversea Shipping Representatives' Association has been approached with a view to the use of distinctive "ship's tickets" for all deliveries after the time wharf storage charges accrue, indicating that the goods are subject to the charges, and from what date. The co-operation of the "Daily Shipping News" is also being sought with a view to their publishing each day a list showing the dates of final discharge of oversea vessels and the dates from which wharf storage fees are payable.

Duty Stamps on Shipping Guarantees.—Representations made on this subject resulted in permission being granted for the affixing of adhesive stamps to Shipping Guarantees, in lieu of impressed stamps—a great convenience to consignees.

Late Reporting of Vessels.—This subject has been under discussion by the Section, and certain vessels were cited as instances of the late "reporting" which occurs fairly frequently. The Committee is watching arrivals closely and intends taking action where the "reporting inward" of any vessel seems unduly protracted.

A few other subjects of relatively minor interest, though of importance to the members concerned, received consideration during the year, namely: Examination of Bonded Goods; Exchange Conversions re Value for Duty; Cargo Pillaging; Responsibility of Postal Department for Parcels.

DAIRY PRODUCE SECTIONAL COMMITTEE.

Although no meetings of this Committee were found necessary during the year, advice and assistance, where possible, has been given to members in connection with difficulties experienced by them in matters relating to the trade.

ELECTRICAL ENGINEERING SECTIONAL COMMITTEE.

Chairman, Mr. W. G. Watson.

A few subjects of importance to the Section received consideration during the year, of which the following are particulars:

Licensing of Electrical Contractors.—The announcement that the State Government proposed to introduce legislation making it compulsory for all Electrical Contractors to be licensed was appreciated by the Committee, and the hope was expressed that the suggested legislation will soon be placed on the Statute Book.

Government Undertakings.—The Committee adopted a resolution in favour of the State Government being asked to desist from carrying out large undertakings by day labour, being of opinion that if such undertakings as the installation of electricity in the towns of Orange and Wagga Wagga had been left to private firms the cost would have been much less than under the day labour conditions now in existence at both these works.

Arbitration Clause in Contracts.—The Council endorsed a recommendation from the Committee in favour of the Railway Commissioners being asked to

provide for an Arbitration Clause being inserted in the general conditions of their contracts, also for the limitation of penalties. At the present time, successful tenderers are liable for consequential damages, and it is hoped that the suggestion put forward will be favourably received by the Railway Commissioners.

Electricity Supply Meters.—The Commonwealth Tariff Board was asked to recommend the Minister for Customs to grant the same amount of British preference in favour of electricity supply meters as was hitherto enjoyed under the Customs Tariff in force prior to the 14th September last, the date on which the new duties of 35 per cent. British and 45 per cent. foreign came into force.

Under the old tariff no duty was imposed on electricity supply meters manufactured in Great Britain, whilst a duty of 15 per cent. was charged on meters imported from foreign countries. With the addition of the statutory 10 per cent., this meant a British preferential duty of $16\frac{1}{2}$ per cent. Under to-day's tariff on an invoice of £100 worth of British meters, the duty is $38\frac{1}{2}$ per cent. (35 per cent. plus 10 per cent.), and the duty on a similar amount of foreign meters works out at $49\frac{1}{2}$ per cent. (45 per cent. plus 10 per cent.), or only a preference of £11, approximately $7\frac{1}{2}$ per cent. on £138/10/-.

Marking of Electric Cable.—Consideration was given to the representations made to the Japanese Delegation during their recent visit to England, with reference to Japanese cable being marked similar to British cable, which the members of the Delegation promised to have remedied on their return. The Committee decided to bring the matter under the notice of the Collector of Customs, with a view to steps being taken to prevent Japanese cable being landed in Australia as British.

FRUIT MERCHANTS' SECTIONAL COMMITTEE.

Chairman, Mr. A. O. Small.

The Committee has been extremely active during the year, having been called upon to deal with a large variety of matters, all of which are of considerable importance to the trade which the Section represents. In September last, the Section appointed a Sub-Committee to meet the N.S.W. Fruitgrowers' Association in conference regarding matters of mutual trade interest.

Fruit Freights.—A resolution was adopted strongly supporting the request made by the fruitgrowers at a conference in Melbourne for a substantial reduction in freights on fruit, realising that it was impossible for fruit to be sold in London at anything approaching pre-war rates while the existing rate of freight was so high. This resolution was forwarded to the Oversea Shipping Representatives' Association in the hope that the suggestion therein contained would receive favourable consideration. A copy was also forwarded to the Minister for Customs with a request that he use his influence in the direction indicated. In the end a substantial reduction of 25 per cent. was made.

State Fruit Advisory Board.—One of the recommendations adopted at the National Conference of Fruitgrowers, held in Melbourne in September last, was the formation of State Advisory Boards to advise the individual State

Governments on all matters affecting production, manufacture and instruction in connection with the fruit industry, also in other matters remitted to the Board by the State Ministry. In response to an invitation by the Minister for Agriculture, the Committee was asked to nominate one representative of the local distributors and one representative of the local exporters to a seat on the said Board. The Section recommended the nomination of Mr. F. H. G. Rogers to represent the distributors, and Mr. A. J. Cooper the exporters. Both these recommendations were endorsed by the Council and accepted by the Minister.

Quarantine (Plague) Regulations.—In October last, consideration was given to the quarantine regulations which provided that standard fruit cases must be of sound boards with ½ inch maximum spaces between battens, not patched with three-ply or other light material and not straw packed. The Minister for Customs was urged to remove the regulation, in view of the approaching warm weather, otherwise soft fruit then in season would have soon decayed and become unfit for human consumption. The subject was also brought under the notice of the Board of Health, and the Committee's representatives on the State Advisory Board were asked to bring the matter forward with a view to that organisation making a recommendation to the Government to have this restriction removed, which was subsequently done.

Attention was also devoted to the following matters: Registration of Fruit Agents' Bill, rejection of fruit at jam factories by Health Board inspectors, and free railway carriage of returned empty fruit cases.

GRAIN TRADE SECTIONAL COMMITTEE.

Chairman, Mr. F. J. Wallis.

The work of this Committee has been considerable during the year, a large number of meetings being necessary in connection with the conduct of its work.

F.A.Q. Standard.—As usual, samples of wheat were received at the Chamber from the various divisions of the State. These were carefully mixed and weighed in the presence of Messrs. J. Maitland Paxton (President, Sydney Chamber), F. B. Guthrie, Government representative (Official Weigher), E. Field, Gemmell and Prott (Members of the Voluntary Wheat Pool Committee), E. Harris (Acting Officer in Charge, Bulk Handling of Wheat), J. L. McAlister (Superintendent, Weights and Measures Department), Hon. G. H. Varley and J. McMahon (N.S.W. Chamber of Agriculture), C. J. McRae (Chairman, Primary Producers' Union), A. Davidson and H. W. Potts, together with the following members of the Committee: Messrs. F. J. Wallis (Chairman), J. S. Brunton, J. S. Cameron, F. A. Crago, T. B. Donnelly, M. J. Hurley, D. McCorquodale, L. Rossell, A. Tubb, G. W. Walker and H. C. Whitehouse.

The computations were made from about 100 samples of two lbs. each received from various districts throughout the State and mixed in the proportion of 7 bushels of southern samples, two of western and one of northern, these quantities representing the relative proportion of the entire yield of the State grown in those divisions, according to the figures furnished by the Government Statistician.

The weighing was done on McGuirk's Patent Scale, and after obtaining the official weigher's figures the Chairman (Mr. F. J. Wallis) declared the standard to be 61 lbs. to the imperial bushel. After the declaration of the standard, the meeting carried with acclamation a vote of thanks to Mr. F. B. Guthrie for his services as weigher. Mr. Guthrie suitably responded.

The Chairman also expressed gratification at the presence of such a large attendance, including representatives from the Department of Agriculture, Voluntary Wheat Pool, Primary Producers' Union, N.S.W. Chamber of Agriculture and others. In responding, Messrs. Field and McRae expressed their appreciation on being present at the weighing and spoke in high terms of the methods adopted by the Chamber in arriving at the F.A.Q. Standard.

The F.A.Q. Standard for Victorian wheat for the season 1922-23 was fixed at $61\frac{1}{4}$ lbs. to the imperial bushel, that of South Australia at $61\frac{1}{2}$ lbs., and Western Australia 62 lbs.

Darling Island Weighbridges.—A deputation from the Section waited upon the Chief Railway Commissioner and urged that a new weighbridge be installed at Darling Island to permit of the large type of bogie waggon being weighed at the one operation instead of the two halves of the truck being separately weighed as at present.

Mr. Fraser replied that the Commissioners were of opinion that the present weighing appliances were sufficiently adequate and would not accede to the request. With the object of ascertaining if the Department's views were correct, practical tests were carried out at which the Commissioners were represented. In view of the satisfactorry results of these tests, the Committee did not take any further action in the matter.

British Flour Imports.—The recommendations of the agricultural tribunal appointed to consider the decline in British agriculture that importers of flour should be required to import, say, 25 per cent. of mill offal and 75 per cent. of flour, are considered by the grain and milling trade in Sydney to be not only unreasonable but impracticable. In the first place, the freight on mill offal would be too high to permit business with importers in the United Kingdom, and secondly, practically the whole of the production in Australia is required for Commonwealth consumption.

The Committee has decided to offer its assistance to the N.S.W. Flour Millowners' Association in any protest that may be deemed necessary to put forward, but it is understood that this recommendation will not be adopted by the British Government.

Presentation to Mr. F. B. Guthrie.—Representatives from the Sydney Chamber, Wheat Shippers, Flour Millowners' Association, University of Sydney, N.S.W. Chamber of Agriculture, and several other public bodies, as well as personal friends, met at the Chamber's premises on 19th April at an informal social gathering to farewell Mr. F. B. Guthrie, F.I.C., who, after 31 years' public service in the Department of Agriculture and Sydney University, has taken up the position of Agricultural Editor of the "Daily Mail," Brisbane.

The President (Mr. J. Maitland Paxton), on behalf of the Grain Trade Section of the Sydney Chamber and Flour Millowners' Association, presented Mr. Guthrie with a gold watch, suitably inscribed, as "in recognition of his valuable services to agriculture from 1892 to 1923," and referred to the

splendid work done for so many years by Mr. Guthrie in connection with the fixing of the F.A.Q. standard of the season's wheat. This function is more fully reported in the May issue of "Commerce."

Bulk Handling.—In view of the importance that bulk handling is now assuming, the Committee recommended the Minister for Agriculture to convene a Conference of millers, shippers and others interested, with a view to formulating a scheme for the effective working of the silos. The request was acceded to, the Conference being held on 28th July, at which the Minister for Agriculture (Mr. Chaffey) presided. Mr. Chaffey said it was probable that 27 country elevators would be completed with working houses for the coming season, and another 27 with temporary plants. There was a probability of the working houses being completed at eight others. In all, it was likely that 56 elevators would be working with a storage capacity in the main bins of 10,050,000 bushels, and in the working houses of 1,850,000 bushels. The storage capacity at the terminal elevator was 5,750,000 bushels. When the question of the control of bulk handling came up, opinion was divided as to whether this should rest with a special Board created by the Government or go to the Voluntary Wheat Pool's receiving agents. The Minister asked the delegates to consider their views carefully, and at a later conference various recommendations were submitted for the Government's consideration.

Chondrometers.—In view of the fact that sufficient chondrometers constructed in accordance with the Weights and Measures regulations are not available for the current wheat season, the Chief Secretary directed that no action be taken to prevent the use of old-type instruments. He, however, intimated that no further extension would be given beyond the present harvest. It will, therefore, be necessary for wheat traders to take steps to secure the required instruments in time for the 1923-24 harvest, and the Superintendent of the Weights and Measures Office wishes to impress on those concerned that the use of old-type chondrometers after the current season will be treated strictly as a breach of the law.

The Committee took a special interest in the new type of chondrometer, and efforts were made to secure this instrument at a satisfactory price, but, owing to the lack of support, the matter was not proceeded with.

Weighing of Wheat.—Efforts were made to arrive at a common basis for fixing the natural weight of wheat throughout the various Chambers of Commerce in Australia, and consideration was given to changing our system of weighing from the McGuirk's machine to the Schopper machine as used at present by the London Corn Trade Association, but it was eventually decided that the McGuirk scale, being an accurate weighing machine, complied with our requirements.

Wheat Contracts.—The Chamber received a communication from the Liverpool Corn Trade Association, Ltd., regarding the new strike clause which it is introducing in its Australian Wheat Contract Parcels No. 9 form, and asking if the Chamber will agree to cable Liverpool direct confirming the existence of a strike, also to grant certificates in accordance with the clause. The Council endorsed a recommendation from the Grain Trade Section that the request be acceded to, and the Liverpool Corn Trade Association was so advised.

Wheat Standards.—Consideration was given to the "Standards for Wheat" formulated by representatives of the States of Queensland, New South Wales, Victoria, South Australia and Western Australia, presented to the Conference

of Ministers of Agriculture held recently in Melbourne. The Chamber was asked to appoint delegates to attend a conference of representatives from the interests concerned and officers of the Department of Agriculture, with a view to arriving at a determination as to whether the proposed standards can be adopted with or without modification. Messrs. G. C. Boehme and L. Rossell were appointed to represent the Section, and were empowered to explain that in the opinion of the Committee it was not possible to apply the grade requirements to bagged wheat. Generally speaking, it was considered that the proposed standards would not benefit the trade.

Saffron Thistle.—The Minister for Agriculture has been urged to warn farmers of the danger of the Saffron Thistle, and to do everything possible to eliminate this pest from their fields. The Minister has also been asked to give publicity to the question in the public press, including publications in the agricultural districts.

The following subjects were also dealt with: Automatic scales at the Sydney terminal elevator; counted receipts for grain at unattended sidings; weighing wheat, etc., at country railway stations; and red wheat.

INFANTS AND INVALIDS' FOODS SECTIONAL COMMITTEE.

Chairman, Mr. F. G. Shrimpton.

The principal subject with which members of the Section were concerned during the year was the Interstate Health Conference which was held at Sydney, in September last, to consider the Pure Food Regulations in operation throughout the Commonwealth with a view to the adoption of standards of uniformity.

The Committee is of opinion that, owing to the great variations in the percentages of its three main ingredients and the consequent difficulty in fixing a satisfactory standard for human milk, the adoption of an arbitrary standard with permitted variation of only 35 per cent. creates a position which is distinctly to the disadvantage of infant life, as the use of many infants' foods of proved value and world-wide reputation will be prevented.

With the object of securing amendments in the existing regulation, Professor Chapman, of the Sydney University, was asked by the Committee to place the whole position before the conference, which he did in a most excellent manner. It has been ascertained that, at a subsequent meeting, the medical officers of three of the States were in agreement regarding the removal of the 35 per cent. variation as between the standard for human milk and the manufactured infants' foods.

It is probable that all reference to a percentage of variation will be abandoned, and the only requirement will be the publication on the package of the composition of the food as made up for use in accordance with the prescribed formula, and the comparison of the food so made up with the average standard of human milk will require to be stated.

The Committee has recently adopted a resolution urging the imperative importance of uniform legislation by all the health authorities throughout the Commonwealth, and by the Federal Government, also upon lines more in accordance with the views of the Chamber. The Capital Chambers in the other States have also been asked to pass a similar resolution and forward same to the health authorities in their respective States.

ISLAND TRADE SECTIONAL COMMITTEE.

Chairman, Mr. P. F. Parkes. Vice-Chairman, Mr. Chas. Helps.

During the year the Committee has had before them several questions of special interest to the trade and of outstanding importance.

Radio Telegrams.—Strong representations were made to the Postmaster-General protesting against the excessive increase in radio rates to the Pacific Islands, and he was urged to revert to the rates and methods (including those for ships' stations) previously in force.

Samoan Shipping Service.—The Union S.S. Co. of N.Z., Ltd., has been urged to restore the through shipping service from Sydney to Samoa in place of transhipment at Suva as at present. A reply has been received from the Shipping Company pointing out that, owing to the heavy duty on bananas and other parts of the world securing large quantities of copra, being loaded from the Islands direct to America, etc., the traffic between Sydney and the South Sea Islands, particularly Samoa and Tonga, had fallen off to a great extent with little or no hope of any improvement. The letter also states that it would be greatly to the Company benefit if the cargo and passenger services between Australia and the Islands, also vice versa, showed healthy signs of improvement, but the Company is afraid that this will not eventuate for some little time to come.

Exportation of Foodstuffs to the South Sea Islands.—In July last, the Section had under consideration a new regulation which had been issued concerning the exportation of small quantities of foodstuffs containing some of the goods which came under the export provisions of the Commerce regulations. The application of these regulations worked most harshly in instances where some Sydney firms, acting as representatives for merchants in the South Sea Islands, frequently had to purchase small quantities of various lines of foodstuffs which were exempted under the above-mentioned regulation, if shipped separately by the manufacturers.

For convenience and economy of working, however, one Bill of Lading was taken out for the whole of the lines shipped, but the Customs authorities stated that this procedure was not in accordance with the Commerce Act, and refused to allow such shipments to leave Sydney without an export permit, which, before being granted, necessitated the carrier calling at the Export Office in Day Street and having the required samples extracted from the goods for the purpose of examination. The time at buyers' disposal was so limited that frequently obtaining permits caused goods to be short-shipped or Australian manufactures being replaced by other makes bought in bond and thus free from such irritating legislation. The question of the trade description did not enter into the matter, as these goods were sold from ordinary stocks and not specially packed for Island use.

As a result of representations made by the Chamber, the Customs authorities decided that an agent would be permitted to collect from consignors and export on one Bill of Lading goods that each such consignor would be permitted to export without compliance with the Commerce Act requirements under the above-mentioned new regulation.

Duty on Bananas.—The following resolution was submitted by the Committee for consideration at the Annual Conference of the Associated Chambers of Commerce which was held in Brisbane in May last:

"That, in view of the serious dislocation of trade between Australia and Fiji, largely caused by the heavy duty placed on bananas, the Federal Government be asked to consider the reduction of the duty and so enable some of the lost trade to be recovered."

The motion met with vigorous opposition from various States, particularly Queensland, and was defeated.

The preferential duty on Papuan rubber was also under consideration.

WHOLESALE AND MANUFACTURING JEWELLERS' SECTIONAL COMMITTEE.

Chairman, Mr. L. S. Barnett.

Several meetings of the Committee were held during the year when the following matters, amongst others, were dealt with:

Chairmanship of Section.—At the first meeting of the Section in August last, Mr. E. W. Culver, who had occupied the position of Chairman for nine years, retired, and a resolution was unanimously adopted, placing on record the valuable services rendered by him to the Chamber.

Jewellery Hall-Mark.—Many years of effort on the part of leading members of the jewellery trade to establish a system of hall-marking—as referred to in previous reports—culminated on the 11th April, when the Sydney Hall-Mark Company was officially inaugurated by the Acting-Premier (Hon. C. W. Oakes) at the Assay Hall-Mark Office, 219 Elizabeth Street, Sydney. The three branches of the trade—wholesalers, manufacturers and retailers—are represented on the Directorate by Sir Arthur A. C. Cocks, M.L.A., Messrs. A. D. Rowe and J. W. Proud, respectively, so that the interests of the whole trade would be cared for. The advantages are considered incalculable, as they will establish confidence with the public which will result in increased trade. The Company intends to follow in close detail the practice of the English Hall-Mark Company. The mark registered for gold is the kookaburra, and for silver, the wren.

"Zenith" Watch.—Consideration was also given to the question of handling of the watch which the N.S.W. Retail Jewellers' Association proposes to stock under its own brand, "Zenith." A communication has been forwarded to the above Association setting out the conditions on which the wholesale houses are prepared to market this watch.

JUTE TRADE SECTIONAL COMMITTEE.

Chairman, Mr. C. J. Henty.

Vice-Chairman, Mr. Alex. Watt.

The Committee met on one occasion when the business was confined to matters of internal trade interest. Although no other meeting of the Com-

mittee was held during the year, various enquiries from members and others were received, and advice and information given in regard to a number of questions.

Jute Contracts.—When Calcutta jute merchants last year amended the terms of contract for Australian purchasers of jute goods, the stipulation in Clause 10 of the contract evoked criticism amongst some importers in Australia. It was provided that a Letter of Credit must be sent to sellers within seven days of the conclusion of the contract. This clause has been amended to read as follows:

- "Where sellers' terms of reimbursement for cost of goods covered by this contract call for provision by buyers of Letter of Credit, such Letter of Credit—
- (a) must, when the contract is made within 30 days of the contract due date, be opened and particulars cabled by buyers to sellers within three days of acceptance of the business.
- (b) must, when the contract is made more than thirty days but within sixty days of the contract due date, be opened and particulars cabled by buyers to sellers within seven days of acceptance of the business.
- (c) must, in any other case, be opened and Letter of Credit be in the hands of the sellers in Calcutta not later than forty-five days before contract due date.
- Expiry date of Letter of Credit must be not less than thirty days after contract due date. Letter of Credit must not include conditions in any way at variance with the terms of the contract."

- MACHINERY SECTIONAL COMMITTEE.

Chairman, Mr. R. A. Malloch.

Various subjects of trade interest have been dealt with during the year, the principal matter being the appointment of a Sub-Committee to consider the advisability of suggesting alterations to the Chamber's Constitution to permit of more effective use of the services of the Chairmen of the Sectional Committees. Consideration was also given to a communication from the Commonwealth Tariff Board asking for particulars of transactions where voluntary preference has been given by importers of machinery and material purchased within the United Kingdom, copies of which were circulated amongst members of the Section.

MERCHANTS AND IMPORTERS' SECTIONAL COMMITTEE.

The Committee met once during the year when the business discussed related to matters connected with the trade.

It is with sincere regret that the Committee place on record the death in December last of Mr. W. J. Keep, Chairman of this Section from 1915 until the time of his decease. Mr. Keep rendered inestimable services to the Committee, and expressions of sympathy on behalf of the members were communicated to the bereaved relatives.

MOTOR IMPORTERS' SECTIONAL COMMITTEE.

Chairman, Mr. W. B. Larke.

With the object of making the Committee more effective, it was decided to strengthen the Section by adding the following additional members: Messrs. James Barkell, A. C. Berk, W. R. Bradley, Major H. Ashley Brereton, Boyd Edkins and P. McIntosh. The business transacted during the year related to matters of mutual trade interest.

WHOLESALE PRODUCE SECTIONAL COMMITTEE.

Although no meetings of this Committee were found necessary during the year, the Chamber rendered valuable assistance to the trade, in December last, in conjunction with other organisations, in protesting against the proposed anti-dumping duty on South African maize. It was pointed out to the Minister for Customs that maize was an important item of fodder, and anything which would tend to hinder supplies being made available at reasonable prices would have a serious effect on the pastoral industry and would probably lead to the loss of a very considerable number of stock, owing to the extreme drought conditions which then existed over a great portion of the State. In view of the representations made, the Minister acceded to the views of the Chamber, being doubtless influenced by the numerous protests which were made. In the early part of this month (June), however, the matter has been revived and a dumping duty of 7d. per cental imposed on the alleged ground of special rates of freight being accepted for bringing the commodity from South Africa to Australia.

PROPRIETARY ARTICLES SECTIONAL COMMITTEE.

Chairman, Mr. Alex. Markell.

Apart from the consideration of various matters of a general character, the Committee has had before it a question of special interest to the trade and of outstanding importance. That was the conference of representatives from the Health Departments of the various States, which was held at Sydney in September last, to consider the Pure Food Regulations in operation throughout the Commonwealth with a view to arriving at greater uniformity.

The Council endorsed the Committee's request for the appointment of the Chamber's nominee on the Pure Foods Advisory Committee of the Board of Health as one of this State's representatives, and also the request to the President of the Associated Chambers of Commerce of the Commonwealth to ask the capital Chambers in the other States to urge the appointment of one business man from each State, in addition to the scientific delegates. The action taken by the Committee was successful, as a commercial representative was present from each State—Mr. Geo. S. Littlejohn being present on behalf of New South Wales.

The conference recommendations have been printed and circulated amongst the Federal and State Governments, and the Committee sincerely hopes that these will soon become law throughout the Commonwealth.

RETAIL MERCHANTS' SECTIONAL COMMITTEE.

Chairman, Mr. W. J. Proud.

This Committee has been rather active during the year, the work of the Section necessitating the holding of several meetings. The Committee also submitted a number of resolutions for consideration at the Annual Conference of Associated Chambers of Commerce of the Commonwealth of Australia.

Stamping of Cash Dockets.—The Council endorsed the Section's recommendation in the direction of urging upon the State Government the serious objection of all sections of the commercial community to the proposed amendment of the Stamp Act so far as the stamping of cash dockets was concerned.

Conciliation Committees.—Consideration was given to the appointment of Conciliation Committees—under the jurisdiction of the State Arbitration Court—to deal with matters relating to shop assistants, but no definite action was taken.

Public Holidays Falling Due on Fridays.—In response to representations urging that the Early Closing Act be amended to provide for a late shopping night on Thursday, when the following day (Friday) is proclaimed a public holiday, the Minister for Labour and Industry replied that the suggestion had already been noted for consideration in the framing of an Early Closing Bill which he hoped to be able to bring forward in the ensuing session.

Obituary.—During the year the Committee sustained the loss of one of its members, namely, Mr. W. R. Beaver, who had rendered useful services to the Section. A letter of sympathy was forwarded to the bereaved relatives.

Trade Coupons.—A resolution was adopted in favour of the State Government passing legislation similar to that adopted in other States of the Commonwealth, providing for the abolition of traders' coupons.

SEEDSMEN AND NURSERYMEN'S SECTIONAL COMMITTEE.

Chairman, Mr. A. Yates.

The attention of the Committee was concentrated upon important questions of interest to the trade arising out of the reduction in duty of lucerne seed and the gazettal of the regulations under the Agricultural Seeds Act 1921.

Imported Lucerne Seed.—The reduction in duty on lucerne seed imported from New Zealand was welcomed, and the hope was expressed that the regulations relating to staining imported lucerne seed would not be relaxed in regard to the importation of this article from New Zealand, otherwise that Dominion might be used as a clearing ground for lucerne seed imported from other countries.

Pure Seeds Legislation.—The regulations proposed to be issued in accordance with the provisions of the Agricultural Seeds Act 1921 had the close attention of the Committee, and a number of suggestions were brought under the notice of the Department of Agriculture. In intimating that these regulations were published in the Government Gazette of November 24, the Under-Secretary and Director added that the standards have been considerably

modified as a result of the suggestions made by this Section, and he desires to thank the members very sincerely for their interest and assistance in the framing of these regulations.

Another subject which received attention was the registration of trade names, strains, etc.

SHIPPING SECTIONAL COMMITTEE.

Chairman, Mr. J. Maitland Paxton.

The Committee has had under consideration two questions of outstanding importance to shipowners. The following are the particulars:

Pillaging of Ships' Cargoes.—A communication was received from the Chief Secretary in relation to the suggestion for the adoption of a scheme for Sydney, on the lines of that in operation in Melbourne, for the prevention of pillage, and intimating that his Department (which controls the police) would supply its share of the funds involved on the basis of the Melbourne scheme, on condition that the shares of the other organisations concerned were provided.

The cost of the Melbourne system is borne by the various bodies in the following proportions: Melbourne Harbour Trust, 12/26ths of total; Victorian Police Department, 6/26ths; Oversea Shipping Companies, 2/26ths; and the Coastal Shipping Companies, 2/26ths of total. The Section agreed to write the Shipping Associations concerned, asking if they were willing to contribute in the following proportions, the balance of the cost to be defrayed by the Sydney Harbour Trust and the Police Department, namely: Oversea Shipping Representatives' Association, 6/26ths of total; Interstate Shipping Association, 3/26ths; and N.S.W. Coastal Steamship Owners' Federation, 1-26th of total.

Subsequent to these representations, the Sydney Harbour Trust held a conference of some of the interests concerned to consider a scheme outlined by the Inspector-General of Police (Mr. J. Mitchell). In order to enable the representatives of shipping interests to place the financial aspect before their respective Associations, the conference was adjourned. As the shipping associations were of opinion that the suggested proportion of costs allotted to them was excessive, nothing definite has been finalised, but negotiations are still going on between the parties concerned.

Timber for Bulkheads.—Representations were made to the Commonwealth Tariff Board regarding the refusal of applications by the Customs Department for permission to bring back timber (used for bulkheads, feeders, shifting boards, etc., in the fitting up of vessels to carry bulk cargoes of grain) without duty being re-imposed. Taking advantage of the presence in Sydney of Mr. R. McK. Oakley, the Chairman of the Commonwealth Tariff Board on one of his visits to this State, the President of the Chamber brought the matter under his notice. Mr. Oakley viewed the representations sympathetically and requested that the whole of the papers and information on the subject be submitted to him. In all probability, consent will be given to stacking such material upon the Line's wharf under Customs supervision until it is again required.

WHOLESALE SOFTGOODS SECTIONAL COMMITTEE.

Chairman, Mr. J. J. Gates.

The Committee has been actively engaged throughout the great portion of the year, which is not surprising in view of the difficult period through which the trade has passed. With a view to making the Section more effective, Messrs. C. J. Bentley, F. W. Davis, J. W. Pyatt and H. S. Reid were elected to the Committee.

Forty-Eight Hour Week.—At the instance of the Section, a conference of kindred associations was held to finalise arrangements for making a joint application to the State Arbitration Court for a variation of the existing Storemen and Packers' Award, which would permit of the working hours being 48 per week instead of 44 then being worked. The necessary application was made to the Court which increased the working hours of the existing award to $47\frac{3}{4}$ per week.

Duty on Cotton Duck.—The recent action of the Customs Department in revoking a previous decision regarding the duty on cotton piece goods and duck caused much uneasiness in the trade. Taking advantage of the presence in Sydney of the Commonwealth Tariff Board, a deputation from the Section, on the 11th June, waited upon them and strongly pointed out how far-reaching would be the effect of the latest decision if adhered to. The deputation was asked to reduce the whole facts of the position to writing, and the Committee looks forward with confidence to the matter receiving favourable reconsideration.

Consideration was also given to the following matters: Hosiery importations, Customs duty on towelling, Federal Bankruptcy Bill, and the use of the words "Ladder-proof" in regard to hosiery.

WINE AND SPIRIT SECTIONAL COMMITTEE.

Chairman, Mr. G. H. Wyld.

Although only one meeting of this Committee was found necessary, the Chamber has given information and assistance in connection with various enquiries which were received.

SYDNEY CHAMBER OF COMMERCE (INCORPORATED)

STATEMENT OF INCOME AND EXPENDITURE for 12 Months to 30th June, 1923.

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Corresponding Figures at 30-6-1922.	£3,385

BALANCE SHEET as at 30th June, 1923.

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This is to certify to the examination of the Books and Vouchers of the SYDNEY CHAMBER OF COMMERCE. The above Balance Sheet is in my opinion a true and correct statement of its affairs at 30%, as shown by the Books. F. N. YARWOOD, F.C.P.A., Hou. Auditor.

LESLIE S. BARNETT, Hon. Treasurer. J. N. BELL, Secretary.

S.dney, 4th July, 1923.

REPORT OF THE ANNUAL GENERAL MEETING

OF THE

SYDNEY CHAMBER OF COMMERCE

(INCORPORATED)

HELD ON

THURSDAY, 26th JULY, 1923.

PRESENT:-Messrs. J. Maitland Paxton (President), L. S. Barnett (Hon. Treasurer), J. W. Airey, J. S. Alexander, G. Mason Allard, R. K. Allport, W. W. Anderson, A. J. Arnot, S. G. Barker, Chas. R. Barton, A. G. Baxter, C. J. Bentley, W. W. Berry, H. M. Blair, G. H. Blakemore, D. T. Board, Sir Henry Braddon, K.B.E., H. C. Brierley, J. S. Brunton, F. E. Bryant, T. P. Carr, J. Carrigan, E. S. Chapman, N. Chatfield, Geo. Christie, H. Cochrane, Bernard Cohen, M. P. Cordia, W. A. Cox, Alex. Davidson, F. W. Davis, J. C. Davis, J. M. Dempster, A. S. Dickson, John Dun, J. M. Dunlop, G. P. Dwyer, J. Cole Edwards, F. L. Edwards, H. Evans, E. T. Fisk, C. A. Fraser, Geo. Fulton, R. W. Gillespie, H. A. Goddard, A. C. Godhard, J. P. Gunning, A. J. Hanson, A. H. Hawkes, R. J. Hawkes, Chas, Helps, J. R. Henderson, C. W. Heyde, W. S. G. Horwood, C. H. Hughes, M. J. Hurley, Jas. Hurll, A. J. Hutchison, T. W. Isles, G. L. S. Kerr, W. Kopsen, A. C. Laman, F. S. Lee, Albert Littlejohn, G. S. Littlejohn, B. R. Lloyd, Frank Lubrano, F. W. H. Luscombe, S. Mailer, W. P. Maschwitz, D. McCorquodale, K. C. McCormick, S. A. McIntosh, James McMahon, C. E. D. Meares, E. T. Miller, A. H. Mullings, R. R. Murdoch, W. J. Newbigin, T. J. Parker, J. R. Patrick, O. E. Pauss, H. F. A. Peach, Arthur Pease, H. W. Potts, Arthur Preston, W. J. Proud, J. W. Pyatt, J. Rawlings, William E. Reed, J. A. Reid, L. Rossell, M. Rossi, H. W. Salkeld, A. Shackel, C. M. C. Shannon, Sir Mark Sheldon, Marcus Shortus, J. C. Silver, A. E. Stephen, F. W. Stoddart, S. F. Tanner, Richard Teece, R. N. Teece, Wm. Tilley, W. T. Treloar, J. A. Turner, D. Valentine, W. A. F. Waitt, R. W. Walker, F. J. Wallis, E. B. Wareham, J. H. Wearne, J. J. Weekes, W. Williamson, W. W. Williams, G. H. Wyld.

The Secretary read the notice convening the meeting.

The President announced that amongst the apologies received for absence from the meeting was one from the Vice-President (Mr. C. J. Henty) who was laid aside with influenza.

The Minutes of the last Annual Meeting, having been printed and circulated, were taken as read and confirmed.

The Minutes of the Special General Meeting, held on the 9th July, 1923, with the object of ascertaining the views of members in regard to premises for the Chamber, were also taken as read and confirmed.

REPORT OF COUNCIL FOR 1922-1923 AND STATEMENT OF RECEIPTS AND EXPENDITURE.

These having been in the hands of members for some days were, by consent, taken as read.

The Hon. Treasurer (Mr. L. S. Barnett) in presenting the statement of receipts and expenditure said:

I trust that some of you have glanced at the statement of income and expenditure for the last twelve months. If you have, you will find that we have lived within our income just barely, and with £27 8s. 7d. in our favor. Last year we exceeded that by the amount of £44. I would like to draw attention to the fact that rent paid amounted to close on £150 more than in the previous year, consequently the Chamber from a financial point of view has done considerably better in the last twelve months. You have to thank Mr. Parkes for this happy state of affairs, because he was your Honorary Treasurer until April last, when he left for America and foreign ports.

There is very little to say in this connection except the well-worn theme of asking you gentlemen during the incoming year to endeavour to secure more members for the Chamber. It is very apparent that 1600 members is too small a number for a city like ours, and although paid organisers are all very well in their way, going round the city endeavouring to get new members, it is not quite the same as if present members would take it upon themselves to interview their friends. The membership roll should be increased by at least 1000 or 1500 during the coming twelve months.

In a short while the President may give you some idea about a building scheme, and I think if that comes about it will be a most opportune time for a general drive for new members. I do ask you all to have the welfare of the Chamber in your minds and to use your very best endeavours, each one to obtain a couple of new members. By doing that you have no idea how the roll will increase. I will ask you to bear this matter well in mind, and we hope by this time next year the premises' scheme will be well advanced and, furthermore, that we shall be able to announce that our roll is at least 3000, which is a fair thing for a city of this size.

President: I have just had placed in my hands a letter from Mr. Dashthe organiser of the Commonwealth Loan Campaign, and before starting on my address I will read it to you. (Letter read.) I realise, gentlemen, that many of you who put money in that War Loan did so with moneys which at the time you probably did not require in your businesses, consequent upon the restrictions occasioned by the war, and now you doubtless desire to get the money back into your businesses instead of having it locked up in that way. At the same time, that loan has got to be paid off. The people of the Commonwealth have got to find the money to pay it off, and the best thing you all can do is, if you cannot renew the entire amount, renew as much as you possibly can, and can possibly spare, out of your businesses, because, all said and done, if you deposit the bonds and so on with your bankers, you can always get an overdraft quite easily to the extent of those, so that in that way the securities will be to all intents and purposes equivalent to cash. It may be that our bankers will want to charge a wee bit more for your overdraft than the interest you derive from your bonds, but I rather

think that if an appeal is made to your bankers and they see that your business is being conducted on sound lines they will realise the necessity for meeting the position.

In rising to move the adoption of the Annual Report and Balance Sheet, I desire to take the opportunity of the occasion to make a few remarks.

Adoption of Report and Statement of Accounts for 1922-1923.

PRESIDENT'S ADDRESS.

The President (Mr. J. Maitland Paxton): "Since our last Annual Meeting, death has again deprived the Chamber and Council of some of its most useful members, but that I am afraid will nearly always be the case. The survivors must shoulder the burdens and look out for fresh assistants to participate in bearing the load—you can all assist in this work. It is only by united and constant effort that we can retain the position we have reached, to say nothing of the higher plane which I hope we are all desirous of attaining. The stronger the Chamber is, the more the governing powers will respect its recommendations and be disposed to accede in whole or in part thereto.

"The past twelve months have not, I regret to say, seen that return to pre-war world-wide peaceful conditions, which are so necessary before we can hope to see a general resumption of sound and stable commercial conditions. The state of affairs in Central Europe is a grave menace to the Mother Country in its industrial and trading relations, and to us here in restricting the outlet for a number of our primary products. With an impoverished Europe, devoid of the means to acquire many ordinarily necessary commodities, our old over-sea markets are being steadily curtailed, and we are being forced to take into consideration the possibilities of a larger volume of Inter-Empire trade. Generally speaking, our Government Trade Commissioners have proved an utter failure and a worse than useless luxury. Governments have been repeatedly told so, yet it was only yesterday we learned through medium of the press that, at long last, one step had been taken towards curtailing a shameful waste of public money.

"With the passing of a new Customs Tariff Act, it was thought that business men would be able to trade, with some assurance as to what duties were by law leviable. Apparently few, if any, of us realised what the creation of the Tariff Board really meant, but we are at least beginning to learn, if we have not already had brought home to us, that the tariff as fixed by Parliament is more or less a skeleton, and that the Minister of the day, on the advice or recommendation of the Tariff Board, decides what duties shall be levied, for the time being, because there is no guarantee that they may not, at almost any moment, be again varied. Under this system, we have seen attempts made to increase the duty of a number of commodities, where the actual and true facts did not warrant any such course, although doubtless

agreeable to certain private interests, whose representations had led to more or less one-sided enquiries. The latest illustration is the so-called dumping duty on South African maize. It has been stated in the Press that this new impost is a freight dumping duty. If that is correct, then my information is that a very full freight has had to be paid on importations into Sydney, even when carried by German-owned steamers. There has, so far, been comparatively little difference in the freight on maize from Durban to Sydney, and Durban to England. The latter is generally 2/6 to 5/- per ton higher by the regular liners, but the actual figures are naturally governed by the volume of other descriptions of cargo offering, just in the same way that the rate of freight on parcels of wheat from, say, Sydney to direct U.K. ports is governed by the quantity of wool and general cargo offering for shipment. In case it should be alleged that maize was being sold by South African traders at a specially low price for shipment to Australia, let us see what the Standard Bank of South Africa says in its Monthly Review of 31st May—the most recent issue to hand. It reports that 'The European demand for South African maize continues, and difficulty has been experienced in finding supplies for export for early railing, owing to the wet weather in the maize-growing districts. Australian offers have recently been above European values; but with the rainfall reported in certain Australian drought districts, it is anticipated that export to that destination will decrease.' Yet, gentlemen, we prate of Inter-Empire trade, and this is the way our governing authorities seek to foster and promote it with a part of the Empire which at times has been a good customer for not a few of our surplus productions. We are recommended by politicians to increase our exports to various oversea markets, many of them within the Empire and some without, and at the same time the Tariff wall is raised so as to restrict imports from the self same markets. Then we wonder why there is not a greater demand from those markets for our exportable commodities. Does it never occur to the community that to-day a large part of the world's trade has to be balanced as between countries by exports and imports and not as in pre-war days, by indirect exchanges, gold transfers, loans, and the like. Members of Parliament who are usually sticklers for their privileges should see to it that Duties of Customs are only fixed by the votes of both Chambers. Bureaucratic control of the tariff is the last thing which should be tolerated.

"Since the beginning of 1919, the business community in practically every part of the British Empire has persistently asked for a removal of all war-time restrictions, trade interferences, and artificial bolstering up of this or that industry. Certainly, we in Australia have got rid of most of them, but fresh forms of Government interference, or control have been introduced, which bode ill for what should be a self-reliant community. For instance, we have the Federal Government guaranteeing a so-called voluntary Wheat Pool, which, as opportunity offers, squeezes out of the flour millers a price for wheat largely in excess of the world's parity, and thus not only increases the cost of living within this State, but drives away a valuable export flour trade, which it had taken years to build up. If the Pool were trading with its own money there would probably be a public outcry about what has been happening. Instead, we find its banking account up to a certain limit, guaranteed by the Commonwealth Government. Another illustration is the Fruit Pool, the true inwardness of which I do not know, but it is addmitted that it has landed the Central Government in a loss of about £600,000. If the price at which some of the canned fruit is being sold abroad were accepted here, there would be an enormous increase in local consumption. That is not the Pool's method—the outsider gets the benefit of low prices, and we, as tax-payers, pay the bill.

"Yet another example is the butter pool, where the Commonwealth Government guaranteed a London overdraft to extent of £75,000 for three years from 18th November, 1921, i.e., till 17th November, 1924. True the Government have the right to withdraw the guarantee by giving three months' notice at any time after 18th November, 1922. This support has apparently enabled this particular Pool to keep local prices above London parity values, by exporting more than could be sold, as is evidenced by the re-shipment of some of the butter from London to Sydney. Surely it is more than time the Government exercised its option and withdrew its guarantee. Parliament's duty is to make laws—most of them I admit are bad or faulty, and the Government's business is to govern and see the laws are observed by all classes of the community, and not get mixed up with matters and undertakings which in the nature of things it knows little or nothing about, and is liable to getting badly taken down by people who do, and who have an axe to grind.

"As regards the Government's shipping ventures, I have all along said they would land the country in millions of pounds loss. Now we have the Prime Minister's admission that, on a written down book value, there is a loss of £8.048.438, and that does not take into account the loss on the wooden vessels, nor, so far as I can see, the inevitable loss on the 'Fordsdale' and her sister ship now under construction at Cockatoo, neither of which can be worth more than one-third of their actual cost, and most probably even less. Parliament in its wisdom has decided that the Commonwealth Government Shipping Line shall continue, and is passing an Act incorporating the Line, and providing for its future management. I seriously question if the Line can ever be made a commercial success, and I sadly fear that the country will eventually have to foot a bill for about £15,000,000 as the result of its Administrator's flutter in mercantile shipowning. True, Australia is not the only country paying dearly for its shipowning experience. Canada and the United States of America are other shocking examples of embarking in undertakings they know little or nothing about, and have not been fortunate enough to select highly-experienced management and give them unfettered control, free from political influence—not that the most capable management money could have secured, could have done more than reduce the losses to more moderate figures. I am sadly afraid that Mr. Edward N. Hurley, formerly Chairman of the U.S.A. Shipping Board, made an all too true declaration when he recently stated that 'the Federal Government's ventures into the field of public management of industrial and public service enterprises demonstrated conclusively that not more than 50 per cent. personal efficiency can be obtained under such management.' Mr. Lasker, his successor in the Chair, recently stated that 'any free competition with privately-owned shipping of the World, through successful Government operation, is an impossibility, because of the impossibility of competing with private operation. Both the sense of initiative and the responsibility found in private operations are lacking.' They, if anybody, should know, but their opinion is only a repetition of what Sir Joseph Maclay, the Comptroller of British Shipping during portion of the war period and subsequently, had previously said in a less accentuated form of words. The pleasing fact remains, that the British Government who sold out of their merchant shipping as speedily as possible

after restoration of peace, is the only one which has escaped enormous losses. Unfortunately, many of the purchasers of the vessels have been ruined, and others seriously crippled financially. So far as shipping is concerned, the silver lining of the depression cloud is not yet discernible. There are still millions of tons of shipping in excess of trade requirements, as is well evidenced by the fact, that on 17th March last, the U.S.A. Shipping Board controlled 1416 vessels aggregating 9,810,307 tons, of which only 389 were in commission. What would have happened if the original shipbuilding programme of the U.S.A. Government had been completed, one shudders to contemplate, although that nation is such a wealthy one that a few hundred millions of pounds loss does not seem to seriously trouble them. Notwithstanding all this, it is surely interesting to note that the first British Steamship Company was incorporated by Act of Parliament in 1824, with a capital of £2,000,000. It was in actual operation in 1823, and is, therefore, now 100 years old. Its first trade was between London and Leith, but the General Steam Navigation Company now covers a larger field.

"During the past twelve months there has been a marked change in our oversea trading conditions—imports have increased from £43,395,755 to £55,010,161, whilst exports have decreased from £48,012,529 to £42,591,254, or a total adverse trade movement of no less than £17,035,681 in this State alone. This has had a considerable influence on the exchange position, and must, before long, call for a re-consideration of the Bank rates both ways. The great accumulations of Australian money in London are being gradually reduced, and will continue to be reduced until such time as the value of our exports again markedly exceeds our imports, or heavy Government borrowings occur. You have, no doubt, all read the London cablegram which appeared in Saturday's morning papers on the subject of exhcange. Whilst there is a measure of truth in some of the statements, sight must not be lost of the fact that we are neither a few hours nor a few days, but several weeks distant from London. Drafts cannot be transmitted by cable, and in case of need, they cannot be discounted until accepted. Where short distances are involved, money can be turned over many times, whilst documents are in transit between Australia and London. The position is largely governed by actual trade and Bank balances, to a certain extent by the various Government's requirements in London for service of their Loan obligations, and lastly and by no means least, by the undeniable fact that gold cannot be unrestrictedly shipped both ways as in pre-war days. The part played by trade balances in London some two years or more ago was brought home to every importer. The Banks did not then fix the actual or open market rate (any more than they do now). They had not the necessary balances in London to enable them to do so. They quoted 50/- per cent. for cable transfers, but as many of you know from personal experience only comparatively small sums could be obtained thereat, whilst the open market rate fluctuated, at times between 5 and 7 per cent. Since then, the open market rate has swung round to a premium to the buyer instead of, as previously, to the seller, and why? Simply because the balances in London were excessive, and as the owners could not get even a moderate rate of interest thereto, they were prepared to pay to get the money to this side, where it could be more remuneratively used. We need not, however, go so far afield as London to find the part trade balances and gold play in the exchange rate. In pre-war days the demand rate on New Zealand was 7/6 per cent., now it is 25/- per cent., and why? Because the value of shipments to the sister Dominion far exceeds the value of imports therefrom, and gold cannot be shipped to square the account. It is not always convenient, possible, or profitable to square it through London. Were Bank of England notes made legal tender in Australia and New Zealand they would doubtless to some extent take the place of gold in exchange operations.

"In the past, I have directed attention to the serious position which would be created by the higher market value of money, when maturing loans, for which no redemption fund had been provided, had to be met by fresh borrowings. Treasurers are now commencing to realise the position, but they will do so more fully during the next five years. Borrowing still goes on, and in too many cases the proceeds are not spent on fully or even partially reproductive works and enterprises, with the results that the taxpayer has a steadily increasing interest bill to meet, whilst the managers of most of the Government undertakings are finding out that increased interest plays an important part in the net result of a year's operations. The State Treasurer is to be commended for the firm and restraining grip he has kept on expenditure, nevertheless he apparently cannot completely stop all expenditure an unproductive works. Let us hope that now a return to more sane public finance has been brought about it will be sternly continued, and that some attempt will be made to provide for the redemption of at least a portion of our Loan indebtedness, as it matures. The application of what President Harding recommended in a speech at Salt Lake City a few weeks ago, cannot be too strongly pressed on all Governments and spending authorities. He declared 'that there was but one way for a community finally to get back on its feet, and that was to go seriously about paying its debts and reducing its expenditure.'

"Australia was originally a black man's country, very sparsely populated. In course of time the white man came along, and finding a promising field for expansion, with only a few dusky brothers, in Adam's original garb in occupation, he hoisted a flag and took what he called 'possession' in his King's name. A very large section of Northern Australia is to-day so sparsely populated by the white race that by and bye the little brown man may in turn also come along, hoist another flag, and take possession in his King's name. The only way to prevent such a happening is by an effective and energetic occupation and use of the Northern lands. So far, the Commonwealth's control of the Northern Territory-and I am afraid of New Guinea and Papua as well—leaves much to be desired. Inspections are made by the Ministers of State and by Parliamentary delegations, but how many of these are made during the summer months or rainy season? I do not deny that visits at other seasons of the year are desirable, indeed they are necessary, but if a useful and accurate opinion is to be formed such visits must be made during the trying and unpleasant months, as well as during the winter season. The true fact is, that Australians, generally speaking, take comparative little live interest in either the Northern Territory, Papua, or Mandated New Guinea, and, if possible, still less in the Islands of the Pacific. The day will come when succeeding generations will express astonishment—if nothing stronger—at the short-sightedness of their predecessors. We should now be doubtedly be ours, unless we deliberately drive it elsewhere by virtually closing our markets to island productions, and impose needlessly harsh and onerous port restrictions thereon. Whether groupe settlement would get over the difficulty of bringing about an effective occupation of the Northern Territory on a arge scale, I do not pretend to know—I have never been there, although I have been in the Gulf of Carpentaria country—but I do know population on the country lands of Argentina. There they did not describe that form of settlement by the word groupe, but by the term Colnoy. How successful the Colony scheme proved is shown by the millions of tons of wheat, linseed and maize which are annually exported from Argentina. The scheme is at least worth trying in the North, but it is not for most city dwellers to take part in other than perhaps by financial support.

"Unfortunately, we still ask, apparently in vain, for an efficient postal, telegraphic, and telephone service. Whilst Postmasters-General come and go with every change of Government, and occasionally without such a change, it is idle to hope for continuity of policy. The community is being overcharged for even an efficient service, therefore more than doubly so when the service is inefficient. There seems to be an utter lack of appreciation of what the public requirements are, and a callous indifference meted out to all suggestions which would make for improvement. In what other part of the world in a city the size and importance of our own would you find the Registered Letter section of the G.P.O. closed to the public for an hour in the middle of the day. The thing is a flagrant scandal. Then in the matter of cablegram charges, there is an agreement in existence between the New South Wales Government (taken over by the Commonwealth) and the Eastern Extension Co. which provides that when the revenue reached certain figures the charge per word would be reduced to 2/6. Of course we cannot expect the Cable Company to voluntarily reduce its revenue, particularly when the other party to the contract is apparently unwilling that any reduction, such as is provided for in the agreement, should be made. The present Postmaster-General's excuse is, that because the cost of week-end and deferred messages has been reduced below those provided for in the agreement, it is not considered that there is any necessity to disturb the existing arrangement with regard to the charges for ordinary, i.e., everyday business cables, particularly as to do so would mean a loss of revenue. My recollection of the agreement is, that neither week-end nor deferred cablegrams are even referred to therein. In any case, it is, to say the least, an extraordinary argument to use, and is only another illustration of the utterly unbusinesslike and unsympathetic attitude of the Postmaster-General and his Department to anything which is vital to the well-being of the commercial community.

"Gentlemen, I have taken the gloves off this morning, not that that is anything very unusual when plain speaking seems to me to be called for. As it is probably the last occasion on which I shall have the privilege of addressing you from this chair, I shall conclude with a proposition which you can ponder over. Suppose we had Governments that took 'hands off production and industry' as their motto, that refused to bedevil every such undertaking—when conducted cleanly and honestly—by intervention or interference, that thought more of assisting in the production of wealth than in its spoilation, and that really believed in the utmost freedom of production, commercial enterprise and intercourse—suppose we had Governments of this kind, would not every producer and business man take heart and go ahead, and should we not in a very short time stand a chance of reaching a sounder and very much higher plane in international commerce. Production and commerce provide the bulk of the revenue from which the national services are supported. The business community can scarcely be expected to meekly acquiesce, when it is coolly asserted that those who merely spend have a greater claim on the State than those who contribute the great bulk

of the revenue that makes such expenditure possible."

Sir Henry Braddon:—I have very much pleasure in seconding the President's motion for the adoption of the Report. He has spoken with great courage. But this is peculiarly a time, I think, we all agree, when matters should not be minced and those things should not be covered up which want light shed upon them, and we all owe something to the President for his courage in putting forward the case as he sees it, and it is from that point of view I have much pleasure in seconding the motion for the adoption of the report.

Mr. William E. Reed: In speaking to the adoption of the report, I must congratulate you, sir, on your outspoken address. I think that the time is ripe when we all should be outspoken about anything that we consider that we can improve in any way. We should all encourage constructive criticism and I should like to see more of it amongst the members of this Chamber. I have endeavoured to do it in the past in my small way, but it has appeared to have been a voice in the wilderness. For instance, we have had 1600 members for the last three years. You cannot call that progress. I have induced several members to join this Chamber, but unfortunately this year I have not been able to induce a single one. I do not blame the President. We have an excellent President who has worked very hard—in fact, it has been mentioned that he started at six o'clock in the morning on Chamber of Commerce business. If that is the case, it is clear enough that our methods want thorough re-organisation, because if with a turnover of £3,500 in twelve months for this Chamber it is necessary that our President should start at six o'clock in the morning, it is clear that our methods are not up-to-date. The President has worked too hard, and the members have not worked enough.

We have Sectional Committees, and we find that two or three of them have not had a meeting during the year. I think about a dozen have had one meeting. That one meeting, as a rule, is to elect a Chairman, and then the meeting is adjourned until some future occasion. I happen to be on one of these committees, and I know a little of the procedure.

Then, about the Secretary and the staff. As I have said before, we have both an excellent Secretary and staff; they work hard, but I consider the Chamber wants thorough re-organisation. We have this meeting once a year of all the members. We have 1600 members, and I suppose there are present here 200 or 300, which is not complimentary to those who have done the work of this Chamber, and it shows that we must have something attractive to bring the members along.

Ten years ago I brought in a scheme and put it before the Council to have a daily meeting of members for business purposes between eleven and twelve o'clock, and I suggested that we should have Requirement Boards put up in this room and our requirements put on the board. I had a very nice letter thanking me for the scheme, and it was deferred, and I suppose they have been considering it ever since. In the Manchester Exchange I find they have a daily meeting of members with an average attendance of 1600. If it is good enough for good old-fashioned England it is good enough for us to copy it.

I see in our paper "Commerce" a long letter protesting about Anzac Day being held this year on a Thursday. Gentlemen, my son was at the war and I lost two or three brothers-in-law at the war, and I consider that if it were not for Anzac Day there would be no Chamber of Commerce here at the

present time. But why should we have a special article about Anzac Day when we have no protest about the first Monday in August or Anniversary Day? If you protest against one, protest against the whole lot and have them held on Saturdays.

Then, about business inquiries. We have "Commerce" which comes out once a month with a few business inquiries. Once a month, mark you. We must have a number of business inquiries which come in every morning, and I consider that they should be made available to the members every morning. We do not want to wait a whole month to read about these inquiries in "Commerce."

I have attended every meeting of the committee, and I attended the meeting the other day about getting new business premises. There were 29 present, and I contend 29 was not sufficient to decide what this Chamber is to do about business premises, and I must congratulate the Council upon having the circulars distributed at this meeting, but that is not sufficient, they should be sent to every member. It is suggested that we should buy land and erect premises to cost about £80,000. That is a big sum of money. I would suggest to the incoming Council and the President that they see if they could amalgamate with the Royal Exchange people and induce them to put another storey on that building and let us have a floor. I think that if we could join up with them it would be much better than acting as a separate Chamber.

I must congratulate you, Mr. President, on your work. You have done heroic work, practically as a single worker, but I do hope in the coming year, when we have a new President, as I understand you are not standing again for the position, a sub-committee will be appointed to thoroughly reorganise the Chamber, because instead of 1600 members in a place like Sydney we should have 16,000 members.

Mr. E. T. Fisk: Mr. President, in the course of your remarks you referred to the question of cable charges and the necessity for a reduction of cable charges. I do not wish to be accused of speaking on a subject in which I am particularly interested in my work, but I think I can throw a little interesting light on the subject for you, and I feel it is my duty to do so in speaking to this motion.

If you can go back far enough in the history of the cable communications of this country, I think you will find that about 25 years ago we had only one cable connecting Australia with Great Britain, and the cable charge between here and Great Britain then was 9s. per word. A proposal was brought forward in Canada for laying the Pacific Cable, but that was opposed by the British Post Office and the owners of the existing cable here and held up for some years. Ultimately the Pacific Cable was laid and your cable rate was brought down to 3s. per word from 9s. Now, so far as I know, it is a fact that from that day to the present day there has been no reduction in the charge for full-rate messages between here and Great Britain. But quite recently we have read there has been a reduction in cable charges across the Atlantic, and the reason for that reduction, on the best information I have, is that the cables across the Atlantic are feeling the competition of wireless communication. Wireless to-day is carrying 30 per cent. of the traffic across the Atlantic, and that has compelled the cable companies to reduce their charges.

It was asked in your journal why Australia is also not having a reduction in cable charges, and the only reason I can see is because Australia has no competing wireless service. For some years we have been trying—I and some others—to get wireless communication between here and Great Britain, but the establishment of that communication was delayed for several years by the same people who delayed the laying of the Pacific Cable. But I am very pleased to remind you, as you know, that that position has been overcome, as it was in the case of the Pacific Cable. Wireless communication will be established very shortly between here and Great Britain, and for the first time in 20 or 25 years you will have competition with the existing cables, and the charges for full-rate messages between here and Great Britain will be reduced by 331/3 per cent., and I hope, for the benefit of the commercial community, if not for the benefit of the wireless service, that that will have the same effect that it has had across the Atlantic, and bring about that reduction of cable charges which you do not appear to be able to get by any other means.

Mr. S. Mailer: Mr. President and gentlemen,—At the risk of being considered tiresome, I wish once more to call your attention to the absurd position Australia is placed in by the present position of the Navigation Act. I think I mentioned this at the last meeting of the Chamber, and so far as I can see no progress has been made whatever on the subject. We consider ourselves an integral part of the British Empire and at the same time we impose an embargo on British ships. I would not object to an embargo on foreign ships, especially enemy ships, but I think it is an absolute contradiction and a ridiculous position to be put in to think that we place such an embargo on our great mercantile community and mercantile shipping.

If it had not been for the mercantile shipping during the war and the strenuous work they did, we would not have been sitting here to-day in such a comfortable position as we are.

I do not wish to take up your time unnecessarily, but this is an absolutely serious question, and no more serious question could occupy the Chamber. Let me give you an illustration of what happened to myself in January. I wished to travel to Melbourne by steamer. I tried the coastal steamer "Levuka," quite a week before she sailed, to get two berths on that steamer. It was overcrowded. No other steamer was available. I came to the Secretary here, and he advised me to go to see the Orient Company who had a steamer leaving on the day that would suit me. I took the trouble of going then, as I wanted to test the question. I appplied to the Orient Company, which is a company that would do anything to develop the potentialities of Australia. I was informed that I would have to see the Minister and that would take some considerable time. Then we would have other difficulties arising with the seamen. We certainly could not do anything unless we had a guarantee of at least 100 passengers. So I was forced to take the train, and then I had to go to the booking offices and plead for a sleeping berth on the train. I am not going to say anything about the Railway Commissioners here; they are having a hard task. I am confining myself to one subjectshipping. You all know how difficult it is to get accommodation on the Limited Express, unless you really in a way deprived yourself of your manhood by going and pleading for accommodation.

We consider ourselves free citizens of a great Commonwealth, and this is the position of affairs to-day.

I had occasion last week to go to Melbourne to meet a son whom I had not seen for ten years, and who has just returned from the war; he had been on active service all these years. I could not go to Fremantle to meet him. I had to go to Melbourne and then ask him to leave his steamer and come overland with me.

The President: Is there any other gentleman who wishes to speak to the report? As there is no other, I will just reply to the remarks which have been made.

As regards wireless, I purposely abstained from referring to the subject because it was in a transition stage, if I may use that word. At any rate, negotiations between the Marconi Company and the Imperial Government had not been completed. Judging by the statement made in the Imperial Parliament, which appears in this morning's paper, apparently a concrete arrangement has now been reached and progress will be made. It is to be hoped so, at any rate. Certainly, if we have an alternative route in that way, it will no doubt bring cable companies to their senses and, as Mr. Fisk mentioned to you, there has been a reduction in cross-Atlantic cable rates. That was referred to in either the last number of "Commerce" or the previous one—but it was brought to your attention, it had not missed my observation.

On the subject of the Navigation Act, I sympathise very heartily with Mr. Mailer, but the fact does remain that apparently all parties in the Commonwealth Parliament desire that the restrictions as regards coastal trade shall continue, although certain parts of the Commonwealth are in arms against those restrictions and are endeavouring by pressure brought to bear by their members in Parliament to get some amelioration. There is an amending Bill before Parliament at the present time which grants a little relief, but not in the direction by any means which Mr. Mailer desires. The main relief which the Bill will grant, if carried into effect, will be to enable Government officials and Ministers when they want to travel round the coast on a big steamer to do so. It will also enable the agents of the steamers to travel in their steamers, nad that is neither more nor less than it should be under any and all circumstances. In the past they have refused to allow the agent to travel on his company's steamers. For instance, Mr. Wesche, of Macdonald, Hamilton & Co., the man who holds the attorney for the P. & O. Co. in the Commonwealth, cannot travel round our coast in a P. & O. steamer. In the future, when the Bill becomes law, he will be allowed to travel. Then. as regards Consuls, they also can travel on vessels belonging to the nation which they happen to represent, and, singularly enough, they can also have their wives and families with them, but I do not see that the agents for the steamers are allowed to carry their wives and families. The officials of the line apparently can travel, but not their wives and families, therefore, if the Orient Co. wishes to transfer an official from Sydney to Fremantle, whilst the official can travel, apparently his family cannot, according to the reading of the Act.

The illustration which has been given by Mr. Mailer regarding his inability to get round the coast in an inter-state steamer, and that it would be possible under those circumstances to get the Government to waive the regulation or the law as regards over-sea vessels is quite true, but you will, most of you, recollect that what happened at the end of October or the beginning of November last, when there was an outcry that people could not get to Melbourne to see the Cup by inter-state steamers nor comfortably by

rail, a dispensation was granted in favor of the Orient Co. The Orient Co., unfortunately for themselves, booked a large number of passengers and took them round, with the result that the Seamen's Union set about and tied up the steamer for a considerable number of days in Melbourne. The natural result is, after that experience, no other company will attempt to make facilities available to the public until those restrictive clauses in the Act are abrogated.

The motion for the adoption of Report and Balance-Sheet was carried unanimously.

Mr. Mailer: Is it a fact that wireless telegrams can be sent cheaper to a Bay Liner than to a P. & O. or Orient Liner?

The President: Such messages can be sent to all vessels fitted with wireless, but there is this difference, that as regards vessels registered in Australia the charge is 6d. per word, whereas as regards vessels registered in foreign countries the charge is 11d. per word. The matter has been taken up by the Chamber over and over again, and I think I have at last found a way—I am indebted to Mr. Fisk for putting me on the track of it—of getting an amelioration of that condition s ohtat you can get it for 6d. a word to all vessels.

We have only 15 nominations for the Council for the present year; that is to say, the whole of the members of the old Council were re-nominated. I therefore formally declare those gentlemen elected as the Council for the

new year.

Regarding Sectional Committees, as there can be no contests regarding these, I hardly think it is necessary for me to read out to you over two foolscap sheets of names. I think you will be quite safe in my declaring all those gentlemen duly elected; in fact, I have no other course to pursue, because there is no opposition to them. If any of the Committees are short of members, the Council can always fill them up, or, if the Committee makes representations to the Council that they would like a certain gentleman appointed as an additional member, the Council is always only too ready to appoint the gentlemen desired.

I will now ask someone to propose an auditor. As you know, Mr. F. N. Yarwood has acted as our auditor for many years past.

- Mr. R. K. Allport: I have much pleasure in proposing Mr. F. N. Yarwood as auditor for the ensuing year.
- Mr. F. W. Stoddart: I have much pleasure in seconding that. We are appointing a man who has the interests of the Chamber at heart and who has done great work in his own particular department.

Carried unanimously.

The President: Delegates to Associated Chambers of Commerce—the members could, if they cared, appoint four; but only two have been nominated —Sir Henry Braddon and myself. I therefore declare those two duly elected. The other vacancies will be filled by the Council later. The President and Vice-President for the time being are by virtue of their office two of the six members this Chamber is entitled to appoint.

Mr. L. S. Barnett: I have much pleasure in asking you to accord a hearty vote of thanks to our Honorary Auditor (Mr. F. N. Yarwood) and Honorary Solicitor (Mr. A. Consett Stephen). As you know, Mr. Consett Stephen does most of the work for this Chamber and he does it well, and his office is always

open for any inquiries we may put before him. It is very unfortunate that at the present time Mr. Consett Stephen is ill—he is just recovering, but I am sure you will permit the President to express to him the hope that he will soon be quite himself again.

Mr. G. S. Littlejohn seconded the resolution which was carried unanimously.

The President: The formal business of the meeting is now concluded. Are there any other matters which the members wish to bring forward?

Mr. C. E. D. Meares: Gentlemen, before you leave, I am sure it is your desire that we should place on record our appreciation of the President, not only for his presiding to-day but for the excellent address he has given us. Mr. Paxton, if I may use the term with all respect, is "wedded" to the welfare of the Chamber of Commerce and the commercial community generally, and I have reason to know the amount of work that is associated with holding a high office of this character, and I also have full knowledge of the amount of sacrifice one has to make in his own business to enable him to thoroughly carry out the work of President of this Chamber. Therefore, I ask you to heartily join with me in the vote of thanks to the President.—(Carried by acclamation).

The President: Thank you, gentlemen.

This terminated the meeting.

SCALE OF COMMERCIAL CHARGES

adopted by the

Sydney Chamber of Commerce (Incorporated) 1913.

On private or public sales of vessels 5 per cent.
On procuring charters for vessels
On procuring freight and passengers for vessels 5 "
On collecting inward freight or charter money, or money under bottomry 2½,
On ship's disbursements when not in funds
On steamer's disbursements when not in funds
On settling insurance losses, total or partial, and procuring return of
premium $2\frac{1}{2}$,
On attending to general, or particular average matters and collecting Fees according contributions and settling under the statement to circumstances.
On landing and reshipping goods at this port from vessels in distress According to
circumstances.
On entering inter-State vessel inward at Custom House £2/2/-
On clearing inter-State vessel outward £3/3/-
On entering vessel from other ports inward at Custom House £5/5/-
On clearing vessel outward—for foreign £5/5/-
On survey on hatches and attendance, during discharge—on ships £5/5/-
On survey on hatches and attendance, during discharge—on steamers Special
On survey for holds and dunnage—attendance during loading, and
issuing certificates for steamers, general cargo, including refriger-
ating space £5/5/-
On each survey of hull of ship, £2/2/-; or hatches and stowage of cargo and attendance, full cargo, £5/5/
On measuring steamers for tonnage space £10/10/-
On survey of hulls, for valuation
On private or public sales of merchandise (not otherwise specified) 5 per cent.
Auctioneer's commission and brokerage to be charged when incurred.
On all merchandise, withdrawn, shipped, transferred, or delivered to Half schedule
order (upon invoice) for sales.
Del Credere commission
On purchase of merchandise—with funds
On purchase of merchandise—without funds,
Brokerage on sales of merchandise payable by vendor
Guaranteeing bills or bonds, by endorsement or otherwise (for periods
not exceeding six months' currency)
On sales of Wool—
Amounts under £200 2½ ,,
, over £200 and up to £500 $1\frac{1}{2}$,
,, over £500
(with a warehousing charge in addition of \(\frac{1}{2} \text{d. per 1b.} \).
On sales of Sheepskins and hides
Leather
Tallow under £100 4 per cent. incurred.

On sales of sheep and cattle			• •	٠.				$2\frac{1}{2}$	per cent.
On sales of pigs								5	19
On sales of calves								5	27
On sales of stud stock								5	25
On sales of horses								5	**
On sales of stations, 2½ per cent. £10,000, and I per cent. on h	oalance.	£10,000), I ¹ / ₂ 1	per ce	ent. o	n sec	ond		
On sales of dairy and farm prod	luce—								
Butter	• • • • •	• •	• •	• •	• •			_	4 per cent.
		••	• •	• •	• • '	• •	• •	•	5 per cent.
Cheese, eggs, lard, honey			11 \		• • •	• •	• •		per cent.
Maize, hay, chaff, potato	es (seed	and ta	ible),	seed	grair	ı, etc.	• •	5 1	per cent.
On sales and/or purchases of la	nds and	houses			• •			$2\frac{1}{2}$]	per cent.
There is no scale as to large amo	ounts, th mutuall				betw	een v	endo	or an	nd agent to
On letting properties on first ye	ar's ren	tal			٠.			5	per cent.
On investments made on mortga	age							1	- 29
On the management of estates					he co	orpus	or		
capital value for the first £5	1	-	ereof				• •	$2\frac{1}{2}$,,
On the second £50,000 or part th			• •	• •		• •	• •	$I^{\frac{1}{2}}$	"
On the amount in excess of £10	· '					• •	• •	I	93
On income 2½ per cent. unless un charge is 5 per cent.; and 5 of rents.									
On recovering debts						• •		5	,,
On assignments to trustee or t	rustees							5	,,
On each ordinary survey of merc	chandise	within	the c	ity—	each	surve	yor :	£1/1/	- per hour
S	TATIO	N ACC	OUN	ITS.					
On purchases of supplies, or pay	ments u	nder ad	lvanc	e				5	per cent.

On purchases of	supplies, c	r payments	under advance	 • •	 • •	5	per cent.
On purchase of					 • •	$2\frac{1}{2}$. ,,

INTEREST.

Interest on current accounts to be charged I per cent. above bank rates.

ARBITRATIONS.

The rules of the Voluntary Tribunals of Arbitration of the Associated Chambers of Commerce of Australia, together with the scale of fees and charges, may be had on application to the Secretary.

The schedules of rates adopted by the following Associations may be obtained on application to the Secretary:—Customs Agents' Association, Master Carriers' Association.

CERTIFICATES OF QUALITY AND WEIGHT.

Issued by the Sydney Chamber of Commerce (Incorporated).

WHEAT, LEATHER, SKINS, COPRA, etc.

The following are forms of Certificates issued by the Chamber for Wheat, Leather, Skins, Copra, etc., Shipments.

- No. 1 is Certificate of quality and quantity of Shipments of Wheat, issued on the report of the registered Inspector of the Chamber.
 - The charge for this Certificate, issued in triplicate, is $\pm 2/2/$ for each shipment up to 1000 tons, and $\pm 1/1/$ for every 500 tons or portion of 500 tons in excess of that quantity, maximum charge $\pm 5/5/$ -, in addition to which the shipper pays the Inspector at the rate of 3d. per ton for weighing and inspecting shipments up to 3000 tons, $2\frac{1}{2}$ d. per ton for any quantity over 3000 tons up to 7000 tons, and for cargoes in excess of 7000 tons a flat rate of $2\frac{1}{2}$ d, per ton for the whole shipment.
- No. 2 is Certificate of weights only, as ascertained by weighing a full bushel measure on "McGuirk's" patent scale kept on the premises of the Chamber for the purpose. The charge for this Certificate, issued in triplicate is 10/6.
- No. 3 is Certificate of gross weight of Leather, Skins, Copra, etc., and intended for shipment. The charge for this Certificate, in triplicate, is, for Leather and Skins, to members of the Chamber, 5/-; others, 10/-; together with weighers' fee of 5/- for one hour or portion of that time. For Copra, 10/6, together with weigher's fee.

(No. 1).

Sydney Chamber of Commerce (Incorporated). SYDNEY, N.S.W.

EXPORT GRAIN CERTIFICATE.

It is hereby Certified thatBags of Wheat have been sampled by a
Registered Inspector of the Svdney Chamber of Commerce (Incpd.) (during shipment
on board theberthed at
for), who has reported in respect thereof as follows:-
Quality of Grain
Condition of Grain
Condition of Bags
Brand or Mark
Weight, including Rags
Dated at Sydney, N.S.W., this
Secretary,
Sydney Chamber of Commerce, (Incpd).
This Certificate is issued in triplicate to
••••••
NOTE.—The Certificate is issued in terms of conditions endorsed on back hereof, viz.:— (The Sydney Chamber of Commerce issues this certificate on the clear and definite understanding that it and its servants, including its Registered Inspectors and/or Weighers, shall not be held responsible for, nor be involved in any Dispute, Action at Law or Arbitration, or any question whatever through or by or in any consequence of this Certificate, which is issued in good faith, on the report of one of its Registered Inspectors and/or Weighers).

CERTIFICATE OF WEIGHT PER BUSHEL.

(Issued in Triplicate).

This is to Certify that I have this day weighed for the purpose of arriving at the Natural weight, Sample of Wheat.
Marked , said to have been drawn from
Bags, said to have been
and find the Natural Weight as ascertained by "McGuirk's Patent" Scale to be
This Certificate is issued to
Dated at Sydney, N.S.W.,
day of19
Secretary.
Sydney Chamber of Commerce (Incpd.) NOTE.—No notice is taken of the quality or condition of the Grain alluded to in this Certificate, which is one for the Natural Weight only. Portion of sample, however, is sealed and retained by the Chamber for twelve months.
(No. 3).
WEIGHT CERTIFICATE.
(Issued in Triplicate).
This is to Certify that the Sydney Chamber of Commerce (Incpd.) at the request
of (name and address)
or (name and address)
this day has caused to be weighed at (place)
this day has caused to be weighted at (place)
(so many packages)
said to contain
marked , and numbered
said to be intended to be shipped per
said to be intended to be shipped per
for
for
and found the weights to be
and found the weights to be This is a Certificate of fact as to Weight only, and has no reference to the Ouality

THE TRADE OF NEW SOUTH WALES.

OVERSEA TRADE WITH PRINCIPAL COUNTRIES.

IMPORTS FROM

Country	1917–18	1918–19	1919–20	1920–21	1921–22	1922–23*
Oversea-	£	£	£	£	£	£
United Kingdom	10,514,972	15 224,651	17,511,059	36,213,537	22,151,436	26,651,718
Canada	1,077,359	1,202,404	1 414,956	2,209,126	1,296,393	2,011,073
Fiji	337,882	157,425	265,675	263,146	219.212	106,524
Hong Kong	293,784	370,605	455,576	344,539	325 885	1,124
India and Ceylon	2,403.834	4,997.153	2.689,763	3,167.402	1,873,860	2,308,832
New Zealand	1,130,804	1,589.455	1,561,771	1,195,026	1,111,739	892,470
South Africa	325,280	561,612	285,229	168,907	80,942	486,806
Straits Settlements (Malaya)	528,468	733,153	803,053	822,291	611,925	88,952
Other British	297,194	545,500	1,334,509	1,461,693	1,331,849	1,145,754
Belgium	382	196	92,027	510 110	476,963	404,496
China	119,059	115,526	130,694	134,399	117,171	411,554
France	45,074	38,685	140 234	117,319	167,275	1,292,233
Germany	8.850	27	2,985	1,295	13,127	222,663
Italy	78,886	80 004	162 766	312,859	273,367	450,780
Japan	3,101,162	4,107,095	2,493,300	2 584,243	1,880,714	2,013,632
New Caledonia	92,278	136,515	182 830	120,255	61,588	35,587
Philippine Islands	124,395	50 881	82,858	88,095	75,765	61,899
United States	8,005,281	14,299,780	11,912,391	16,831,890	8,951,479	11,389,240
Other Foreign	1,035,045	1,802,435	3,168,933	5,920,256	2,300,788	5,034,746
Total Oversea	29,519,986	46,013,102	44,690,599	72,466,388	43,321,478	55,010,083

^{*}Particulars of Imports refer to "Country of Origin" of goods only; the amounts of "Direct Imports" from the various countries are not available.

EXPORTS TO

Oversea—	£	£	£	£	£	£
United Kingdom	17.267,342	23,584,416	26,009,277	20,630,150	17,531,993	14.787,011
Canada		479,613	195,091	125,242	258,139	232,887
Fiji	547,375	397,265	579,549	636,934	523,537	317,316
Hong Kong	165,798	1,266,178	1,700,633	439,881	188,718	234,521
India and Ceylon	4,650,142	3,279,426	487,442	564,523	885,760	271,930
New Zealand	2,120,683	2,381,757	4,505,155	4,797,519	2,756,583	2,608,244
South Africa	373,357	386,210	535,987	463,902	214,761	144,381
Straits Settlements (Malaya)	415,957	885,525	1,499 865	681,754	576,907	369,492
Other British	2,061,705	4,851,919	1,462 050	3,525,857	1,236,452	1,272,594
Belgium		104,882	1,661,660	2,732.907	1,375,916	1,386,882
China	118,256	201,155	282,453	144,619	108 908	101,218
France	233,478	230,771	894,422	2,655,324	4,065,241	5,284,278
Germany		1,608	16,520	628,101	1,762,973	2,024,177
Italy	208,412	296,107	1,127,846	795,299	1,556,315	1,661,932
Japan	2,727,331	2,846,517	4,091,424	2,147,212	3,638.134	4,863,438
Philippine Islands	495,120	478,054	625,354	235,354	242,607	307,759
New Caledonia	346,176	440,313	410,656	411,265	274,751	226,241
Netherlands East Indies	525,866	1,205,915	872,606	1,095,575	767,010	478,094
United States	5,739,808	6,715,133	7,640,051	7,368,469	4,387,899	5,198,038
Other Foreign	1,295,500	994,595	419,024	2,521,919	5,404,790	811,424
Total Oversea	39,619,093	51,027,359	55,017,065	52,601,806	47,757,394	42,581,857

THE TRADE OF NEW SOUTH WALES.

PRINCIPAL ARTICLES IMPORTED OVERSEA FOR YEARS 1919-20 TO 1922-23. COMPILED BY H.M. CUSTOMS.

	1919-20	1920-21	1921-22	1922-23
Article	£	£	£	£
Ale, Beer, etc	32,748	37,958	24,134	49,111
Animals	9,876	52,512	72 215	76,465
Apparel and Attire	1,091,743	2,304,304	1,401,783	2,827,824
Piece Goods	7,081,701	12,643,899	8,307,084	10,090,298
Boots and Shoes	16,460	166,650	79,840	168,279
Cordage and Twines	100,729	134,890	98,013	68,739
Drugs, Chemiclas and Medicines	448,639	1,974,133	1,209,056	1,398,407
Fish—all kinds	583,878	323,941	489,121	473,984
Fruits and Vegetables	357,424	159,704	103,678	153,449
Furniture	16,415	53,844	29,034	55,194
Glass and Glassware	292.160	790,197	343,791	392,355
Gold—Coined and Uncoined	48,390	10,457	35.054	24,112
Grain—Rice	395,093	132,704	185,229	189,033
Hats and Caps	53,861	196,007	148.195	231,282
Iron and Steel-Bar, Rod, etc	350,743	373,817	326 229	615,601
" " " Plate and Sheet	1,316,999	2,153,186	862,500	1,413,569
Leather	220,852	374,273	150,842	242,558
Machines and Machinery-Agricultural	215,108	267,760	362,436	148,736
,, ,, Other	2,079,908	4,168,192	2,920,953	4,021,268
Metal Manufactures	5,727,737	12,187,099	5,603,128	6,745,478
Oil—Kerosene	256,094	459,773	330,227	295,851
Spirits	531,713	820,376	770 664	829,507
Sugar	1,013,103	2,989,156	160,770	92,809
Tea	1,822,123	913,299	1,072,491	1,375,426
Timber	1,499,441	2,073,046	1,410,254	1,905,633
Tobacco, Cigars, etc	1,979,679	2,833,059	1,636,745	1,471,117
Wool	26,428	6,829	2,465	. 8,539
Other Articles	17,119,100	22,865,323	15,185,637	19,645,459
Total	£44,690,145	£72,466,381	£43,321,478	£55,010,083

PRINCIPAL ARTICLES EXPORTED OVERSEA. 1920-21 TO 1922-23.

THINGI AD THITICELS EXI ONLED OVERSEN, 1920-21 TO 1922-23.							
A	19	20-21	1921	-22	1922-23		
Article	Quantity	Value	Quantity	Value	Quantity	Value	
		£		£		£	
Animals, Living		102,816		72,389		65,420	
Butterlb.	27,869,264	3,394,699	36,493,624	2,308,170	12,817,532	1,026,539	
Coal tons	2,064,515	2,117,426	1,023,512	1,093,807	1,114,090	1,200,992	
Copper, Ingots and Matte	446,567	2,293,422	159,637	594,986	126,231	462,576	
Grain—Wheat cental	13,713,054	10,382,736	17,852,570	8,710,617	1,666,138	767,964	
Flour cental	727,534	781,678	2,139,787	1,495,590	1,968,972	1,168,822	
Leather		563,156		452,115		441,128	
Meats—Beef lb.	12,401,397	346,465	10,704,871	153,338	7,705,605	110,274	
Mutton and Lambcarcases	466,942	590,575	1,006,343	999,299	1,723,720	1,659,327	
,, lb.	18,596,423)	42,949,633) 1	63 027,852) '	
Rabbits and Harespairs	2,830,315	301,615	4,399,272	371,491	4,096 054	309,189	
Oil—Cocoanut cwt.	25,808	100,788	1,792	4,639	221,848*	38,912	
Ores cwt.	129,727	144,067	5,227	5.010	84,688	33,634	
Skins—Hides No.	174,474	259,154	205,973	260,010	279,141	346,384	
Sheep No.	1,399,388	337.094	1,429,403	267,559	2,723,053	704,718	
lbs.	8,375,559	(00.570	10,832,698	750.469	16,434,709	1 701 021	
Rabbit and Harelbs.	3,387,480	609,570	5,399,928	559.463	11,454,638	1,701,921 763,367	
Other	* * * * * *	690,895	000	367,027	F 014	2,532	
Silver, Lead, Concent's, &c., cwt.	007.040	696.016	820	690	5,014 415 262	652,057	
Tallow cwt.	237,240	626,016	412,400	668,501	,	322,847	
Timber	91 696	508,831	70.476	377,633	19,728	174,665	
Tin, Ingots cwt.	21,636	260,797	18,416 266,821,157	147,056 14 330,472	241.057,990	17,964,324	
Wool—Greasylb.	149,110,758 31,690,940	8,556,892			40.611,306	3.803,226	
Scoured lb. All other Articles		4,265,390 14,479,953	52,989,741	4,111,260		8 861,921	
Total£		51,714,035		47,757,394		42,581,857	

GOVERNMENT DEPARTMENTS.

COMMONWEALTH

GOVERNOR-GENERAL'S ESTABLISHMENT.

GOVERNOR-GENERAL: Rt. Hon. Lord Forster, P.C., K.C.M.G., Official Secretary: J. H. Starling, O.B.E.

PRIME MINISTER'S DEPARTMENT AND EXTERNAL AFFAIRS DEPARTMENT.

MATTERS DEALT WITH.

Administrative (Central)-

- (a) Channel of communication for all Departments with State, British, Dominion, and Foreign Governments, also Consuls in Australia.
- (b) Executive Council matters.
- (c) Cabinet and Parliamentary arrangements.
- (d) Arrangement of Commonwealth functions, &c.
- (e) Royal Commissions.
- (f) Historic Memorials.
- (g) Commonwealth Publicity, &c.
- (h) Commonwealth Gazettes and Statutes.

External Affairs-

- (a) Intelligence work International Affairs.
- (b) League of Nations matters.
- (c) Representation of Australia abroad, including— High Commissioner's Office. Commissioner in U.S.A. Commercial Agency, Paris. Representation at International Conferences, &c.
- (d) Consular Appointments.
- (e) Repatriation and relief of distressed Australians abroad.
- (f) Administration of Nauru.
- (g) Pacific Island Mail Services.

Public Service matters, including administration Public Service Board and Staff; Auditor General and Staff; Immigration; Commonwealth Shipbuilding; Commonwealth Government Line of Steamers.

Acts administered by—Committee of Public Accounts Act 1913-1920, Commonwealth Public Service Act 1922, Commonwealth Public Works Committee Act 1913-1914, Commonwealth Salaries Act 1907, Commonwealth Shipping Act 1923, High Commissioner Act 1909, Nauru Island Agreement Act 1919, Oil Agreement Act 1920, Petherick Collection Act 1911, Royal Commissions Act 1902-1912. Treaty of Peace (Germany) Act 1919-1920, Treaties of Peace (Austria and Bulgaria) Act 1920, War Precautions Act Repeal Act 1920-1922.

PRIME MINISTER, and Minister for External Affairs: Right Hon. S. M.

Bruce, P.C,. M.C., M.P. Secretary: P. E. Deane, C.M.G.

High Commissioner, London: Right Hon. Sir Joseph Cook, P.C., G.C.M.G. Official Secretary, London: M. L. Shepherd, I.S.O. Commissioner in U.S.A.: Hon. D. Mackinnon. Official Secretary in U.S.A.: D. B. Edward. Administrator of Nauru Island: Brig.-General T. Griffiths, C.M.G., C.B.E., D.S.O.

Auditor-General: J. W. Israel, I.S.O.

Public Service Board: Major General Sir C. B. B. White, K.C.M.G., K.C.V.O., C.B., D.S.O., Chairman; W. J. Skewes; Brigadier General J. P. McGlinn,

C.M.G., C.B.E., V.D.

General Manager, Commonwealth Government Line of Steamers: H. B. G. Larkin (London). Manager for Australia: E. A. Eva.

Commissioner for Australia, British Phosphate Commission: H. H. B. Pope.

Director of Shipbuilding: Robert Farquhar. Director of Immigration: Percy Hunter.

Publicity Officer: D. M. Dow.

ATTORNEY-GENERAL'S DEPARTMENT.

MATTERS DEALT WITH.

Bankruptcy and Insolvency, Bills of Exchange and Promissory Notes, Conciliation and Arbitration, Copyright, Crown Law Offices, Designs, Divorce and Matrimonial Causes, Foreign Corporations, Judiciary and Courts, Marriage, Metals (including Aus tralian Metal Exchange), Parliamentary Drafting, Patents, Recognition throughout the Commonwealth of State Laws, Records, and Judicial Proceedings, Service and Execution throughout the Commonwealth of State Process and Judgments, Trade Marks, Trading and Financial Corporations formed within the limits of the Commonwealth.

Acts administered by-Acts Interpretation Act 1901-1916, Acts Interpretation Act 1904-1916, Ageements Validation Act 1923, Amendments Incorporation Act 1905-1918, Arbitration (Public Service) Act 1920, Bills of Exchange Act 1909-1912, Commonwealth Conciliation and Arbitration Act 1904-1921, Copyright Act 1912, Crimes Act 1914-1915, Designs Act 1906-1912, Enemy Contracts Annulment Act 1915, Evidence Act 1905, Extradition Act 1903, High Court Procedure Act 1903-1915, Industrial Peace Acts 1920, Judiciary Act 1903-1920, Jury Exemption Act 1905-1922, Legal Proceedings Control Act 1919, Parliamentary Papers Act 1908, Patents Act, 1903-1921, Patents, Trade Marks and Designs Act 1910, Rules Publication Act 1903-1916, Service and Execution of Process Act 1901-1922, Solicitor General Act 1916, State Law and Records Recognition Act 1901, Statutory Declarations Act 1911-1922, Trade Marks Act 1905-1922.

ATTORNEY-GENERAL: Hon. L. E. Groom, M.P.

Solicitor-General, Secretary and Parliamentary Draftsman: Sir R. R. Garran, K.C.M.G., M.A., J.P.

Crown Solicitor: G. H. Castle, O.B.E.

Public Service Arbitrator: Atlee Hunt, C.M.G. Commissioner of Patents: R. G. Ferguson. Registrar of Copyrights: G. S. Brown.

HIGH COURT OF AUSTRALIA.

CHIEF JUSTICE: Right Hon. Sir Adrian Knox, P.C., K.C.M.G.

Justices: Hon. Isaac A. Isaacs, Hon. H. B. Higgins, Hon. Frank Gavan Duffy, Hon. Charles Powers, Hon. G. E. Rich, Hon. H. E. Starke.

Principal Registrar: S. S. Mackenzie.

ARBITRATION COURT: President, Hon. Chas. Powers; Deputy Presidents, Sir John Quick, K.B., Noel A. Webb, Esq.

Industrial Registrar: A. M. Stewart.

DEPARTMENT OF THE TREASURY.

MATTERS DEALT WITH.

Appropriation and Supply, Banking, Commonwealth Supply and Tender Board, Currency, Coinage, and Legal Tender; Government Printing, Insurance, Invalid and Old-age Pensions, Loans to States, Maternity Allowances, New Guinea Territory—Control of Expropriated Properties, Pensions and Retiring Allowances; Public Moneys, including Loans; Stamp, Note, and Bond Printing; States Debts, Taxation, other than duties of Customs and of Excise; Workmen's Compensation, War Gratuities.

Repatriation Section—

Advances to the States for soldier land settlement.

General repatriation, including employment, grants in aid, vocational training, and children's education.

Medical Services, including reciprocal medical treatment for soldiers of the United Kingdom and Canada, in Australia, hospitals and hostels.

Soldier Trust Funds, War Pensions, including Imperial War Pensions.

Acts administered by.—Appropriation Acts, Audit Act 1901-1920, Australian Soldiers Repatriation Act 1920-1922, Bank Notes Tax Act 1910, Bills of Exchange Act 1909-1912, Coinage Act 1909, Commonwealth Bank Act 1911-1920, Commonwealth Inscribed Stock Act 1911-1918, Commonwealth Workmen's Compensation Act 1912, Constitution Alteration (State Debts) Act 1909, Entertainments Tax Act 1916-1919, Entertainments Tax Assessment Act 1916, Estate Duty Act 1914, Estate Duty Assessment Act 1914-1916, Funding Arrangements Act 1921, Income Tax Act 1922-1923, Income Tax Assessment Act 1922-1923, Income Tax Collection Act 1923, Invalid and Old-age Pensions Act 1908-1923, Land Tax Act 1910-1922, Land Tax Assessment Act 1910-1923, Life Assurance Companies Act 1905, Loan Acts, Loans Redemption and Conversion Act 1921, Loans Securities Act 1921, Loans Sinking Fund Act 1918, Marine Insurance Act 1909, Maternity Allowance Act 1912, National Debt Sinking Fund Act 1923, Officers' Compensation Act 1912-1915, Returned Soldiers' Woollen Company Act 1921, Special Annuity Act 1923, States Loan Acts 1916 and 1917, Supply Acts, Superannuation Act 1922, Surplus Revenue Acts 1908, 1909, 1910, Tasmanian Loan Redemption Act 1919, Tasmania Grant Act, 1912-1923, Taxation of Loans Act 1923, Treasury Bills Act 1914, 1915, Trust Fund Advances Act 1910, Trust Fund Advances Act 1910 (No. 2), War Gratuity Acts 1920, War Loan Securities Repurchase Act 1918, War Precautions Act Repeal Act 1920 (Sections T 14-18 and 20), War Loan (United Kingdom) Acts 1916, Wheat Pool Advances Act 1923.

TREASURER: Hon. E. C. G. Page, M.P.

Secretary, and Custodian of Expropriated Property: James R. Collins, C.M.G., C.B.E.

Assistant Secretary: C. J. Cerutty.

Commissioner for Taxation: Robert Ewing.

Taxation Appeal Board: A. F. Twine (Chairman), A. S. Canning, R. M. Lightband.

Governor Commonwealth Bank: James Kell (Acting).

Note and Stamp Printer: T. S. Harrison.

HOME AND TERRITORIES DEPARTMENT.

MATTERS DEALT WITH.

Astronomy, Australian War Museum, Census and Statistics, Commonwealth Literary Fund, Elections, Franchise, Immigration Restriction. Indentured Coloured Labour, Lands and Surveys, Meteorology, Naturalization, Norfolk Island, Northern Territory, Oil (Mineral, Reward for Discovery), Papua, Passports, Pearl Shelling and Trepang Fisheries in Australian waters beyond Territorial limits, People of races (other than the aboriginal races in any State) for whom it is deemed necessary to make special laws, Seat of Government, Administration of New Guinea Territory.

Acts administered by—Census and Statistics Act 1905-1920, Commonwealth Electoral Act 1918-1922, Contract Immigrants Act 1905, Emigration Act 1910, Governor-General's Residence Act 1906, Immigration Act 1901-1920, Lands Acquisition Act 1906-1916, Jervis Bay Territory Acceptance Act 1915, Meteorology Act 1906, Nationality Act 1920-1922, New Guinea Act 1920, Norfolk Island Act 1913, Northern Territory Acceptance Act 1910-1919, Northern Territory (Administration) Act 1910, Northern Territory Representation Act 1922, Papua Act 1905-1920, Passports Act 1920, Referendum (Constitution Alteration) Act 1906-1919, Removal of Prisoners (Territories) Act 1923, Representation Act 1905-1916, Seat of Government Acceptance Act 1909, Seat of Government (Administration) Act 1910, Senate Elections Act 1903-22, War Census Act 1915-1916.

MINISTER FOR HOME AND TERRITORIES: Senator the Right Hon. G. F. Pearce, P.C.

Secretary: J. G. McLaren, B.A.

Administrator, Northern Territory: F. C. Urquhart.

Administrator, New Guinea: Brig.-General E. A. Wisdom, C.B., C.M.G., D.S.O., V.D., A.D.C.

Lieut.-Governor, Papua: Judge J. H. P. Murray, C.M.G.

Administrator, Norfolk Island: Lieut.-General J. W. Parnell, C.M.G., O.B.E.

Chief Electoral Officer: R. C. Oldham.

Commonwealth Statistician: Chas H. Wickens.

Director, Australian War Museum: J. L. Treloar, O.B.E. Commonwealth Surveyor-General: J. T. H. Goodwin. Commonwealth Meteorologist: H. A. Hunt, F.R. Met. Soc.

TRADE AND CUSTOMS DEPARTMENT.

MATTERS DEALT WITH.

Board of Trade, Bounties, British Empire Exhibition 1924, Commercial and Industrial Bureau of Board of Trade, Clearing Office (Enemy debts), Customs and Excise, Film Censorship, Fisheries (other than pearl shell or trepang in Australian waters beyond Territorial limits), Flax, Fruit Pool, Institute of Science and Industry, Lighthouses, Lightships, Beacons, Buoys, Meat Export Trade, Navigation and Shipping, Organization of Trade and Industry, Organization of Dairying Industry, Peace Treaty (Economic Clauses), Public Trustee, Restriction of Imports and Exports, Sugar Control, Tariff Board, Trade and Commerce, Trading with Enemy, Wheat Pool, Wheat Storage (Erection of Silos).

Acts administered by—Advances to Settlers' Act 1923, Australian Industries Preservation Act 1906-1910, Beer Excise Act 1901-1923, British Empire Exhibition Appropriation Act 1922, Butter Agreement Act 1920, Commerce (Trade Descriptions) Act 1905, Commercial Activities Act 1919, Customs Act 1901-1923, Customs Tariff (New Zealand Preference) Act 1921-1923, Customs Tariff (New Zealand Preference) Act 1921-1922, Customs Tariff (New Zealand Preference) Act 1922 (No. 2), Customs Tariff (Industries Preservation) Act 1921, Distillation Act 1901-1923, Excise Act 1901-1923, Excise Procedure Act 1907, Excise Tariff 1921, Institute of Science and Industry Act 1920, Iron and Steel Products Bounty Act 1922, Lighthouses Act 1911-1919, Meat Export Bounties Act 1922-1923, Navigation Act 1912-1920, Sea Carriage of Goods Act 1904, Seamen's Compensation Act 1911, Secret Commissions Act 1905, Shale Oil Bounty Act 1917-1923, Spirits Act 1906-1923, Sugar Purchase Act 1915-1920, Sulphur Bounty Act 1923, Tariff Board Act 1921-1923, Trading with Enemy Act 1914-1921, Treaty of Peace Acts, Westralian Farmers' Agreement Act 1920, Westralian Farmers' Agreement Act 1921, Wheat Storage Act 1917.

MINISTER FOR TRADE AND CUSTOMS: Hon. Austin Chapman, M.P.

Comptroller-General: R. McK. Oakley, C.B.E., V.D.
Tariff Board: R. McK. Oakley, C.B.E., V.D. (Chairman); W. Leitch, C.B.E.; I. Vicars.

Australian Trade Representatives in East: E. T. Sheaf, Singapore.

Director, Institute of Science and Industry: Sir G. H. Knibbs, K.B., C.M.G. Director, Commercial and Industrial Bureau of the Board of Trade: Stirling Taylor.

Commonwealth Analyst: W. Percy Wilkinson, F.I.C.

Chief Censor, Commonwealth Film Censorship: Prof. R. S. Wallace, M.A.

Director, Commonwealth Navigation Service: J. K. Davis.

Director, Lighthouse Service: J. M. Ramsbotham, M. Inst. C.E., M. Am. Soc.

DEPARTMENT OF DEFENCE

MATTERS DEALT WITH.

Naval, Military, and Air Defence and cognate questions, Civil Aviation, Expeditionary Forces.

Acts administered by-Air Navigation Act 1920, Air Force Act 1923, Control of Naval Waters Act 1918, Defence Act 1903-1918, Deceased Soldiers' Estates Act 1918-1919, Defence (Civil Employment) Act 1918-1922, Defence Retirement Act 1922, Naval Defence Act 1910-1918, Naval Discipline Act, War Precautions Act Repeal Act 1920 (Section 3).

MINISTER FOR DEFENCE: The Hon. E. K. Bowden.

Secretary: T. Trumble, C.B.E.

Naval Board: Ist Member, Vice-Admiral Sir A. F. Everett, K.C.M.G., K.C.V.O., C.B.; 2nd Member, Capt. G. F. Hyde, A.D.C., R.A.N.; Finance Member, T. J. Thomas; Secretary, George L. Macandie, C.B.E.

Naval Representative in London: Capt. J. F. Robins, R.A.N., A.D.C.

Inspector General of the Military Forces: Lieut-General Sir H. Chauvel, G.C.M.G., K.C.B.

Military Board of Administration: Chief of General Staff: Lieut.-Gen. Sir H. Chauvel, G.C.M.G., K.C.B. (Acting); Adjutant General and Qmr.-General: Major-General V.C.M. Sellheim, C.B., C.M.G.; Finance Member: Col. T. W. Jolliffee, C.M.G.

Military Representative in London: Colonel (Hon. Brig.-Gen.) T. A. Blamey, C.B., C.M.G., D.S.O.

Controller of Civil Aviation: Lieut.-Col. H. C. Brinsmead, O.B.E., M.C.

DEPARTMENT OF WORKS AND RAILWAYS

MATTERS DEALT WITH.

Public Works, Designs, Construction, Addition, Alteration and Maintenance of Public Buildings, Design and Execution of Engineering Works, Railways, Rivers, War

Service Homes, Conveyance of Members of Parliament and others.

Acts administered by—Commonwealth Railways Act 1917, Kalgoorlie to Port Augusta Railway Lands Act 1918-1920, Main Roads Development Act 1923, Naval Defence Act 1910-12 in respect of officers and employees employed or to be employed in a civil capacity by the Department of Works and Railways on or in connexion with the construction of works or establishments for Naval Defence, Northern Territory Railway Extension Act 1923, River Murray Waters Act 1915-1923, War Service Homes Act 1918-1923.

MINISTER FOR WORKS AND RAILWAYS: Hon. P. G. Stewart, M.P.

Secretary: Walter D. Bingle, I.S.O.

Director-General of Works: Colonel P. T. Owen.

Chairman, Federal Capital Advisory Committee: John Sulman, F.R.I.B.A.

Commonwealth Railways Commissioner: Norris G. Bell, M. Inst. C.E.

Secretary, Uniform Gauge Commission: Edward Simms. Secretary, River Murray Commission: P. A. Gourgaud.

REPATRIATION DEPARTMENT.

Secretary: J. C. McPhee.

Chairman of Repatriation Commission, and Commissioner of War Service

Homes: Col. J. M. Semmens, O.B.E., V.D.

POSTMASTER-GENERAL'S DEPARTMENT.

MATTERS DEALT WITH.

Postal, Telegraphic, and Telephonic Services, Wireless Telegraphy and Telephony.

Acts administered by—Pacific Cable Act 1911, Post and Telegraph Act 1901-1923, Post and Telegraph Rates Act 1902-1923, Telegraph Act 1909, Wireless Telegraphy Act 1905-1919.

POSTMASTER-GENERAL: Hon. W. G. Gibson, M.P.

Secretary: Justinian Oxenham, D.S.O.

Deputy Postmasters-General: N.S.W., F. Whysall; Vic., C. E. Bright; Old., J. McConachie; Sth. Aus., J. W. Kitto; West Aust., J. J. Lloyd; Tas. (Vacant).

Manager of Telegraphs and Wireless: J. Malone, M.I.R.E.

DEPARTMENT OF HEALTH

MATTERS DEALT WITH.

Administration of the Quarantine Act, the investigation of causes of disease and death, the establishment and control of laboratories for this purpose, the control of the Commonwealth Serum Laboratories and the commercial distribution of the products manufactured in those laboratories, the collection of sanitary data, and the investigation of all factors affecting health in industries, the education of the public in matters of public health, the administration of any subsidy made by the Commonwealth with the object of assisting any effort made by any State Government or public authority directed towards the eradication, prevention, or control of any disease, the conducting of campaigns of prevention of disease in which more than one State is interested, the administrative control of the Australian Institute of Tropical Medicine.

Acts administered by-The Quarantine Act 1908-1920.

MINISTER: Hon. Austin Chapman, M.P.

Director-General of Health, and Director of Quarantine: J. H. L. Cumpston, M.D., D.P.H. Office: 51 Spring Street, Melbourne.

STATE OF NEW SOUTH WALES.

GOVERNOR'S ESTABLISHMENT.

GOVERNOR: Lieutenant Governor acting.

Lieutenant-Governor (and Chief Justice): Hon. Sir W. P. Cullen.

K.C.M.G.

Official Secretary: H. S. C. Budge.

PREMIER'S OFFICE.

The Premier corresponds with the Commonwealth, Colonial and State Governments and also with Foreign Consuls on any matters where this is necessary. He controls the Agency General in London, which deals to some extent with the advertising of Australia abroad by means of exhibits at International Exhibitions, etc.

PREMIER: Hon. Sir George W. Fuller, K.C.M.G., M.L.A. Secretary, Premier's Department: C. H. Hay, C.M.G., M.V.O.

Agent-General: Sir Timothy Coghlan, K.C.M.G., I.S.O. (Australia

House, The Strand, London).

COLONIAL SECRETARY'S OFFICE AND OFFICE OF THE MINISTER OF PUBLIC HEALTH.

The Colonial Secretary is the Minister controlling (inter alia) the Bureau of Statistics, the State Fisheries, the Police Force, and Weights and Measures Department.

The Minister of Public Health controls the Board of Health, the Metropolitan Meat Industry Board, and the State Hospitals.

COLONIAL SECRETARY AND MINISTER FOR PUBLIC HEALTH (Macquarie and Bridge Sts., Sydney): Hon. C. W. Oakes, C.M.G., M.L.A.

Under-Secretary: E. B. Harkness, C.M.G.

Director-General of Public Health (Macquarie Street): Dr. W. G. Arm-

Government Statistician (Young Street); H. A. Smith, F.S.S.

THE TREASURY.

The Colonial Treasurer is Ministerial Head of the Sydney Harbour Trust, the Government Savings Bank, the Government Printing Office, the Navigation Department, the Explosives Department and other Departments which come more or less into contact with commercial establishments. He communicates with the Banks.

COLONIAL TREASURER (Macquarie and Bridge Streets): Hon.

Sir Arthur A. C. Cocks, K.B.E., M.L.A.

Director of Finance: J. Spence, B.A., L.L.B.

Chief Accountant and Asst. Director of Finance, B. S. B. Stevens, A.F.I.A.

Comptroller of Accounts: A. Lynch.

Sydney Harbour Trust (Circular Quay): President, C. C. Lance.

President of the Government Savings Bank (Moore Street): W. H. O'M. Wood.

Superintendent of Navigation (Custom House, Circular Ouay); Capt. J. E. Morris.

DEPARTMENT OF PUBLIC WORKS AND RAILWAYS AND STATE INDUSTRIAL ENTERPRISES.

The Minister for Public Works and Railways is responsible for the construction of works of a national character, railways, water and sewerage works, etc. He is the Ministerial Head of the Government Railways and Tramways, the Metropolitan Board of Water Supply and Sewerage and the Hunter District Water and Sewerage Board.

DEPARTMENT OF PUBLIC WORKS AND RAILWAYS (Phillip & Bridge Sts.): Hon. R. T. Ball, M.L.A.

Chief-Commissioner for Railways and Tramways (Colonial Secretary's Building): J. Fraser, C.M.G.

Under-Secretary for Public Works: T. B. Cooper.

Metropolitan Board of Water Supply and Sewerage (Pitt Street): President, W. J. Millner, A.M.I.C.E.

Hunter District Water Supply and Sewerage Board (Newcastle): President, C. W. King.

DEPARTMENT OF THE ATTORNEY-GENERAL AND JUSTICE.

The Attorney-General is the legal adviser of the Government.

The Minister of Justice administers several Acts affecting the Commercial community.

ATTORNEY-GENERAL: Hon. T. R. Bavin, M.L.A.

MINISTER OF JUSTICE: Hon. T. J. Ley, M.L.A.

Under-Secretary: D. R. Jamieson.

Registrar-General: W. G. Hayes-Williams.

Public Trustee: T. W. Garrett.

DEPARTMENT OF MINES.

The Minister for Mines administers all Acts relating to Mining.

MINISTER (Bridge Street): Hon. J. C. L. Fitzpatrick, M.L.A.

Under-Secretary: R. H. Cambage.

Government Geologist: E. C. Andrews, B.A.

DEPARTMENTS OF LANDS AND FORESTS.

The Minister for Lands administers the Acts relating to Crown Lands and those relating to Closer Settlement.

MINISTER FOR LANDS AND FORESTS (Bridge Street): Hon. W. E. Wearne, M.L.A.

Under-Secretary: E. P. Fleming. Surveyor-General: A. H. Chesterman.

FORESTRY COMMISSION: R. D. Hay, Chief Commissioner; N. W. Jolley, B.A. B.Sc. Commissioner; Hon. W. E. Wearne, M.L.A. Assistant-Commissioner.

Secretary: W. Watson.

DEPARTMENT OF AGRICULTURE.

The Minister of Agriculture is charged with the administration of all matters relating to Agriculture, including the Agricultural College and Experiment and Demonstration Farms, Viticultural Stations and Nurseries.

MINISTER (Bridge Street): Hon. F. A. Chaffey, M.L.A.

Under-Secretary and Director: G. Valder.

Water Conservation and Irrigation Commission (Union House, George Street): Chairman (ex officio) Hon. F. A. Chaffey, M.L.A.; Commissioners, H. H. Dare. M.E., M. Inst. C.E., and G. J. Evatt (Leeton); Secretary, H. Bevan.

DEPARTMENT OF LABOUR AND INDUSTRY.

The Minister for Labour and Industry administers the Acts relating to industrial matters-Industrial Arbitration Act, Factories and Shops Act, etc., and controls the Immigration and Labor Exchange Branch,

MINISTER (Macquarie Street): Hon. E. H. Farrar, M.L.C.

Under-Secretary: E. J. Payne. Industrial Registrar: F. W. Kitching.

Director of Immigration and Labor Exchange: F. C. Govers.

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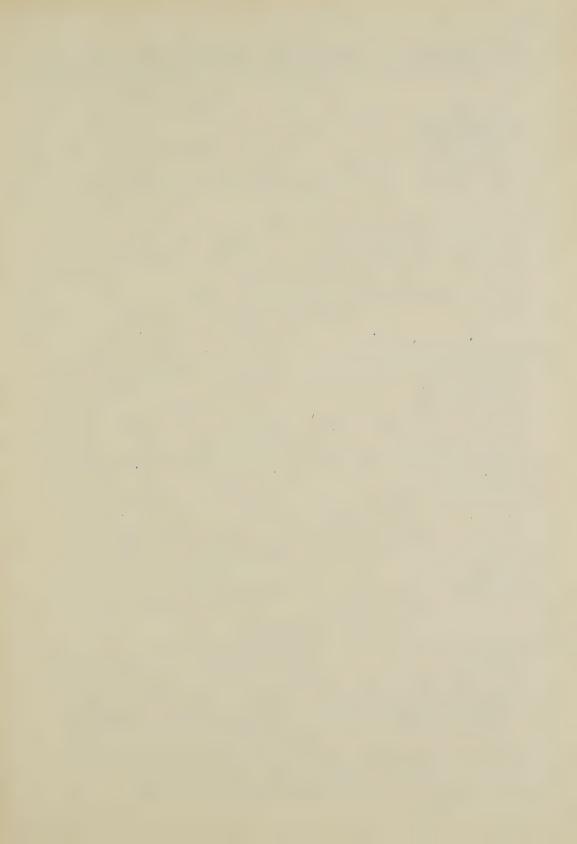
MINISTER FOR LOCAL GOVERNMENT: Hon. J. C. L. Fitzpatrick, M.L.A.

Under-Secretary: J. Garlick.

DEPARTMENT OF EDUCATION.

MINISTER: Hon A. Bruntnell, M.L.A.

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The Australasian Corporation of Public Accountants



Ordinances......Edward VII., 1908. Arms Granted:.....George V., 1914.

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E. V. N.XON, F.C.P.A.
E. L. WILSON, F.C.P.A.
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Commercial Union Chambers,
66 St. George's Terrace, Perth

EXTRACTS FROM THE MEMORANDUM OF ASSOCIATION.

THE OBJECTS for which the Corporation is established are, inter alia:—
To support and protect the character, status and interests of the profession of Public Accountants in Australasia.

Australasia.

To provide for and regulate the training of articled Pupils; to test by examination and otherwise the competence of such pupils and other persons seeking to be enrolled as Members of the Corporation.

To represent generally the views and interests of the Profession, and to preserve and maintain its integrity by imposing strict rules of conduct as a condition of membership, and by other means promoting just and honourable practice in the conduct of business, and to suppress malpractice.

To afford the Federal, State, Dominion and Colonial Legislatures and Public Bodies and others facilities for conferring with and ascertaining the views of persons engaged in the profession of Public Accountants as regards matters directly or indirectly affecting the same.

The Members of The Australasian Corporation of Public Accountants, if Fellows, are publicly distinguished by the letters F.C.P.A., and if Associates by the letters A.C.P.A.

"THE PUBLIC ACCOUNTANT" Published Monthly (10/- per annum), is the Official Journal of The Australasian Corporation of Public Accountants, and the recognisedorgan of Public Accountancy throughout the Commonwealth.

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Alphabetical List of Members

OF THE

SYDNEY CHAMBER OF COMMERCE

(INCORPORATED)

TOGETHER WITH

BUSINESS, CABLE ADDRESS, AND CODES USED
1923

FOR KEY TO SYMBOLS DENOTING CODES EMPLOYED SEE END OF BOOK.

Sydney Stock Exchange.

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A. L. MULLENS. JOSEPH PALMER. F. O. STEEL, Vice-Chairman.

V. A. B. WILLIS.

C. A. DEGENHARDT, Hon. Treasurer.

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BROWNHILL, D. J. (D. J. Brownhill & Co.),
Falmouth Chambers, 117 Pitt Street.
BROWNHILL, VINCENT A. (Martyn & Brownhill), Falmouth Chambers, 117 Pitt Street.
BUZACOTT, G. S., 17 Bond Street.
CAHILL, PERCY T., Dalton House, 115 Pitt
Street

Street.

CAMPBELL, LORNE M., Vickery's Chambers, 82 Pitt Street.

CAPE, E. S. (Cape & Cape), South British Bldg., O'Connell Street.

COHEN, L. W. (Ernest L. Davis & Co.), South British Buildings, O'Connell Street.

COHEN, PHILIP, Dalton House, 115 Pitt St. COOPER, H. P., 105 Pitt Street.

CRAN, C. R. (c/o R. Cran), Lombard Chambers, 107 Pitt Street.

CRAN, R., Lombard Chambers, 107 Pitt Street.

DAVIS, ERNEST L. (Ernest L. Davis & Co.), South British Building, O'Connell Street.

DE CEAN, E. K. (c/o S. C. Ward & Co.), Falmouth Chambers, 117 Pitt Street.

DEGENHARDT, C. A. (S. C. Ward & Co.), Falmouth Chambers, 117 Pitt Street.

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27 Hunter Street.

27 Hunter Street.
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Pitt Street. EVANS, SYDNEY, Sth. British Bldg., O'Connell

Street.
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O'Connell Street.
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Chambers, 82 Pitt Street.
GEE, ERNEST I. (Alban Gee & Co.), Vickery's
Chambers, 82 Pitt Street.
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Chambers, 107 Pitt Street.
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HARTWELL, R. D. (F. O. Furner & Co.),
Dalton House, 115 Pitt Street.
HATTERSLEY, EDWD. G., Dalton House, 115
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Pitt Street. HENRIQUES, G. H. (Henriques & Co.), 105

Pitt Street.

HENRIQUES, W. M. (Henriques & Co.), 105
Pitt Street.

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(Steel & Hill), Falmouth

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MCNALL, H. H. (McNall & Hordern), Yaralla Chambers, 109 Pitt Street.

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MULLENS, A. P. (Mullins & Co.), 115 Pitt St.

MULLENS, F. H., Dalton House, 115 Pitt St.

NIEL, GEO. J., Sth. British Bldg., O'Connell St.

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NORTH, J. G. (J. & J. North), Merc. Mutual Building, 135 Pitt Street.

NORTH, J. G. (J. & J. North), Merc. Mutual Building, 135 Pitt Street.

PALMER, H. R. (J. Palmer & Sons), 96 Pitt St.

PALMER, JOSEPH (J. Palmer & Sons), 96 Pitt Street.

PALMER, JOSEPH (J. Palmer & Sons), 96 Pitt

PALMER, JOSEPH S. (J. Palmer & Sons), 96 Pitt Street. PALMER, L. E. (J. Palmer & Sons), 96 Pitt St. PARTRIDGE, G. H. (G. H. Partridge & Co.),

PARTRIDGE, G. H. (G. H. Partridge & Co.),
97 Pitt Street.
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O.N. Bank Chambers, 27 Hunter Street.
QUINAN, C. B. (Titmus & Quinan), Yaralla
Chambers, 109 Pitt Street.
SAYERS, R. L., Q.N. Bank Chambers, 27
Hunter Street.

Hunter Street.

MITH, CHARLES H. (Chas. H. Smith & Co).
Dalton House, 115 Pitt Street.

SOUTAR, WM. (Deceased).

STEEL, FREDERICK O. (Steel & Hill), Falmouth Chambers, 117 Pitt Street.

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THOMPSON, L. J. (T. J. Thompson & Sons), Vickery's Chambers, 76 Pitt Street.

TILLEY, F. E. (W. Tilley & Co.), Vickery's Chambers, 78 Pitt Street.

TILLEY, W. (W. Tilley & Co.), Vickery's Chambers, 78 Pitt Street.

TITMUS, C. J. (Titmus & Quinan), Yaralla Chambers, 109 Pitt Street.

TOOTH, A. E. (Tooth & Walker), Perpetual Trustee Chambers, Hunter Street.

TURNER, LESLIE M., c/o Sydney Stock Exchange.

Change.

WALKER, E. P. (Tooth & Walker), Perpetual Trustee Chambers, Hunter Street.

WARD, S. C. (S. C. Ward & Co.), Falmouth Chambers, 117 Pitt Street.

WHEELER, H. C., 105 Pitt Street.

WHITE, A. B. S. (A. B. S. White & Co.), Falmouth Chambers, 117 Pitt Street.

WILKINSON, C. M., Vickery's Chambers, 82 Pitt Street.

WILLIS, V. A. B., Sydney Stock Exchange Building, 113 Pitt Street.

Sydney Stock Exchange, 113 Pitt Street,

Sydney, 19th October, 1923.

H. R. W-ONSON, A.C.I.S.

Secretary.

Alphabetical List of Members Sydney Chamber of Commerce (Incorporated).

NOTE-The names appearing under Companies and Firms are those of the nominated representatives for the time being

Name of Member.	Firm and Sydney Address.	Business.	Cable Address.	Codes Used
ABEL, LEMON & CO. PTY. LTD. H. M. ABEL J. M. ABEI E. J. BURNS	64 Harrington Street	Indenting Agents and Importers	"Ablemar"	A. (5 & 6)
ABERCROMBY, RALPH	RALPH ABERCROMBY, LTD., Broughton House	Merchants	"Aberalph"	A (5), L., World's Universal
ABERMAIN SEAHAM COLLIERIES LTD. CAPT. J. B. BROWN ISAAC CHAPMAN WILLIAM BRIDGMAN	4 O'Connell Street	Colliery Proprietors	"Adamant"	Be., S, A (5th)
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ADAMS, WILLIAM & CO., LTD. W. J. NEWBIGIN D. C. MORRISON H. E. SLATER	175 Clarence Street.	Engineers and Contractors (Mechanical & Electrical) Engineers' Furnishers	"Adams"	A (5)
AGNEW, ANDREW H.	59 Pitt Street	Commercial Agent; Island Trade a Speciality	••••	
AICKIN, GORDON L.	C. AICKIN & SONS, Primrose Buildings, 255a George Street.	Customs, Shipping and Forwarding Agents and Cartage Contractors	"Frimus"	Be., A (5)
AITKEN, ROBERT	AITKEN RUBBER CO, Knight St., Erskineville	Rubber Goods	•••••	******
ALBERT, MICHEL FRANCOIS	J. ALBERT & SON, "Boomerang House," 137 & 139 King Street	Music Publishers and Importers of Musical Instruments	"Music"	*****
ALDERSON, W. M.	ALDERSONS' LTD., 255 Clarence Street	Warehousemen.	• • • • • •	* * * * *
ALEXANDER, J. S.	BURNS, PHILP & CO., LTD., Bridge Street	Merchants	"Ensign"	•••••
ALEXANDER, L. W.	ALEXANDER & CUM- MINGS, 222 Clarence Street.	Manufacturers of Costumes Coats, Skirts and Blouses		* * * * * * * * * * * * * * * * * * * *
ALLARD, G. MASON F.C.P.A.	YARWOOD, VANE & CO. with G. MASON ALLARD 16 O'Connell Street,	Public Accountant.	"Yarwood"	Be., A1
ALLARD, H. B.	H. B. ALLARD, WAY & HARDIE, O'Connell Street.	Accountants.	"Accountant"	A(5), P., Wu.
ALLEN, A. N.	BART ALLEN & SON, 18 City Markets, Quay Street.	Fruit Merchant	"Bartizan"	A (4 & 5)

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ALLEN, F. W.	KEMSLEY & CO. PTY. LTD., Hamilton Street	Import, Export, Commission Merchants, Shipping and Manufacturers' Agents	"Kemsley"	Be., Pt.
ALLEN, SAMUEL & SONS, LTD. GERALD F. ALLEN WM. EDW. BLACKWELL JAMES F. HENDERSON	22 Carrington Street	Merchants	"Sallen"	A (5), Be.
ALLPORT, R. K.	SAYERS, ALLPORT PROP., LTD., 53 Macquarie Street	Wholesale Druggists and Manufacturing Chemists	"Sapient"	A (4&5), L.
AMALGAMATED WIRE- LESS (Australasia), Ltd. E. T. FISK C. P. BARTHOLOMEW J. F. WILSON	Wireless House, 97 Clarence Street	Wireless Telegraph and Electrical Engineers; Sole Agents and Licensees for Marconi's Poulsen Pedersen, and Singing Spark Systems of Wire- less Telegraphy, The Australactric Co. and the Wireless Press	"Expanse"	Wu. Marconi International
AMICO LIMITED HENRIE H. RAYWARD FRED. BROAD FRANK H. COWPER	5-11 Parker Street Haymarket.	General Merchants, Ex- porters, Importers and Manufacturers' Agents	"Amicold"	All
ANDERSON, JAMES M.	W. GARDINER & CO.,	Importers and Warehouse- men	"Babylonia"	* * * * *
ANDERSON, W. W.	71 York Street THE EAGLE & GLOBE STEEL CO., LTD., 379 Kent Street	Steel Manufacturers	"Yartis"	A (5)
ANDREAS, E. P.	Leura			*****
ANDREW, FRED. J	416 Little Collins Street Melbourne	Manufacturers' and Com- mission Agent, Import and Export	"Fredandrew"	All
ANDREW, JOHN	JOHN ANDREW & CO. 21 Phillip Street	Printers and Stationers.	"Werdna"	A, Wu.
ANGUS, H. S.	ANGUS & SON, 165-7 Castlereagh Street	Motor Car Importers, Storage Battery Im- porters, Motor Engineers	"Anguson"	Be., A (5)
AOKI, K.	JAPAN COTTON TRADING CO. LTD., "Pomeroy House,"	General Import and Export	"Menkwa"	Schofield, Pt.
ARMSTRONG, R. T.	"Pomeroy House," 16 York Street EDWARDS & CO., Ltd., Foster Street	Tea, Coffee and Cocoa Merchants	"Woodlands"	A (5)
ARNOT, ARTHUR J.	BABCOCK & WILCOX LTD., Union House	Engineers	"Babcock"	Be., Pt.
ARNOTT, SAMUEL	WILLIAM ARNOTT, LIMITED, George St., Homebush	Biscuit Manufacturers	*****	• • • • •

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ASH, GODDARD WM.	99a Pitt Street.	Solicitor	"Ash"	
ASHDOWN, E.	GARRICK & CO., 126 Sussex Street	Wine and Spirit Merchants	"Garrison"	A (5)
ASPREY, WM.	W. ASPREY & CO., 38 Paling's Buildings, Ash Street	Manufacturers' Agent	"Asprey"	A (5).
ATKINS, WM., Senr.	WM. ATKINS LTD., 449 & 451 Kent Street.	Steel Merchants, Coach Ironmongers	"Wilatkin"	A (5), Wu.
ATKINS. WM., Junr.	WM. ATKINS LTD., 449 & 451 Kent Street	Steel Merchants, Coach Ironmongers	"Wilatkin"	A (5), Wu.
AUSTRALIAN BANK OF	George Street	Banking	"Austere"	
COMMERCE LTD., The C. McA. C. SHANNON General Manager W. G. HULL Chief Inspector JAS. A. ROSS Manager				
AUSTRALASIAN COR- PORATION OF PUB- LIC ACCOUNTANTS, THE M. F. M. JOHNSON H. Y. RUSSELL C. W. STIRLING	77 King Street	Public Accountants		
AUSTRALIAN GENER- AL ELECTRIC CO. A. MAUGHAN J. C. CLOSE J. P. HICKEY	Madza House, Wentworth Avenue.	Elec. Engineers and Contractors, Rep. The British Thomson—Hou ston Co., Ltd. (Rugby, Eng.) and General Elec. Co. (U.S.A.)		Wu., L.; Be., Schofield's
AUSTRALASIAN SHEEP DIP COMPANY, S. G. BARKER	18 Bridge Street.	Manufacturers of Royal Dips, (sheep & cattle), Prickly Pear and Tim- ber Poisons, etc.		
AUSTRALIAN ESTATES & MORTGAGE CO., LTD. F. G. CATTERALL	20 Loftus Street	Pastoral Co.	"Unanimous"	Pt.
	Crichton House, Bulletin Place	Shipping, Customs Insurance and Forwarding	"Wywurri"	Be., A (5), Wu., S (10)
F. C. PACKER AUSTRALIAN MERCAN- TILE LAND &	4 Bligh Street	Financial, Wool and Pro- duce, Insurance, Stock and Station Agents, Attorneys for Absentees		Mm. (1 & 11) A1, Wu.

Bank of New South Wales

ESTABLISHED 1817.

Paid-up Capital.....
Reserve Fund......
Reserve Liability of
Proprietors.....



£6,000,000 3,800,000 6,000,000

£15,800,000

Aggregate Assets, 31st March, 1923, £79,220,426: 0:3

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ROBERT W. GILLESPIE, Esq. FRANC B. S. FALKINER, Esq. The Hon. REGINALD J. BLACK, M.L.C. CHARLES BINNIE, Esq.

Auditors:

A. G. MILSON, Esq. W. H. PALMER, Esq.

General Manager: OSCAR LINES

Chief Inspectors: R. T. HILDER, W. POTTS.

Chief Accountant: W. E. SOUTHERDEN.
Inspectors: R. W. B. BURSTAL, H. W. LEVER, J. T. GROSE,
F. N. ROBINSON, T. F. HASSALL.

Secretary: J. A. BRYANT.

Solicitors: Messrs. ALLEN, ALLEN & HEMSLEY.

Head Office: SYDNEY, NEW SOUTH WALES.

A. G. STEBER, Manager.

W. H. SENDALL, Assistant Manager.

MELBOURNE:

E. R. RUSSELL, Manager.

London Branch: 29 THREADNEEDLE STREET, E.C.

DIRECTORS:

SIR FREDERICK GREEN, K.B.E., Chairman.
H. L. M. TRITTON, Esq. W. S. M. BURNS, Esq.
J. S. CAMPBELL, Manager. DAVID GEDDIE, Assistant Manager.

BANKERS:

THE BANK OF ENGLAND. LONDON JOINT CITY AND MIDLAND BANK LTD.
BARCLAY'S BANK LTD. LLOYD'S BANK LTD.

393 BRANCHES AND AGENCIES:

195 in New South Wales; 52 in Victoria; 54 in Queensland; 7 in South Australia; 15 in West Australia; 61 in New Zealand; 3 in Tasmania; 3 in Fiji; 2 in Papua; 1 in London.

Agents and Correspondents throughout the World.

Cable Remittances made to, and drafts drawn on, Foreign places DIRECT.

Foreign Bills negotiated and collected, Letters of Credit issued, negotiable throughout the World.

Alphabetical List of Members—continued.

Name of Member.	Firm and Sydney Address.	Business.	Cable Address.	Codes Used.	
AUSTRALIAN MUTUAL PROVIDENT SOC'TY. H. W. APPERLY C. A. ELLIOTT A. C. HOLLINGWORTH		Life Assurance and Annuities	"Ampsocy"	Stewart's Five-lettes Code	
AYERS, A. H.	AYERS & JAMES PTY., LTD., 19 York Street	Manufacturers' Agents, Indentors and Exporters	"Adorwhoop"	L., Wu., Pt.	
AYLWIN, HAROLD SIDNEY	J. &. N. PHILIPS & CO. (AUST.) LTD., 36 York Street	Softgoods Warehousemen, Manufacturers and Indentors	"Phil"	A (5) Corby	
BACK, A. S.	CALCUTTA CO. LTD., 39 Hunter Street	Jute and General Indent Agents	"Kenvana"	••••	
BAKER, H. H.	W. WATSON & SONS, LTD., 15 Castlereagh Street	Manufacturers and Importers of X-Ray, Electro- Medical, and Optical Instruments	"Rayzex"	A.	
BAKER, NORMAN	NORMAN BAKER & LONGHURST, 50 York Street	Merchants and Agents	"Onoto"	A (5 & 6) Be.	
BAKER, W. JNO.	W. JNO. BAKER, 3 Hunter Street	Cutlery, Veterinary Instruments	• • • • •		
BALCHIN, ARTHUR	W. BALCHIN, LTD., National Mutual Cham- bers, Bond Street	Import and Export Mer- chants	"Balchin"	Ar, Wa. A.,	
BALDICK, F. J.	F. & L. BALDICK LTD: 395 Kent Street	Grain Brokers and Export Agents	"Vigilant"	A (5), A1	
BALL, B. J.	B. J. BALL, LTD. 168 Clarence Street.	Paper and Cordage Mer- chants	"Paperball"	A (5)	
BANK OF NEW SOUTH WALES.	Head Office: George Street	Banking	••••		
OSCAR LINES R. T. HILDER WALTER POTTS					
BANKS, JAMES D.	JAMES D. BANKS, 16 Spring Street	Commercial Broker	"Torres"	A., Wu.,	
BARKELL, JAS.	BENNETT & BARKELL LTD., Chippendale	Cycle and Motor Cycle Manufacturers and Im- porters	"Benbar"	A (5)	
BARKER, STANLEY	JOHN EDMONDSON & CO. PTY. LTD., 47 King Street	Manufacturers' Agents and Importers	"Edmondson"	A (5), Be., L.	
BARNES, J. W.	The PERMANENT TRUSTEE CO. OF NEW SOUTH WALES, LTD. 25 O'Connell Street	Trustees, Executors and Agents	"F'ermanent"	A (5)	

THE

Commercial Banking Company of Sydney Limited

Established 1834

Capital Paid-up	-		-	£3,000,000	0	0
Reserve Fund	-	-	-	2,580,000	0	0
Reserve Capital	-	-		3,000,000	0	0
				£8,580,000	0	0

DIRECTORS:

GEORGE J. COHEN (Chairman);
Hon. H. E. KATER, M.L.C. (Deputy Chairman);
Hon. J. W. MACARTHUR ONSLOW, M.L.C.;
OWEN E. FRIEND; and Hon. JAMES ASHTON, M.L.C.
General Manager: H. H. MASSIE.

Head Office: SYDNEY, 343 GEORGE STREET

London Branch: 18 BIRCHIN LANE, E.C.

LONDON BANKERS:

THE BANK OF ENGLAND; WESTMINSTER BANK LTD.; BARCLAYS BANK LTD.

231 Branches in Queensland and New South Wales.

Agencies throughout Australia, Tasmania and New Zealand and all other parts of the world.

The Bank issues Drafts, Circular Notes, Travelling and Commercial Letters of Credit available in any part of the world, allows Interest on Fixed Deposits, makes advances against Wool and Produce, and transacts all Usual Banking Business.

Total Assets, June 30th, 1923, £41,445,206

Progressive Totals of the Balance Sheets:

1834	-	_	-	£61,865	1893	_	-	£13,056,893
1863	-	-	-	£1,820,949	1903	-	-	£14,717,918
1873	-			£3,649,986	1913	-		£24,526,044
1883	-	-		£8,466,621	1923	-	-	£41,445,206

Alphabetical List of Members—continued.

Name of Member.	Firm and Sydney Address.	Business.	Cable Address.	Codes Used.
BARNETT, LEOPOLD	LEOPOLD BARNETT & CO., 306-8 Pitt Street	General Merchants		L., A (5)
BARON, GEORGE	Sydney Safe Deposit, Ash Street.	Gem Merchant	'Eardrum''	A (5)
BARTLETT, S. L.	AUSTRALASIAN PUBLISHING CO., 218 Clarence Street	Publishers	"Publishing"	Be.
BARTON, CHAS. R.	BARTON & COMPANY, LTD., 17 Loftus Street	Shipping, Customs and Insurance Brokers	"Bartex"	A (5), L. S‡.
BARRACLOUGH, J. A.	H. A. BARRACLOUGH LTD. 385 George Street	Opticians	••••	A
BARRETT, M. GORDON	GORDON'S, 40 Flinders Street	Piano Importers	• • • • • •	
BASCHE, PERCIVAL C.	Broughton House, King & Clarence Sts.	Export and General Commission Agent	"Paspalum"	A (5), Be.
BATCHELOR, SYDNEY HAMILTON	BANK OF NEW ZEA- LAND, 339 George Street	Manager		Wu., A (5)
BATTY, SYDNEY W.	HENRY DISSTON & SONS, Inc. (Australasia) LTD., 80 Sussex Street	Manufacturers, Saws, Files, Knives, Steel, etc., etc.	"Disston Sydney"	A., L.
BAX, NORMAN	GUARDIAN ASSURANCE CO. LTD.;	Manager		
	AUSTRALIAN AMIC- ABLE ASSURANCE ASSOCIATION, LTD., Macquarie Place.	Manager	••••	
BAXTER, ARTHUR GEORGE	A. G. BAXTER & CHATFIELD, Crichton House, Bulletin Place	Import, Export, Commission Merchants, Manufacturers' Agents.	"Baxfield"	Re., A (5), Wu., S (10), etc.
BEATSON, JOHN H.	ANDERSON & CO. Ltd. 188 Kent Street	Seedsmen and Plant Mer- chants, (Wholesale and Retail)	"Boronia"	A (5)
BEAUMONT, WM. N.	W. N. BEAUMONT & CO., 50 Young Street	General Merchants and Importers of Station Requisites	"Solidarity"	A.
BEAVIS, ALFRED	RULE & BEAVIS, Fruit Exchange, Bathurst Street	Fruit Merchants	• • • • • •	A (5)
BECKLEY, SHIRLEY GREY	YARDLEY & CO. LTD. 82 Fitt Street.	Perfumery and Fine Toilet Soap Makers	"Perfumador"	Be.
BELISARIO, G. A. F.	BOWMAN & MACKENZIE, 279 George Street	Solicitor	"Bowman"	• • • • •
BELGO-AUSTRALIAN WOOL CO., RICHARD FUHRMANN, LTD. CHAS. BOGGIO GERARD GILET	21 Bridge Street	Wool Buyers	"Belgostral"	

The Australian Bank of Commerce, Ltd.

Registered 1909, under the Companies Act.

Authorised Capital £2,000,000 Capital Paid Up and Reserves £1,570,265 Aggregate Assets at 30th June, 1923 ... £14,148,754

DIRECTORS:

SIR MARK SHELDON, Chairman, FRANK N. YARWOOD, F.C.P.A. GEORGE F. TODMAN.

DUNCAN CARSON. H. R. LYSAGHT, O.B.E. GEORGE J. SLY, LL.D.

LONDON BRANCH DIRECTOR: A. DODDS FAIRBAIRN.

AUDITORS:

WILLIAM CRAIG, F.C.P.A.; MILTON F. JOHNSON, F.C.P.A. GENERAL MANAGER: C. M. C. SHANNON CHIEF INSPECTOR FOR NEW SOUTH WALES: W. G. HULL.

INSPECTORS: HECTOR A. DAWES; G. W. ORD; G. H. WESTCOTT. SECRETARY: RODERICK A. THOMAS. CHIEF ACCOUNTANT: WILLIAM CLARKE.

Head Office: GEORGE & KING STREETS, SYDNEY.

JAMES A. ROSS, Manager. H. F. MARSHALL JONES, Accountant.

BRANCHES IN NEW SOUTH WALES.

SYDNEY METROPOLITAN AREA:

Auburn Bankstown (with Rec'g office at Punchbowl) Bondi Junctn. (with Rec'g office at Woollahra) Burwood (with Rec'g office at Croydon) Camperdown (with Rec'g

office at

Annandale) Charing Cross, Waverley Canterbury (with Rec'g offices at Sth. Canterbury and Hurl stone Park) Chatswood (with Rec'g offices at Roseville Artarmon & Willoughby Tunction)

Coogee Cremorne Jn. Eastwood (with Rec'g office at
West Ryde)
Elizabeth St.
South (457)
George St. N.
Gordon (with Receiving office at Turramurra) Haymarket Lidcombe

Manly (with Rec'g office at Narrabeen) Newtown (with Rec'g office at Erskinville) North Sydney (with Rec'g offices at Milson's Point, McMahon's Point and Susp. Bdge.

Kiama Kurri Kurri

Lismore

Mandurama

Maclean

O'Connell St. Oxford St. Paddingtin Parramatta (with Rec'g Offices at Wentworthville, Black-town and Merrylands)
Pitt St. (166)
Randwick (with Rec'g office a South Randwick)

Redfern St. Peters Summer Hill Southern Branch (359
Pitt Street)
Town Hall
(York &
Druitt Sts.) Western Branch (King & Sussex Sts.)

COUNTRY BRANCHES IN NEW SOUTH WALES:

Armidale Balranald Bateman's Bay Bathurst Bega Binalong Binnaway Boggabri Bombala Braidwood Carcoar Cessnock Coff's Harbour Jetty (with Rec'g Offices at Coff's Harbour and Woolgoolga) Condobolin

Cooma Coonabarabran Coonamble Coopernook Cootamundra Delungra Deniliquin Denman Dorrigo Dubbo Dunedoo Fairfield (with Rec'g Guildford, & Cabramatta-Canley Vale)

Galong Glen Innes Glenreagh with Rec'g office at Nana Glen Gloucester Goulburn Grafton Grenfell Griffith Gulgong Guyra Hay Hillston Inverell Katoomba Kempsey

Lindfield

Forbes

(with Rec'g Office at Lyndhurst) Manildra Mendooran (with Rec'g office at Merrygoen) Merriwa Millthorpe Molong Mudgee Narrandera OUEENSLAND:

Newcastle with Rec'g office at Toronto Nowra Nyngan Orange Pambula Parkes Quirindi Richmond Rockley Rylstone Scone Singleton South Grafton Tamworth

Tenterfield

Tingha

Tooraweenah Tumbarumba Ulmarra Wagga Wagga Wallsend Wentworth West Maitland (with Rec'g Offices at 469 High St., and Greta) Whitton Wickham Wilcannia Wingham Woodburn Yass Yenda Young

Chief Inspector for Queensland: J. N. H. BROWN. L. AVEYARD (Acting).

Brisbane: GEORGE H. HOWELL, Manager.

Allora Charters Towers Chinchilla Clifton

Gladstone (with Macks Rec'g office at Miles Mt Larcom) Prosp Helidon Ipswich Killarney

Mackay Prosperine Rockhampton with Warwick Rec'g office at Yeppoon)

Taroom Toowoomba Townsville South Brisbane
(Rec'g office at
Stone's Corner) Wowan-Deeford with Recv'g office at Baralaba and Rannes Wickham Street (Brisbane)

VICTORIA: 325 Collins Street, Melbourne......M. BURTON FINNEY, Manager. SOUTH AUSTRALIA: 35 Rundle Street, Adelaide....R. T. MOODIE, Manager. LONDON. 37 Threadneedle Street, E.C.2.....A. F. JENKINS, Manager.

Name of Member	Firm and Sydney Address.	Business.	Cable Address.	Codes Used.
BELL, ARTHUR CAMP- BELL	E. DE GARIS & CO. LTD. Dalton House, 115 Pitt Street.	Dried Fruit Distributors and Exporters	"Degaris"	Be., Pt.
BENDER, O. F.	THE TEXAS COMPANY (AUSTRALASIA), LTD., 143 Castlereagh Street	Petroleum and its Products	"Texaco"	Be., Pt.
BENJAMIN, DAVID	SWEET BROS., LTD., Newtown	Retail Drapers	"Releemos"	Co., A., Anderson's
BENNETT, CHAS. W.	BENNETT & WOOD, LTD., 284-286 Pitt Street	Importers of Bicycles and Parts, Motor Cars, Motor Sundries, Motor Cycles		••••
BENNETT, H.	P. B. YATES MACHINE CO., Union House, George Street	Factory, Sawmill, Planing Mill Machinery	"Berworks"	All Standard
BENNETT, S. LTD. K. L. BENNETT	S. BENNETT LTD., "Evening News" "Town and Country Journal" "Woman's Budget"	Newspaper Proprietors	"Straubuzzo"	Aī.
BENNETT, WILLIAM JOHN	SOUTH AUSTRALIAN LAND MORTGAGE & AGENCY CO., LTD., 8a Castlereagh Street.	Pastoral Company (Manager)	"Salute"	Be.
BENTLEY, P. L.	P. L. BENTLEY & CO. LTD., "Carlton House," 38 York Street	Woollen Merchants	"Cheviots"	Be.
BERGER, LEWIS & SONS (Australia), LTD.	Head Office, 38a Pitt Street Works, Rhodes	Manufacturers and Importers of Oils, Colours, White Lead and Varnishes	"Berger"	A (5)
BERK, A. C.	IRA L. & A. C. BERK, 9 Challis House	Importer of Burrough's Adding Machines	"Berkilad"	Wu.
BERRY, HENRY & CO. PTY. LTD. GEORGE STEVENS WALTER W. BERRY JAMES H. McDONALD	515-517-519 Kent Street.	Salt and General Merchants, Butchers Bakers, Confectioners, and Soda Fountain Suppliers	"'Henryberry"	A (5), Be.
BEVAN, JOHN H.	NEUCHATEL ASHPHALTE CO. LTD. 47 King Street	Ashphalte and Paving Contractors	"Asphalte"	Wu., 5 Letter Edition
BIRD, ALEYN	H. S. BIRD & CO. LTD. Macquarie Place	Wholesale Grocers, Mer- chants and Shipping Providores.	"Birdcall"	
BIRT & CO., LTD. SIR E. OWEN COX T. S. GORDON W. C. WETTONE	4 Bridge Street	Freezing Works Proprietors, Meat Exporters, Shipping Agents	"Birt"	Be.
BISSET, O. DOUGLAS	Successor to F. E. MILLER, Albert Street, Circular Quay	Skin, Fur, Hide and General Merchant; Im- port and Export Agent	"Boothmill"	A., Be., Tybo.



GOVERNMENT SAVINGS BANK

OF N.S.W. AND RURAL BANK

Head Office: 19-23 MARTIN PLACE, SYDNEY.

COMMISSIONERS:

W. H. O'MALLEY WOOD (PRESIDENT), H. D. HALL, J. H. DAVIES.

SAVINGS BANK

DEPARTMENT

DEPOSITS ACCEPTED FROM 1/-

4 PER CENT. INTEREST PAID ON EVERY £ UP TO £500 AND 31 PER CENT. ON EXCESS TO £1000.

PERSONAL, JOINT, TRUST AND CHILDREN'S ACCOUNTS OPENED.

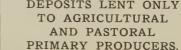
RURAL BANK

DEPARTMENT

CHEQUE ACCOUNTS OPENED FOR INDIVIDUALS, FIRMS, COMPANIES OR INSTITUTIONS.

FIXED DEPOSITS ACCEPTED

DEPOSITS LENT ONLY TO AGRICULTURAL AND PASTORAL PRIMARY PRODUCERS.



156 Branches and 512 Agencies in N.S.W.

Name of Member.	Firm and Sydney Address.	Business.	Cable Address.	Codes Used.
BLACK, DAVID	BRISCOE & CO., LTD., 383 Kent Street	Merchants	11.1.7.1 4	
BLACK, F. S.	Manager N.S.W. Branch THE BRITISH IMPERIAL OIL COY. LTD.	Merchants in Petroleum and its Products	"Petreux"	A., A1.
BLACKWOOD, L.	J. BLACKWOOD & SONS, LTD., 86 and 88 Sussex Street	Engineers' Furnishers	"Ebony"	A (5), A. E.
BLAIR, AUGUSTUS EDMUND	GEORGE ADAMS ESTATE, 259 Pitt Street	Bulli Colliery and Coke Manufacturers	"Palatial"	W., S., A .
BLAIR, H. M.	MELBOURNE S.S. CO., LTD., Clarence & Barrack Sts.	Shipowners, Coal Mer- chants, Tug Proprietors, Floating Dock Owners	••••	•••••
BLAKE, RICHARD ANDREW	JOHN CONNELL & CO. LTD., 355 Kent Street	Wholesale Grocers	"Connell"	A (5), Wu.
BLAKEMORE, GEORGE HENRY	4 Bridge Street 10th Floor	Mining Engineer, Metal- lurgist	"Radgarn"	Mc., A (5), B
BLANTON, SYDNEY GEORGE	S. G. BLANTON, LTD., 119-123 York Street	Clothing Warehousemen	"Blanton"	• • • • •
BLIGH, FRANCIS	HARBOTTLE, BROWN & CO. LTD., Lang St., Church Hill	Wine & Spirit Merchants	"Harbottle"	A (5).
BLOCH, E.	BLOCH & GERBER 163 Pitt Street	Swiss Manufacturing Agents	"Lesab"	A (5)
BLOXHAM & CHAM- BERS LTD. GEORGE BLOXHAM H. L. CHAMBERS WALTER A. BOOTH	Essex & Harrington Sts.	Printers		• ,•••
BLYTH, DAVID	DAVID BLYTH & CO., 172 Clarence Street.	Hardware Agents, Merchants and Importers	"Blyth"	A., Pt.
BLYTHMAN, B.	B. BLYTHMAN, 9 Castlereagh Street	Station Supplies	"Blythmans"	A.
BOEKEMANN, W. H.	J. L. LENNARD, Reiby Lane	Indent Merchant & Manu- facturers' Agent	"Aniline"	A (4, 5 & 6) L., Be. (5 letter)
BOLTON, JOHN McL.	McLEOD BOLTON & CO., 4 Bridge Street	Shipping Agents and Coal Exporters	"Notlob"	W., A., S., Pt.
BON MARCHE LTD. SIDNEY F. TANNER FRED. W. H. LUSCOMBE EDWIN T. MARTIN	George and Harris Sts.	Drapers, Importers and General Merchants		A (5)
BOND, GEORGE A.	GEORGE A. BOND & CO., "Pomeroy House," York & Barrack Sts.	Softgoods Warehousemen and Importers	"Gabondo"	A (5), L., Wu.
BONNINGTON, J.	179 Harris Street	Manufacturing Chemist, etc.		*****
BOOTH, J. A.	J. A. BOOTH & CO., 73 George Street West	Tea Merchants		*****

DALGETY & COMPANY

LIMITED.

Head Office: 65-68 Leadenhall St., London, E.C.3

Capital Authorised...... £5,000,000 Capital Fully Subscribed, £4,500,000

Capital Paid Up..... £1,500,000 Reserve Fund£1,000,000

FAT STOCK SALESMEN. WOOL, GRAIN and PRODUCE BROKERS. STATION SUPPLIERS. COPRA AND TALLOW BUYERS. TEA IMPORTERS. GENERAL MERCHANTS.

STOCK and STATION, SHIPPING, MOTOR, MACHINERY, INSURANCE and GENERAL AGENTS.

BRANCHES:

NEW SOUTH WALES: SYDNEY, NEWCASTLE and ALBURY (with sub-branches at Wagga Wagga and Broken Hill).

VICTORIA: MELBOURNE and GEELONG (with sub-branches at Colac, Camperdown,

QUEENSLAND: BRISBANE, ROCKHAMPTON and TOWNSVILLE (with sub-branches at Toowoomba, Longreach, Hughenden, Charleville and Blackall).

SOUTH AUSTRALIA: ADELAIDE (with sub-branches at Jamestown, Kingston, Millicent, Mount Gambier, Naracoorte, Port Adelaide and Quorn.

WESTERN AUSTRALIA: PERTH, FREMANTLE, KALGOORLIE, GERALDTON and CARNARVON (with sub-branches at Albany, Port Hedland and Roebourne).

NEW ZEALAND: AUCKLAND, CHRISTCHURCH, DUNEDIN, GISBORNE, INVER-CARGILL, NAPIER, TIMARU, and WELLINGTON (with sub-branches at Blenheim, Cheviot, Gore, Hamilton, Masterton, Nelson, Oamaru, Opotiki, Palmerston North, Te Kuiti, Wanganui, Wairoa and Whangarei).

AGENCIES:

Anglo-Persian Oil Coy. Ltd.—Fuel Oil. Aberdeen and White Star Lines of Steamers.

Rolls Royce, Wolseley, Hudson and Essex Motor Cars.

White Motor Trucks.

Alsace-Lorraine Development and Trading Co. Ltd.—Potash Salts.

Nobel Glasgow Explosives. Quibell's Dips.

Martell's Brandy. Erven Lucas Bols Liqueurs and Old Gin.

Old Soldier Rum. Mackie & Co. Distillers Ltd. Whisky. Jas. Munro & Sons Ltd. Whisky. Abdulla Cigarettes. Figaro Cigars.

Tangye Oil and Steam Engines, Suction Gas Plants and Pumps, etc. Wolseley Sheep Shearing Machines and Separators.

Gane Milking Machines. Triumph Oil and Benzine Engines. Star Portable Oil Engines. Cliff and Bunting—Chaffcutters, Hay Presses, Saw Benches, etc. Comet-Triumph Sheep Jetting Outfits, Pumping Plants.

AUCTION SALES OF WOOL AND PRODUCE are held at short intervals at Sydney, Albury, Melbourne, Geelong, Brisbane, Adelaide, and at the Western Australian and New Zealand Branches.

SYDNEY OFFICE: 15 BENT STREET.

Name of Member.	Firm and Sydney Address.	Business.	Cable Address.	Codes Used.
			Address.	trair.
BORCHARDT, FRED N.	THE CENTRAL BOND, 154 Sussex Street	Bond and Free Store Pro- prietor		
BORCHERT, A. J.	BELLS ASBESTOS Ltd., 315 Kent Street	Engineers' Factors	"Asbestos"	A (4)
BOSCH, GEO. HENRY	BOSCH, BARTHEL & CO., 114-120 Castlereagh St.	Dental Depot, Wholesale Jewellers, Opticians, Watch Material and Jewellers' Sundries	"Bosch"	A1 (5), Wu.
BOWDEN, HERBERT	BOWDEN BROS. & CO., LTD., 22 Bridge Street	Eastern and Australian Import & Export Mer- chants		A1, A (5), Wu., St., Be.
BOXSHALL, CHARLES	MULLENS HARBOUR PLANTATIONS, LTD., 273 George Street	Rubber and Cocoanut Growers, Papua	"Sagarai"	Be.
BRADLEY, . WILFRID R.	BRADLEY BROS. LTD., 55-57 Wentworth Avenue	Motor Car and Accessory Merchants	"Bradleycar"	Wu.
BRAGG, JAMES WOOD	GIBSON, BATTLE & CO., LTD., 535 Kent Street	Machinery Merchants and Importers	"Gibson"	A (5)
BRAND, JACOB	DAVID BROWN & CO. Fig Street, Ultimo.	Importers, Exporters and General Merchants	•••••	•••••
BRANDON, GORDON JOYCE	GORDON BRANDON & CO., 220a Sussex Street	Merchants, Importers and Exporters of Molasses		
BRENNAN, J. T.	COMMONWEALTH AUSTRALIAN LINE OF STEAMERS, 15 O'Connell Street	Shipowners	"Cogoline"	Be.
BRERETON, HUGH ASHLEY General Manager	THORNYCROFT (AUSTRALIA) LTD., 18-20 Martin Place	Thornycroft Commercial Motor Vehicles, Passen- ger and Cargo Vessels, Steam Engines, Boilers, Motor Boats, Marine and Stationary Motor Sets, etc.	Thornmotor	Motor Trade
BREHENY, THOS.	TOOTH & CO. LTD., Kent Brewery	Head Brewer		
BRETT, WALTER HENRY	E. H. BRETT & SONS, Little's Avenue, Balmain East	Sailmakers, Riggers and Manufacturers all classes of Canvas Goods		•••••
BREWSTER, R. C.	Dixson Buildings, 64 Pitt Street	Public Accountant	* * * * *	*****
BRIERLEY, H. C.	BRIERLEY & BRIERLEY, Daking House	Incorporated Public Accountants, Auditors, Arbitrators, and Attorneys for British and Foreign Firms	"Brier" Through Reuter's "Rivotasse"	A1, A., Wu.,
BRIGGS, F. S.	LONDON GUARANTEE & ACCIDENT CO. LTD., 89 Pitt Street	Insurance Manager	*****	•••••
BRITISH AUSTRALIAN COTTON ASSOCIA- TION LTD. HON. CRAWFORD VAUGHAN W. P. MINELL V. C. S. BURDON	Pitt & Hunter Streets.	Cotton Merchants Ginners and Oil Manufacturers	"Bacal" Sydney	Wu., Be.

FRASER, UTHER & CO. LTD.

Mercantile Auctioneers

ANI

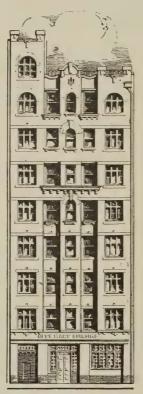
General Commission Agents

ESTABLISHED 1878, INCORPORATED 1906

Cable Address:
"CITY MART"

Codes Used:

BENTLEY'S, LIEBER'S, A.B.C. 5th Edition, WESTERN UNION and PRIVATE



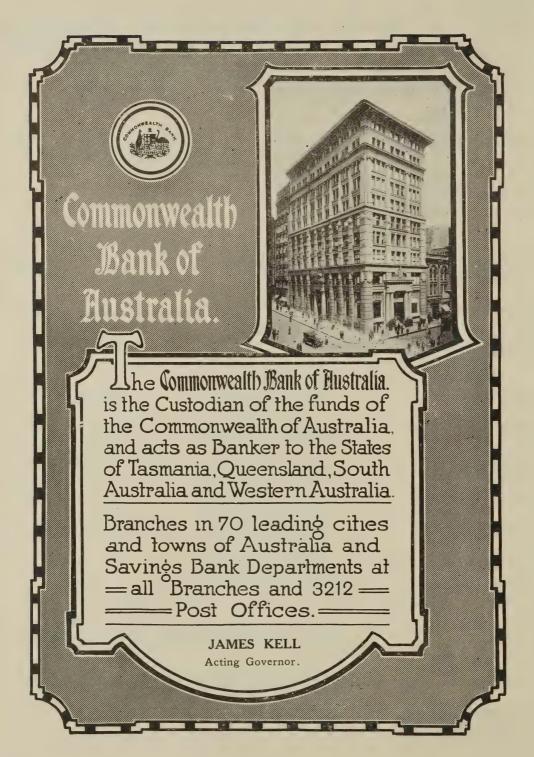
CONSIGNMENTS
of all descriptions of
MERCHANDISE
received on Commission for sale and
returns

Reference: THE BANK OF N.S.W., SYDNEY OR LONDON

OFFICES, AUCTION ROOM AND BULK STORES.

City Mart Building, 3 Hamilton Street, SYDNEY, N.S.W.

Name of Member.	Firm and Sydney Address.	Business.	Cable Address.	Codes Used.
BRITISH GENERAL ELECTRIC CO., LTD. E. HIRST F. W. MATTES A. D. STEVENSON	156 Clarence Street	Electrical Engineers	"Osram"	A (5), L., Wu
BROAD, E. F.	E. F. BROAD, LTD., 2 Hunter Street	Exporter of Australian Hardwoods, Importer of Foreign Timbers, Ship- ping Agents	"Mana"	A., St., Wu. Be.
BROADHURST, FRED- ERICK W.	METCALFE & BARNARD 279 Clarence Street	Manufacturers' Agents and Indentors	"Thread"	A (4 & 5)
BRODERICK, VINCENT	WESTERN FREEZING CO., 72 Hay Street	Freezers, Exporters of Rabbits, Hares, Rabbit Skins, etc.	"Westfree" Sydney	A (5)
BROKEN HILL PROPRIETARY CO., LTD., THE C. V. POTTS	Sydney Office: 28 O'Connell Street	Mine Owners and Iron and Steel Masters	"Gambroon"	Pt., Mn., A (5), Wu.
BROOKS, HON. WM.	WM. BROOKS & CO., LTD., 17 Castlereagh Street	Printers and Stationers, etc.	"Brookside"	A (4), Re.
BROOMFIELDS LTD. A. L. COLEMAN A. E. JOSLING	152-154 Sussex Street	Ship Chandlers	"Boom"	A (5)
BROWN, G. B.	A. WATT & CO. LTD. 12-14 O'Connell Street	Jute Merchants	"Macduff"	Be.
BROWN, J. WATSON	SINGER SEWING MACHINE CO., 79 Elizabeth Street	Sewing Machine Importers	"Singerco"	Century Standard
BROWNHILL, DAVID JAMES	117 Pitt Street	Stock and Sharebroker	"Furor"	Mc., Mn., B. Impl. Combination
BRUNTON, JOHN S.	BRUNTON & CO., 77 King Street	Flour Millers	"Beacon"	A (5).
BRUNTON, J. M. S.	BRUNTON & CO., 77 King Street.	Millers	"Beacon"	A. (6)
BRYANT, FRANCIS EGERTON	THE UNION BANK OF AUSTRALIA, LTD., Pitt Street	Bank Manager	*****	Wu., B., A (5) L.
BRYCE, ROBERT & CO. PTY. LTD. ROBERT BRYCE H. S. B. WIGHT R. J. S. BRYCE	414 Kent Street,	Import and Export Merchants and Indentors	"Bryce Ltd."	A (5) A1 P. & Supp.
BUCKHAM, R. A.	A. BUCKHAM & SONS, 95 York Street	Manufacturers' Agents and Importers	"Ecosse"	A (5) Wu., Pt.
BUCKINGHAM'S LTD. WM. BUCKINGHAM THOS. BUCKINGHAM WM. BUCKINGHAM, Jun	Oxford and Riley Streets	Drapers and Importers	••••	



Name of Member.	Firm and Sydney Address.	Business.	Cable Address.	Codes Used.
BURCHER, F. J.	TANNER & PETERS, LTD., Kogarah, near Sydney	Timber Merchants	"Kogaran"	
BURGESS, L. F.	METROPOLITAN- VICKERS ELECTRICAL CO., LTD., 213 Clarence Street	Engineers and Contractors	"Metrovick"	Be., Pt.
BURGIN, ROWLAND	BURGIN ELECTRIC CO. 352 Kent Street	Electrical Engineers and Importers		•••••
BURKE, COLMAN	CURCIER, ADET & CO., 42 Bridge Street	Wine & Spirit Merchants, etc.	"Adet"	A (5), Ag.
BURKE, JAMES	Pastoral Exchange, 4 O'Connell Street	Wolseley Sheep Shearing Machine Co., Ltd.	"Wolseley" c/o. Dalgety	Be.
BURKE, J. A.	MABIE. TODD & CO. JOHN HADDON & CO. AMERICAN PENCIL CO. 255a George Street	Agent	"Hailshot"	A (5)
BURLEY, FRED. R.	BERLEI LIMITED, 39 Regent Street	Brassiere and Corset Manufacturers	"Unique"	Be.
BURNIP, WM.	BURNIP & CO., 10 Harrington Street	Importers of Brush Material etc.	"Burnipco"	A.
BURNS, PHILP & CO., LTD.	Bridge Street	Merchants, Shipowners, Shipping Agents	"Burnsphilp"	A., Ar, Be., Wu.
BURNS, STEPHEN ANDREW	S. A. BURNS LTD., 593 George Street	Timber Merchants		
BUSHELL, PHILIP H.	BUSHELL'S LTD., 28 George Street	Tea, Coffee and Cocoa	"Bushells"	A (5).
BUSSELL, P. V.	Pomeroy House, York & Barrack Streets	Manufacturers' Representative and Indent Agent	******	*****
BUTLER, ARTHUR SIDNEY	BUTLERS (Australia) LTD., 49 Clarence Street.	Importers Machinery and Requisites for Breweries, Cordial Mfrs., etc. Shippers of General Produce	"Stralia"	Be A. (5) Wu
BUZACOTT, GEORGE SIDNEY V.	JONES & BUZACOTT, 17 Bond Street	Sharebrokers	"Buzacott"	Mn., Mc., B.
BYERLEE, T. A.	WALTER REYNELL & SONS, LTD., 202-10 York St. North	Wine and Spirit Merchants		
BYRNE, CHARLES EDINGTON	Post Office Chambers, 114 Pitt Street	Mercantile Broker		
BYRNES, B., LIMITED A. E. IVATT JAMES JOHNSTON	Royal Exchange. Pitt & Bridge Streets,	Coal Merchants and Shipowners		

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Traine of Machiner,	Tim and bydney riddress.	Dusiness,		
BYRNES, C. E.	Chairman, MT. PLEASANT COAL & IRON MINING CO. Ltd., 52 Pitt Street	Coal and Coke	"Chlorinola"	A.
CADWALLADER, D.	MUNGO SCOTT, LTD., Bathurst Street	Flour Millers	"Superb"	A (5).
CALDWELL, G. F.	HUDSON & CALDWELL, 95 York Street.	Manufacturers' Agents, Importers and Exporters	"Entente"	All Standard
CALLAGHAN, JOHN MONTAGU	CALLAGHAN & SON, 391-3 George Street	Boot Merchant		
CAMDEN PARK ESTATE LTD. Col. J. W. MACARTHUR ONSLOW BrigGen. G. M. MACARTHUR ONSLOW F. A. MACARTHUR ONSLOW ONSLOW	Menangle, N.S.W.	Pastoral. Breeders of Suffolk Punch Horses; Ayrshire, Guernseys and Milking Shorthorn Cattle		
CAMPBELL, COLIN	COLIN CAMPBELL & CO. 58 Harbour Street	Import & Export Mer- chants	"Thistle"	A (5), Wu.
CAMPBELL, G. MURRAY	KEMP, CAMPBELL & CO., LTD., 22 Young Street	Manufacturers' Agents for Druggists' Sundries		A (<).
CAMPBELL, W. W. & CO. LTD. C. F. BROWN A. A. CAMPBELL W. W. WILLIAMS	249 Clarence Street	Furniture and Furnishing Warehousemen and Importers	"Castor"	A (s,
CAMPBELL, W. W.	Australasia Chambers, Martin Place	Importer		
CAMPION, FREDERICK JAMES	F. J. CAMPION, 375 George Street	Wholesale Jeweller, Manufacturers' Agent and Importer		
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MRS. E. M. WALTERS CANNY, J. P.	NATIONAL BANK OF AUSTRALASIA, 251 George Street	Manager		••••
CARMICHAEL, W. B.	CARMICHAEL & CO., LTD., Dalton House, Pitt Street	Paper Merchants	"Iponico" "Paper"	Wu.
CARPENTER, W. R. & CO. LTD. HERBERT B. CARPENTER B. St. JOHN TATHAM	r6 O'Connell Street	Mercantile Brokers, Island Produce Merchants	"Camohe"	A (5) Be. Wu.
CARR, GEORGE WOODSTOCK	THE WATERSIDE CONTRACTING CO. Ltd. 19 Bridge Street	Stevedore and Lighterage Contractors		Be.
CARR, THOMAS PETER	STANLEY & CO., 325 Sussex Street	Shipping Providores	"Stanley"	A .
CARRIGAN, J.	45 Clarence Street	"Valvoline" Lubricating Oils	"Valvoline"	A (5), Mc.
CARROLL, JOSEPH I.	NEW SYSTEM TELE- PHONES PTY, LTD., 280 Castlereagh Street	Telephone Engineers	"Newsysaust"	Be., Wu.

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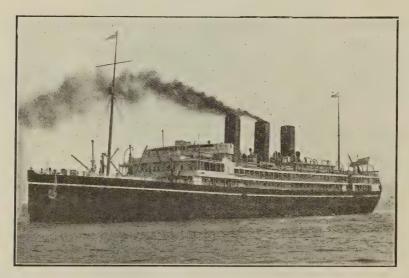
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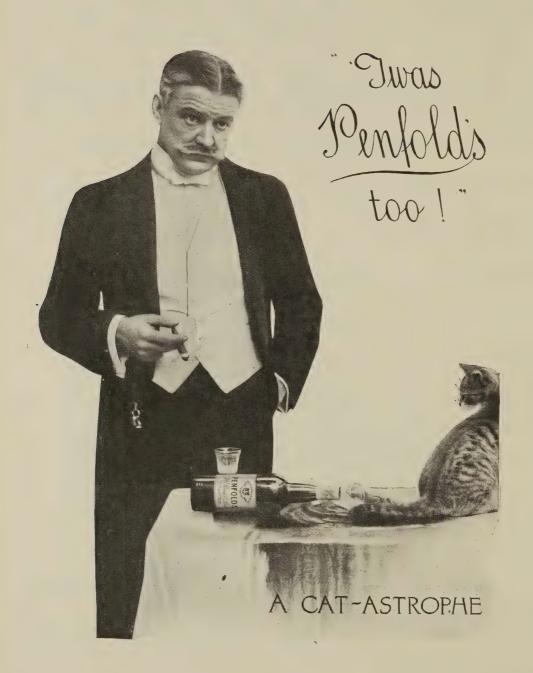
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CARRUTHERS, S. J. F.C.P.A.	CARRUTHERS, FARRAM & CO., 77 King Street	Public Accountants and Auditors	"Exactitude"	Mc., Be., A (5), Wu.
CARSON, DUNCAN	WINCHCOMBE, CARSON, LTD., 48 Bridge Street	Wool Brokers		••••
CARTER, L. R.	CAPRON, CARTER & CO. LTD.	Indentors and General Merchants	"Capronis"	A (5), L.
CATHRO, WALTER	WALTER CATHRO PTY., LTD., 50 York Street	Manufacturers' Agents and Importers	"Cathro"	A (5), Wu.
CATCHLOVE, CHAS. HAMILTON LEYLAND F.I.A., F.F.A.	56 Pitt Street	Actuary, City Agent A.M.P. Society		
CAVE, W. R.	THE INSURANCE OFFICE OF AUS- TRALIA, LTD., 263 George Street	Fire, Marine, Accident and Live Stock Insurance	•••••	
CAYCE, REG. V.	CAYCE-PAUL MOTORS LTD. 177 Elizabeth Street	Motor Cars	"Studebaker"	Be., Wu.
CHAMP, R.	LYSAGHT BROS. & CO. LTD., 39 Pitt Street	Manufacturers of Wire Netting, Barb Wire, Wire Nails		••••
CHAMPMORIN, P. DE	MESSAGERIES MARI- TIMES, George & Grosvenor Sts.	Shipping Coy.	"Messagerie"	Be., Pt.
CHAPMAN, E. S.	E. CHAPMAN & CO., 3 Bond Street	Insurance Agents		
CHAPMAN, OSWALD	CHAPMAN'S LTD. 188-90 Sussex Street	Manufacturers of Tents, Canvas Goods, Quilts, Bedding, etc.	•••••	
CHAPMAN, THOMAS DARK	CANADA CYCLE & MOTOR AGENCY, LTD., 2a Flinders Street	Agents and Importers of Bicycles, Motor Cars & Motor Cycles, etc.	"Albionchap"	Ca.
CHARTRES, A. W.	STOTT & HOARE, LTD. Liverpool Street	Importers of Typewriters, Adding Machines, Duplicators, Office Ap- pliances, Paper, Type- writer Supplies	"Phonetic"	Wu., Be.
CHATEAUBOURG, MARCUS DE	18 Bond Street	Fire, Marine and Accident Insurance and Accountancy		A.
CHATFIELD, NEVILLE	A. G. BAXTER & CHATFIELD, Crichton House, Bulletin Place	Import, Export, Com- mission Merchants and Manufacturers' Agents	"Baxfield"	Wu., Be., A (5) S (10) &c.
CHILTON, FRED.	F. CHILTON, City Fruit Markets	Fruit Merchant, Commission Agent and Grower	"Chilton"	A1, A (4 & 5), Wu.



Name of Member.	Firm and Sydney Address.	Business.	Capie Address.	Codes Used.
CHIN, FRANK R. B.	C. BARNES & CO., LTD., 235 Sussex Street	Grain and Produce Mer- chants and Commission Agents	•••••	••••
CHISHOLM, H.	H. CHISHOLM & CO., 16 Spring Street	Bloodstock and Property Salesmen, Stock and Station Agents	"Chisholms"	A (5)
CHORLEY, W.	313 George Street	Merchant Tailor	"Chorley"	A (5).
CHRISTIE, GEORGE	GEO. CHRISTIE & CO., Martin Place	Consulting Accountants & Auditors	"Consultant"	A., A1.
CHRISTOPHERSEN, MARTIN	UNITED PRODUCE COMPANIES, LTD., 393 George Street	Importers and Exporters, Indent Merchants	"Claviger"	Be., A (5)
CHUT, MAR	THE WING SANG CO., LTD., Lackey & Hay Streets	Fruit Merchants, Commission Agents, Eastern Merchants, Importers and Exporters	"Eternity"	A (4 & 5)
CIVIL SERVICE CO-OPERATIVE SOC. OF N.S.W., LTD. D. C. McLACHLAN WM. VINCENT	152-6 Pitt Street	Department Stores	•••••	•
CLAPHAM, LESLIE ALLEN	CLAPHAM & CO. 318 George Street	Importers	"Multiplier"	Wu., A (5)
CLARENCE, S. J.	GILCHRIST, WATT & SANDERSON, LTD., 5 O'Connell Street	Ship Agent	"Valindra"	Be.
CLARK, MARCUS & CO.	Central Square	General Merchants	"Marclark"	A (5).
R. MARCUS CLARK J. W. AIREY MARCUS SHORTUS				
CLARKE, RUPERT M.	28 Waltham Buildings, Bond Street	Agent (Commercial), Specially Hardware and Jute	"Rupert Clarke"	A (5), Wu.
CLELAND, WILLIAM	CLELAND'S BOND & FREE STORES, 61 George St. (North)	Bond and Free Stores Warehousemen	******	
CLYDE ENGINEERING COMPANY, LIMITED, THE WM. RIGG H. C. HUDSON	CLYDE WORKS, Granville, N.S.W.	Locomotive and Rolling Stock Manufacturers and Agricultural and General Engineers	"Phoenix"	Aī (4), と., Wu.
COASTAL FARMERS' CO-OP. SOCIETY Ltd., THE	Quay Street	Dairy and Farm Produce Salesmen	"Coastal"	A (5), E. Wu., Be.
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COBDEN, RICHARD	RICHARD COBDEN & COMPANY LTD. 201 Elizabeth Street	Publishers	"Promoter"	Be.
COCHRANE, HAROLD	HENRY BROOKS & CO. "Dalton House," 115 Pitt Street	Glass Merchants and In- dentors	"Bradawl"	Pt.
COCKS, SIR ARTHUR A. C.	ARTHUR COCKS & CO., LTD., 63 York Street	Importers and Indentors of Optical, Jewellery, Electro-plate and Fancy Goods	"Refulgent"	Wu.
COFFEE, FRANK	1 Bond Street	Publisher	"Coffee"	A (4 & 5)
COHEN, BERNARD	Hoffnung's Chambers, 163 Pitt Street	Merchant and Manufacturers' Agent	"Acorn"	A (5).
COHEN, LAURIE	L. COHEN & CO., 56-58 York Street	Fancy Goods Warehouse	• • • • •	• • • • •
COHEN, SAMUEL SYDNEY	J. A. BULL & CO. LTD., DAVID COHEN & CO., LTD.	Tea Merchants General Merchants	"Coheiress"	A (5)
COLES, CLIFFORD	C. COLES, 47 Castlereagh Street and 35 Rowe Street	Manufacturing Furrier	"Colefur"	A (5)
COLLINS, B. R.	COLLINS & WATT, Ltd. Pomeroy House, 14 York Street	Wine Merchants	"Vintage"	; ••••• ;
COLONIAL SUGAR RE- FINING CO., LTD. E. W. KNOX W. H. ROTHE	1 O'Connell Street	Sugar Refiners, etc.	"Sugar"	Ar, Wu.
COLYER, WALTER THOMAS	CHIPMAN (AUSTRA- LASIA), LTD., 54 Margaret Street	Manufacturers' Represen- tatives	"Chipman"	Wu., L.
COMMONWEALTH INSTITUTE OF ACCOUNTANTS THOMAS RENTON WILFRED ALLSOP R. D. BOGAN	17 Castlereagh Street.	Accountants		
COMMONWEALTH PORTLAND CEMENT CO., LTD., The	4 O'Connell Street	Cement and Lime Manufac- turers, Limestone Quarry, and Colliery Owners		
COMMERCIAL BANK- ING CO. OF SYDNEY LTD. H. H. MASSIE J. R. DRYHURST L. A. PARKER	Head Office— George Street	Banking		Mm., A (5)
COMMONWEALTH & DOMINION LINE, Ltd. H. W. CORRY, Director	1 Bent Street	Shipowners	"Resyt"	Be.



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COOK, W. S.	W. S. COOK & SON Ltd. 38 York Street	Woollen Merchants	"Vienna"	A (5)
COOKE, EDWIN	E. COOKE, Municipal Markets	Commission Agent	"Efficiency"	•••••
COOPER, ALFRED JOHN	A. J. COOPER, Fruit Exchange, Bathurst Street	Fruit Merchant, Exporter and Importer	"Fruit"	A (5)
COOPER, WILLIAM	CADBURY-FRY- PASCALL LTD., 267 George Street	Cocoa, Chocolate and Confectionery Manufacturers	"Cafrall"	Be., L.
COOPER, WM., & NEPHEWS (Aust.) LTD. S. A. McINTOSH R. H. HARROWELL	4 O'Connell Street	Manufacturers of Sheep Dips, Disinfectant, Sheep Medicine, Insecticides, Weed Killers, etc.	"Tariff"	Be., A (5)
COPE, WM.	14 Castlereagh Street	Solicitor		•••••
CORMACK, LINDSAY A.	4 Underwood Street	Hardware Merchant (principally Builders' lines)	"Roscrana"	A (4 & 5)
CORNISH, THOS.	Ocean Street, Woollahra	Grazier	•••••	••••
CORNWELL, HENRY	THE EDISON SWAN ELECTRIC CO. LTD., 58 Clarence Street	Electrical Engineers and Merchants	"Skyrocket"	Wu., Be., A (5)
COUNTRY TRADERS' ASSON. OF N.S.W. GEO. NANKERVIS GEO. GISSING A. SHACKEL	Bull's Chambers, Martin Place	Association of General Storekeepers		· · · · · · · · · · · · · · · · · · ·
COURTENAY, LIONEL THOMAS	J. TYLOR & SONS LTD. 13 Bridge Street	Sanitary Engineers	"Sanitary"	B., A (5)
COWDROY, FRED F.	COWDROY, HALFORD & MENARD, 9 O'Connell Street	Shipping, Customs and Insurance Agents	"Cowmen"	Be., S (10)
COX, CHARLES W.	WEBSTER'S LTD., 60 York Street	Warehousemen	"Acme"	L.
COX, WALTER A.	195 Clarence Street	Manufacturers' Representative	"Coxcom"	A (5) Ar, Pt.
CRAGO, FRANCIS ARTHUR	F. CRAGO & SONS, Ltd., Newtown	Flour Millers (Sydney, Bathurst & Wyalong)	"Crago"	A (5), R.
CRAIG & AITKEN	654 George Street	Tobacconists' Sundrymen		•••••
CRAIG, D. A.	SOUTHOUSE & CRAIG LTD, 247 George Street	General Merchants, Importers and Exporters	"Soulong"	A (5), Be.,

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Name of Member.	Firm and Sydney Address.	Business.	Cable Address.	Codes Used.
CRAMP, H. H.	H. H. CRAMP & CO., 379-381 Kent Street	Eastern and General Mer- chants, Softgoods, Porce- lain, Fancy Goods, &c.	"Harcramp"	A (5), Pt.
CRANE, ARTHUR WM.	WATSON & CRANE, 375 Pitt Street	Importers and Manufac- turers	*****	•••••
CRANE, H. RUSSELL F.C.P.A.	14 Martin Place (Box 1269 G.P.O.)	Consulting Accountant	"Enare"	A (5), Be.
CRANE, JOHN WM.	J. W. CRANE, Ocean House, Martin Place	Estate Agent	• • • • •	• • • • •
CRANE, WALTER G.	G. E. CRANE & SONS, LTD., 33 Pitt Street SYDNEY LEAD WORKS LTD.,	Merchants and Manufac- turers Marble, Metal Ceiling, Wrought Iron Managing Director	"Cranium"	A (4 & 5), A1, Be.
CRAUFORD, E. S.	N.C.S.N. CO. LTD. Sussex Street	Shipping	"Norco"	Α.
CRIDLAND, FRANK	FRANK CRIDLAND CARRIERS, LTD., 10 Barrack Street	Carriers and Custom House Agents	"Cridcar"	•••••
CROCKET, THOMAS	TURNER CROCKET & CO., 475 Darling Street, Balmain.	Fruit Growers' Representatives	Crocket	A (5)
CROCKETT, J. & Co. Ltd. JAMES CROCKETT ANDREW JAMIESON	379 Kent Street	Import and Export Merchants and Agents	"Pinetree"	All.
CROMPTON & CO., Ltd.	35a York Street	Electrical Engineers		* • • • • •
CROSS, GEORGE T.	G. T. CROSS LTD., 63-65 George Street, Camperdown	Importers of Slates and Building Materials; Agents for Dinorwic Slate Quarries	•••••	A (5)
CROSSMAN, CHAS. R.	EDWARD ARNOLD Ltd. Oxford & Crown Streets	Drapers, Clothiers, House Furnishers	•••••	• • • • •
CROWLEY, GEORGE	CITY MUTUAL LIFE ASSURANCE SOCIETY, Hunter & Bligh Streets.	Chairman and Managing Director	* * * * * * *	•••••
CULLAM, W. E.	CULLAM & BERNARD, 77 Elizabeth Street	Public Accountant		******
CULLEN-WARD, REX, F.C.P.A.	Messrs. CULLEN-WARD Wigram House, 19 Castlereagh Street	Public Accountants and Auditors	"Culenward"	Be.
CULVER, E. W.	116 Clarence Street	Importer, Wholesale Jeweller	* * * * *	•••••
CURTIS, TOM	T. CURTIS, LIMITED, 222 Clarence Street	Manufacturer and Importer of Men's Wear	"Courtesy"	A (4)
CUSTER, D. W.	D. W. CUSTER & CO., LTD 12-14 Loftus Street	Marble and Granite Mer- chants and Importers	"Custer"	A (5) A1.
CUTHBERTSON, WM.	BUZACOTT & CO. Ltd., 7 to 13 Market Street	Shipchandlers, Machinery Merchants, Dairy Sup- pliers, Manufacturers & Engineers	"Buzz"	A (5), Wu.
CUTHBERTSON, W. N.	The Newcastle & Hunter River Steamship Co. Ltd., 147 Sussex Street	Ship Owners	"Didymus"	A (5).

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(Incorporated by Act of General Assembly, 29th July 1861.)

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Four per cent. Stock Guaranteed by New Zealand Government Preference "A" Shares £500,000 Preference "B" Shares £1,375,000 Ordinary Shares	£529,988 £1,875,000 £3,750,000	£6,154,988
CAPITAL SUBSCRIBED AND PAID	UP.	
Four per cent. Guaranteed Stock		£529,988
Preference "A" Shares issued to the New Zealand Government		£500,000 .
Preference "B" Shares issued to the New Zealand Government		£625,000
Ordinary Shares		£2,250,000
Reserve Fund	£1.825.000	£3,904,988
Undivided Profits	£421,957	2,246,957
		£6,151,945

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SIR GEO. ELLIOT (Chairman); SIR HAROLD BEAUCHAMP; R. W. KANE, Esq. WM. REECE, Esq.; J. H. UPTON, Esq.; WM. WATSON, Esq.

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London Directors:

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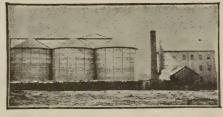
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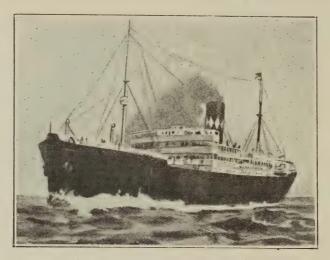
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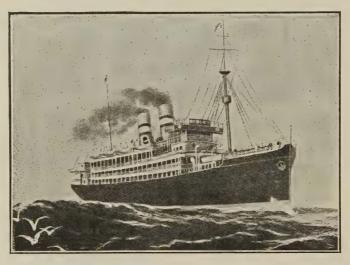
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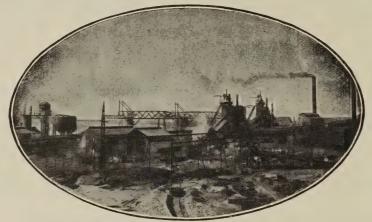
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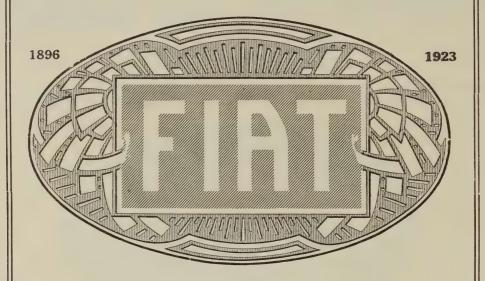
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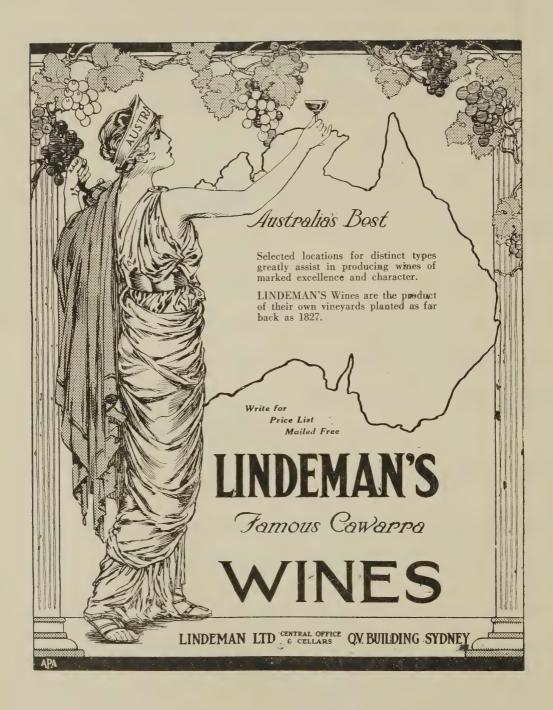
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LEVY, J. A.	J. A. LEVY, Fenchurch Building, 220 Pitt Street	Wholesale Jeweller and Indentor	"Fenchurch"	A (5), Be.
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LIEVESLEY, GREVILLE LOCH	INTERNATIONAL COMMERCIAL CO. Ltd. Equitable Buildings, 350 George Street	Importers and Exporters	"Amicable"	A (5) Be., I
LINDEMAN, F. H.	LINDEMAN, LTD., Queen Victoria Building	Wine Growers	"Lindeman"	A (5).
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LINDQUIST, EINAR	Swedish Consul-General for Australia, Address: Sydney		"Svensk"	A (5)
LITTLE, ROBERT	20 Martin Place	Importer and Exporter Frozen Meat, Tallow, Flour, and Grain, Butter, Coal, Timber	"Little"	A1, Wu., A (4 & 5), S., Pt.
LITTLEJOHN, ALBERT	SCOTT, HENDERSON & CO., Young Street	Merchants	"Champion"	Wu., A (5).
LIU, WILLIAM J. L.	The WING SANG CO. LTD. 18 Campbell Street	Importers, Exporters and Indent Merchants	"Eternity"	A (4 & 5) Be
LLOYD, BENJAMIN REVETT	Milton Avenue, Mosman	•••••		••••
LLOYD, CYRIL A.	W. GARDINER & CO., LTD., 71 York Street	Importers and Warehousemen	"Babylonia"	•••••
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MARCY, FRANK L.	THE PALMOLIVE CO. (AUSTRALASIA), LTD. 47 King Street	Toilet Soap Manufacturers	"Palmolive"	Be.
MARICH, G. S.	Stock Exchange Bldgs., 113 Pitt Street	Stock and Share Broker		* * * * * * *
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MARTYN, EDWARD	PRICE, MARTYN & CO. 681/2 Pitt Street	Engineers and Manu' c- turers' Agents	"Cyclops"	A (4 & 5), A1, E.
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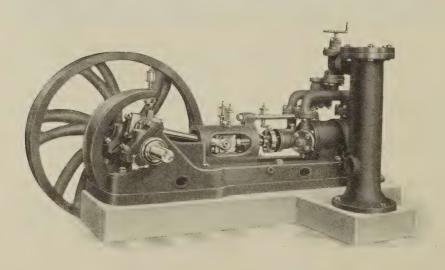
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McDONALD, C. M.	NORTHERN COLLIER- IES ASSOCIATION, 115 Pitt Street	Secretary, Northern Collieries' Association; Manager, Mine-Owners' Insurance Ltd.	••••	Be.
McDOWELL, C.	WIZARD LIGHTING SYSTEMS, 55 York Street	Self-contained Lighting and Heating Appliances	"Wizard"	Wu., Pt.
McFADYEN, R. W.	CAMERON & McFADYEN, 143 Sussex Street	Produce Merchants	"Market"	A .
McGOWN, WILLIAM JAMES	Agent: A. H. & E. YOUNG; Secretary MALAYTA CO. LTD., Secretary FAIRYMEAD SUGAR CO., LTD.	Commercial Agents Cocoanut Planters, Solo- mon Islands) Sugar Growers and Manu- facturers	"Aldafras"	A (4 & 5)
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McHUGH, THOMAS JOSEPH	T. McHUGH, LTD., 103-105 Sussex Street	Grain and Produce Factors	"Ago"	A (5)
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PURSELL, A. B.	A. B. PURSELL & SONS LTD., 259 George Street	Insurance Brokers	"Pursell"	A (5)
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PETERSON, T. T., F.C.P.A.	E.S. & A. Bank Buildings, King and George Streets	Public Accountant	"Nosretep"	Mc., B
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PHILLIPS, A. H.	A. H. PHILLIPS & CO., 89b York Street	Agents for Jute Goods, Java Produce, Iron and Steel Products, Bulk Chemicals, Soft Goods, Machinery, Electrical Lines, Mfrs. of Blouses	"Timlado"	A (5) Wu.
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SHELLEY, HARRY	185 Clarence Street	Merchant and Commission Agent	"Shelley"	A.
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SIMS, ALBERT	PACIFIC COAL CO. Ltd. 58 Pitt Street	Coal Company	"Naromic"	A (5), Be.
SINCLAIR, ROBT. S.	SYDNEY SAFE DEPOSIT, Ash Street	Metals Trade Agent and Representative of Manu- facturers	"Sterlina"	Wu.
SINCLAIR, W. J.	Sole Agent for FIJI FRUIT CO., LTD., Fruit Exchange, Bathurst Street	Fruit Merchant	"Jaw"	A.
SIPPE, C. H.	C. H. SIPPE & CO., 89 York Street	Fancy Goods Warehouse-	******	
SKINNER, T. A.	SOUTH BRITISH IN- SURANCE CO., LTD., Hunter & O,Connell Sts	Insurance Fire and Marine	"British"	A (4), Pt.,
SLADE, CHAS. H.	C. H. SLADE & CO., 225 Castlereagh Street	Chemical and General Merchants	"Marsupial"	A (5), Be., Ai, L.
SLADE, WILLIAM HERMON	SLADE, ALLEN & CO. 177 Clarence Street	Manufacturers' Representatives	"Newthales"	All Codes
SLATER, ALFRED	21 Municipal Market, Quay Street	Fruit Merchant	"Slater"	•••••
SLATTERY, WILLIAM JOSEPH	THE CENTRAL COAL & SHIPPING AGENCY, LTD., 79 Pitt Street	Coal, Shipping and Manufacturers' Agents	"Metrop"	Wu., Be.
SLY & RUSSELL DR. G. J. SLY H. A. RUSSELL C. W. SCHRADER	369 George Street	Solicitors and Notaries Public	"Sly"	A (5)
SMALL, ALICK OAKES	A. O. SMALL, City Markets	Wholesale Fruit and Vege- table Merchant, Importer and Exporter	• • • • •	
SMELLIE, WILLIAM ALEXANDER	W. A. SMELLIE, 28 Hamilton Street	General Merchant and Station Supplier	"Smellie"	A (5)
SMITH, ALFRED E. DAKING-	Daking House, Next Central Ry. Station	Merchant	"Berith"	Α.
SMITH, ARTHUR MURSELL	REED & SMITH, 50 York Street	Manufacturers and Importers of Laces, Veilings, Nets, Embroideries		
SMITH, F. J.	SMITH, JOHNSON & CO. Martin Place	Public Accountants, Auditors, etc.	"Rectify"	A (5) Wu.
SMITH, GEORGE	CELEBES TRADING CO LTD., Etham Avenue Darling Point	Pearl Shellers, also Pastoralists	"Triumph"	A (5)
SMITH, GEO. B.	GEO. B. SMITH Insurance Offices Hamilton Street	Agent, Attorney	"Insuring"	A (5)
SMITH, R. DUNDAS	54 Margaret Street	Shipping, Insurance and Distributing Agent and Exporter	"Dasith"	A (5), Be., Pt.

Name of Member.	Firm and Sydney Address.	Business.	Cable Address.	Codes Used.
SMITH, SYD.	P. L. C. SHEPHERD & SON, LTD., 734 George Street Haymarket	Seedsmen	"Shepherd"	A (5) Be.
SMITH, T. KEITH	THOMAS DAVIS, SHEEDY & CO., 2 Martin Place	Public Accountants	'Mathematical'	Wu.
SMITH, W. E., LTD. SIR F. G. WALEY W. A. ANDERSON S. E. BUSHER	22-26 Bridge Street	Manufacturing Stationers, Litho. and Letterpress Printers, Business Systematists, etc.	"Sachel"	A (5)
SMITH, WILLIAM A.	SMITH & MARSHALL Broughton House, 181 Clarence Street.	Textile Mftrs. Agent	"Abelsmith"	A (5)
SNOOK, GEORGE W.	GEORGE W. SNOOK, (late of Neale Harrison), 127 York Street	Manufacturers' Agent and Importer of China and Glassware	"Rayonneur"	A (5)
SNOW, SYDNEY	SYDNEY SNOW, LTD., Pitt & Liverpool Streets	Ladies' Drapers	"Sydney"	
SOLOMON, A. M.	A. M. SOLOMON, 173 Pitt Street	Tobacco, Cigar and Fancy Goods Importer	"Amsol"	A (5), Wu.
SOLOMON, HERBERT J.	649-653 Harris Street, Ultimo	Importer, Exporter & Com- mission Merchant, Ex- porter of Skins & Hides	"Sarkos"	A (5), Pt.
SOUTHCOTT, W. H.	Fruit Exchange, Bathurst Street	Commission Agent		
SPAIN & COSH ALFRED SPAIN THOS. F. COSH	16 Spring Street	Architects		****
SPAROWE, C. J.	I. & R. MORLEY, York Chambers, Market Street	Soft Goods		
SPEIRS, JOHN Mc ALLISTER Branch Manager	CO-OPERATIVE INSURANCE CO. OF AUSTRALIA, LTD., 38a Pitt Street	Insurance	"Coinsco"	•••••
SPENCER, J. A.	FRANCKEL, SPENCER & CO., Royal Insurance Bldgs., Pitt Street	Public Accountants	"Luther"	A (5)
SPENCER, WALTER J.	W. J. SPENCER & CO., 247 George Street	Engineers and Machinery Contractors	"Spencerian"	A (5) Be., Pt.
SPICER, F. A.	PARSONS TRADING CO. (AUST.) LTD., 340 Kent Street	Paper and Machinery Mer- chants	"Partracom"	Various
SPICER, JAMES, & SONS, LTD	189 Clarence Street	Paper Merchants, Whole- sale Stationers, Printers' Furnishers	"Sesame"	••••
SPITZER, ARTHUR	MANAGER COMPTOIR NATIONAL D'ESCOMPTE DE PARIS,	Bankers	"Comptonia"	Be., L., A (5)

Name of Member.	Firm and Sydney Address.	Business.	Cable Address.	Codes Used
SPRAGGON, PERCY	SALMOND & SPRAG- GON (AUSTRALIA), LTD., 379 Kent Street	Manufacturers' Agents		A (5)
SPRIGGS, F. A.	SPRIGG'S ASBESTOLITE CO, 338 Pitt Street	Merchants, Importers of Building Materials, Sheets, Tiles, etc., of Asbestos and Cement	"Spriggs"	A (5)
SPRINGHALL, GEORGE	G. SPRINGHALL, 62 Pitt Street	Accountant and Fire Loss Assessor		• • • • •
SPROTT, THOMAS	FRANK & BRYCE, Ltd., 95 York Street	All Classes of Linen Threads, Shoe Threads, and Twines		Pt.
SPROUL, V. A.	OCEANIC STEAMSHIP CO., Bridge & Pitt Streets	Managing Agent	"Luorps"	A (5), Wu Be.
SPROULE, V. E.	HENRY W. PEABODY & CO., 52 Pitt Street	Exporters and Importers	"Peabody"	All.
SPRUSON, WILFRED J.	W. J. SPRUSON, 74 "Daily Telegraph" Buildings, King Street	Patent Attorney and Consulting Engineer	"Patent"	Wu., A (5)
STANTON, RICHARD	STANTON & SON LTD., 133 Pitt Street	Real Estate Agents and Auctioneers	• • • • •	
STARKEY & STARKEY H. B. NELSON ALBERT NATHAN	93 York Street	Chartered Accountants	"Starkeys"	A1., A (5)
ST. CLAIR, L. H.	C. F. LAWRENCE & CO. 3 Barrack Street	Merchants	"Flawrence"	Be., A (5), Pt.
STENING, GEO. S.	J. MACKEY & CO., 269-271 Sussex Street	Dairy Produce Merchants	"Lozano" or "Mackey"	A (4 & 5), Wu.
STEBER, A. G.	BANK OF NEW SOUTH WALES, George Street	Manager		• • • • •
STEPHEN, ALFRED E.	801 Culwulla Chambers, 67 Castlereagh Street	Director of The Chilean Nitrate Propaganda in Australasia	"Salitreros"	A (5)
STEPHEN, A. CONSETT	STEPHEN, JAQUES & STEPHEN, 12 & 14 O'Connell St.	Solicitors	•••••	
STEPHEN, THOS. H.	THE COLONIAL PAPER CO., LTD., 418 Kent Street	Paper Importers and Mer- chants	"Cedarfelt"	Any Standard
STEVENSON, JAMES	J. STEVENSON & CO., 82 Pitt Street	Indent Agents, Export and Import Produce Brokers, Importers	"Neveston"	A (5), Wu.
STEVENSON, ROBT.	c/o W. C. DOUGLASS, LTD., Foveaux Street	Wholesale Grocers and Manufacturers		

Name of Member.	Firm and Sydney Address.	Business.	Cable Address.	Codes Used.
STEWART, ARTHUR P.	ARTHUR P. STEWART 129 York Street	Agent and Manufacturer	"Akubra"	A (5), Be.
STEWART, D. F.	R. S. LAMB & CO. LTD., 32 Jamieson Street	Shipowners, Timber Brokers, Manure Manu- facturers	"Bonedust"	Wu., A., Be.,
STEWARTS & LLOYDS (AUSTRALIA) LTD. GEO. THOMSON J. LINNELL COOK	Offices and Warehouse, Wattle Street	Manufacturers of Tubes & Fittings, Steel Plates & Castings	"Lapweld"	A (5) Be., Pt.
STEWART, E. S.	RECKITTS (OVERSEA), LTD., Bourke Street, Redfern	Starch, Blue and Black Lead Manufacturers	"Reckitts"	A ₍₅₎
STEWART, L.	O. F. NELSON & CO. LTD. Union House, 247 George Street	Island Merchants	"Saosao"	Be.
STEWART, W.	FYVIE & STEWART, 25 O'Connell Street	Engineers and Representa- tives	"Noblesse" Melbourne	A (5), Be. Pt.
STIEFVATER, E. H.	MERCHANTS, LTD., Druitt & Sussex Strects	Grocery and Hardware Merchants	"Merchants"	A (5)
STILL, FRANCIS ALLAN	BROWN & DUREAU LTD., 47 King Street	Mercantile Brokers, Com- mission and Manufac- turers' Agents	"Agent"	••••
STOBO, A. D.	ALLIANCE ASSURANCE CO. LTD., 97 Pitt Street	Fire, Marine and Accident Insurance	"Societate"	•••••
STOCKMAN, ARTHUR	STOCKMAN & CO. LTD. 47 King Street	Hay Growers and Chaff Merchants	"Stockman"	A (5)
STOGDALE, G. S.	STOGDALE & SONS PROPY., LTD Carlton House, York Street	Merchants	"Stogdale"	A (5), L.
STORAKER, NIELS	4 Bridge Street	Rep. Union Co., Kristiania, Norway, Paper-makers	••••	• · • · · ·
STOREY, SIR DAVID	DAVID STOREY & CO LTD., 81 York Street	Soft Goods Merchant	"Yerots"	A.
STOREY, HENRY S. P.	56 Pitt Street	Chief Agent for Australia for The Yangtsze Insur- ance Assoc, Ltd., General Ins. Agency Business	"Yangtsze"	In., A (5), L
STOREY, JOHN	STOREY BROS. LTD. 231 Clarence Street.	Manufacturers of Aluminiumware, Motor Accessories, Engineers and Brass-founders	Tasmanico	•••••
STOTT, SYDNEY A.	STOTT & UNDERWOOD LTD 70 Pitt Street	Importers of Underwood Typewriters	"Typewriter" Sydney	Wu.
STREET, A. F.	R. W. CAMERON & CO., 24 Bond Street	Indent Merchants	"Cameronian'	All Standard Codes

Name of Member.	Firm and Sydney Address.	Business.	Cable Address.	Codes Used.
STUART, ALEXANDER	Eastbourne Road, Darling Point.	Builder	••••	
STUART, L. A. B.	STUART WALKER & CO. LTD. 174 Clarence Street.	Butchers' Requisites Suppliers; Salt Mer- chants and General Mer- chants	"Satsunia"	A., Be.
STUTCHBURY, ARTHUR EARL	ARTHUR E. STUTCHBURY & CO., 193 Castlereagh Street	General Auctioneer, Valuator and Commis- sion Agent		
SUMMERHAYES, T. STANLEY	METROPOLITAN BUSINESS COLLEGE, LTD., 338 Pitt Street	Teaching of Business Subjects; Prep. for Exams; also Agents for the "Noiseless" Typewriter.	"Busimetro"	Wu.
SUNDERLAND, AYRTON	SUNDERLAND & CO., York House, 52 York Street	Merchants and Buying Agents	"Sunson"	A (5)
SUSMAN, P. T.	TALLERMAN & CO. Ltd. York Street	.Eastern Merchants	"Freshes"	Ar, A., Wu
SUTHERLAND, GEORGE	TOOTAL BROADHURST LEE CO. LTD., Broughton House	Cotton Spinners and Manufacturers (Manchester)	"Tootal"	Α.
SUZUKI & CO. KEITAGO SUZUKI WILLIAM AUGUSTUS DOYLE	SUZUKI & CO., Leitch House, 127 York Street	General Merchants	"Tanwad"	A (5), A1,
SWAIN, DONALD N.	HENRY W. PEABODY & CO., 52 Pitt Street	Exporters and Importers	"Peabody"	A 11
SWANS LIMITED R. C. SWAN C. W. SEALE F. D. BONAMY	304 Pitt Street	Manufacturers and Impor- ters of Plumbers, Gas- fitters' and Motor Acces- sories	"Swanz"	A (5) Wu. (5 Letter)
SWIFT & COMPANY, LTD. F. GLENCROSS SWIFT G. ALAN SWIFT CHAS. F. MOORE	Geelong House, 26, 28, 30 Clarence St.	Merchants, Importers and Exporters	"Swift"	A (5), Wu., Be.
SYDNEY & BRISBANE WOOLBUYERS ASSOCIATION LTD. THE A J. H. MARSHALL	22-24 Bridge Street	The conserving of the interests of Buyers in the Wool Trade	••••	••••
V. DEKYVERE JACQUES PLAYOUST				
SYDNEY GLASS CO., LTD	496-504 Harris Street	Glass Merchants, Silverers and Bevellers	•••••	*****
SYDNEY STEEL CO. LTD., THE ALEXANDER STUART THOMAS WALL JAMES M. PRINGLE	Edinburgh Road, Marrickville	Structural Engineers	"Sydsteel" Sydney	A (5), Wu., E., L., Wu. (5), Pt

. Name of Member	Firm and Sydney Address	Business	Cable Address	Codes Used
. Name of Member	Film and Sydney Hadress		"Success"	A (5), Be.,
TAIT, W. S., & Co. LTD. RICHARD WERNER PERCY F. PARKES	8 Spring Street	Agents for South Sea Island Merchants, Manufacturers, Mining Companies, etc.	Success	Pt.
TAKAHASHI, GORO	MITSUBISHI SHOJI KAISHA LTD., (Mitsubishi Trading Co., Ltd.) 16-20 Bridge Street.	Export and Import EXPORT— Wool, Wheat, Tallow Metals, &c. IMPORT— Silk Goods, General Merchandise	"Iwasakisal"	Be., Pt., A1, A5, Wu.
TARRANT, C. H.	TARRANT, TRATHEN & CO., 93 York Street	Leather Goods Manufacturers	"Tarroh"	Be.
TAYLOR, SIR ALLEN	ALLEN TAYLOR & CO. LTD. Pyrmont	Shipowners and Contractors	"Tuxedo"	A., Wu.
TAYLOR, E. RULE	ORME, KEIGWIN & CO. LTD. 269 George Street	Wine and Spirit and General Merchants	À	A (5)
TEECE, RICHARD	Point Piper	Actuary		
TEECE, ROY NOEL	BUCHANAN, TEECE & CO., 2 Hunter Street	Solicitor	"Orrong"	A (5)
TERREY, ALEXANDER	ALEXANDER TERREY, N.S.W. Fruit Exchange	Fruit Merchant	"Octorpus"	A (5)
THOMAS, FREDK.	Holt's Chambers, 121 Pitt Street	Metal & Mercantile Broker, Manufacturers' Agnet		A (5)
THOMSON, A. R.	THE SYDNEY MEAT PRESERVING CO. LTD. 3 Spring Street	Meat Preservers	"Rattarpano"	Wu., Pt.
THORPE, FREDERICK ASHLEY	A. FORSYTH & CO. Ltd. 339 Kent Street	Rope and Cordage Manufacturers	"Rope"	A (5)
TICKLE, E. W.	J. B. TICKLE & SON, York & Wynyard Sts.	Woollen Merchants	"Tickle"	•••••
TILLAM, G. H.	TILLAM & BOEHME, LTD., 51 York Street	Woollen Merchants	"Tillam"	A.
TILLEY, WILLIAM	WILLIAM TILLEY & CO., 78 Pitt Street	Stock and Sharebrokers	Tilley, Sharebroker'	, B.
TILLOCK & CO. LTD. JAMES THOS. TILLOCK FREDK. K. TILLOCK WILLIAM THOMPSON	Kent & Liverpool Streets, Box 189 G.P.O.	General Merchants and Foodstuffs Manufacturers	"Tillock"	A1, A (5)
тімотну, ғ. с.	F. CUNNINGHAME & CO., LTD., 427 Kent Street	Letterpress & Lithographic Printers, Account Book Manufacturers and Stationers	"Timothy"	

Name of Member	Firm and Sydney Address	Business	Cable Address	Codes Used
TINKER, D. B.	PATONS & BALDWINS (AUSTRALASIA) LTD., 181 Clarence Street		"Beehive"	•••••
TODD, H.	J. M. TODD, 279 Clarence Street	Manufacturers' Representa- tive; Carpets, Furnishing Drapery, Leathercloths, etc.; Importer of Pic- tures, Engravings, &c.		A (5), L.
TODD, R. W.	C. E. FULFORD (AUSTRALASIA) LTD. 39 Pitt Street	Proprietary Medicines	"Bile"	A (5)
TODMAN, CHAS. I.	THE AUSTRALASIAN PAPER & PULP CO., LTD., Martin Place		["Bunnerong"	1
TODMAN, G. F.	W. D. & H. O. WILLS (AUST.), LTD., Castlereagh Street	Tobacco and Cigar Mer- chants	•••••	
TODMAN, R. G.	THE AUSTRALASIAN PAPER & PULP CO., LTD., Martin Place	Paper Mills	"Bunnerong"	•••••
TOMS, J. M. S.	GEORGE WILLS & CO. LTD. Broughton House, Clarence Street	General Indent and Export Merchants	'Shipping'	A (5), Wu., Be.
TOTTON, W. C.	A. W. TOTTON & SON, 39 Hunter Street	Exporters of Tallow, Canned Meats, Fruits, and all Australian Pro- ducts; Importers of Jute and General Merchan- dise.		All Codes
TRACY, F. C.	F. C. TRACY & CO. Ltd., Broughton House, King & Clarence Streets	Mercantile Brokers, Sole Agents in Australia for The British New Guinea Development Co. Ltd.	"Tracy"	A (5), Wu., Bi.
TRELOAR, WM. T.	MORAN & CATO, LTD. 122-128 Cleveland St.	Merchant Grocers	•••••	
TRESIDDER, ERNEST PHILIP	SYDNEY CAKE CO., (Doran & Tresidder), Kensington	Wholesale Cake Manufacturers	• • • • • •	
TRETHOWAN, HON. ARTHUR KING	THE FARMERS & GRAZIERS' CO-OP. GRAIN CO. LTD., Circular Quay	Managing Director		
TRIGG, E. S.	THE MEADOWBANK MANUFACTURING CO., Meadowbank	Manufacturer of Railway and Tramway Rolling Stock and Agricultural Implements, Motor Body Builders and General Engineers	'Meadowbank'	
TRUSTY, WM.	ROBERT ROBINSON & CO., 145 Sussex Street	Grain and Produce Merchants	"Robin"	A (5)
TURK, W. F.	W. F. TURK & CO., 43-45 Wentworth Av.	Motor and Electrical Engineers	"Turk"	A (5), Be.
TURNBULL, ALEXR.	ROBT. HARPER & CO., LTD., Day Street	Eastern Merchants and Grain and Condiment Millers	"Harper"	A (5)

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Name of Member	Firm and Sydney Address	Business	Cable Address	Codes Used
TURNBULL, NORMAN STANLEY	NORMAN TURNBULL & CO., 167 Clarence Street	Importers and Exporters	'Fibrocemen'	Be.
TURNER, A. E.	TURNER & HENDERSON, LTD., 16 and 18 Hunter Street	Printers, Stationers, Systematists, Importers of Artists' Materials and Mathematical Instruments	"Turner"	A (5)
TURNER, J. ARTHUR	E. F. WILKS & CO. LTD., 321 Fitt Street.	Musical Instrument Importers	"Factors"	Be.
TURNER, J. W. H.	J. W. H. TURNER & CO., LTD., Reiby Lane	Exporters of Tallow, Copra, Hides, Skins, etc.	"Nirvana"	A (5), Be., L. (5 letter)
TWIBY, H. A.	W. J. MOXHAM & CO., 41 Castlereagh Street Redfern	General Merchants and Agents for Manufacturers	"Moxham"	(A (4 & 5), Wu.
TWIGDEN, H.	NICHOLSON & CO., LTD., 342 George Street	Piano and Music Ware- house	"Nicholson"	*****
TYNAN, J. F.	J. F. TYNAN & CO., 66 King Street	Indent Agents	*****	* * * * *
UNITED INSURANCE CO. LTD. A. C. DAWSON BARTIN HAIGH H. E. ROBINSON	George & Hunter Sts.	Insurance .	"Jupiter"	Λ (5), In.
UNITED STATES RUBBER CO. (Australasia), LTD. J. A. McKENZIE D. F. MONCUR F. HEMSWORTH	53 York Street	Rubber Tyres, Footwear, Mechanical Goods, etc.	"Rubexport"	Be.
UPWARD, LEONARD	UPWARD & CO., Metcalfe Bond, Circular Quay	Bonded and Free Stores	,,	*****
UTTLEY, HERBERT EDWARD	119 York Street	Manufacturers' Representa- tive	"Uttleyco"	Wu., Pt. A (5)
VALENTINE, DOUGLAS	LIST VALENTINE LTD. 10 Loftus Street	Customs, Shipping and Forwarding Agents	"Listval"	Be.
VAN GELDER, J. P.	J. P. van GELDER & CO. LTD., 66 Bay Street	Flour Milling Engineers, Machinery Importers and Merchants	"Attrition"	All.
VAUGHAN, THOMAS JAMES	LATIMER'S VISIBLE PETROL, LTD., 280 Castlereagh Street	Visible Petrol System Manufacturers, Garage Equipments	"Labitros"	A (5)
VICARS, SIR WILLIAM	JOHN VICARS & CO., LTD., Marrickville	Woollen Manufacturers		

Name of Member.	Firm and Sydney Address.	Business.	Cable Address.	Codes Used.
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VICKERY, JOSEPH	JOSEPH VICKERY & CO. 201 Castlereagh Street	Boot and Shoe Manufac- turers		A (4)
VOGEL, HERBERT	THE BRITISH PHOS- PHATE COMMISSION, 16 Spring Street	Phosphate, General and Shipping	"Phoscom"	Be.
WADE, ALFRED LINGEN	CRYSTAL ICE & COLD STORAGE CO., Weston Road, Balmain	Ice and Cold Storage		
WADE, CAPT. WILLIAM JOHN, M.B.E.	8 Bridge Street	Representative for Australasia of the Port of Manchester	"Portoman"	L (5).
WADE, FRANK	SMITH & WADE, LTD., 75 York Street	Woollen Merchants	••••	****
WAITT, W. A. F.	JOHN DANKS & SON PTY., LTD., 324 Pitt Street	Plumbers, Engineers, and Gasfitters' Suppliers, Manufacturers and Importers, Sheet Lead and Lead Pipe Makers	"Reornavit"	Wu. (5 fig.)
WAKELIN, F. R.	W. E. WOODS LTD., 38 Collins St., Surry Hills	Manufacturing Chemists	"Pepcure"	• • • • •
WALKER, A. W.	J. F. HOLLE & CO. Ltd.,	Tailoring	"Holle"	A.
WALKER, CHARLES ALFRED LeMAISTRE	C. A. LeM. WALKER & CO., 115 Pitt Street	Public Accountant	"Accurate"	A (5)
WALKER, F. J. LTD. F. J. WALKER R. W. WALKER A. J. HUTCHISON	3 Spring Street	Frozen Meat Exporters	"Meatwalk"	Be., Wu., A (5)
WALKER, FRED.	390 Flinders Street Melbourne	General Merchant and Manufacturer	"Perge"	A11
WALLER, FRANK A.	AUSTRALIAN MILK PRODUCTS, LTD., 115 Pitt Street	Condensed Milk Manufac- turers	••••	A (5)
WALLIS, F. J.	JAMES BELL & CO., PTY., LTD., 109 Pitt Street	Grain Merchants	"Bell"	A (5), A1,
WALSH, FRED	George & Wynyard Sts.	Patent and Trade Marks Attorney (Regd.) and Engineer	"Valse"	A., Wu.
WALTON, H.	A. VICTOR LEGGO & CO., 7 Hamilton Street	Import and Export Mer- chants, Chemical Manufacturers and Metallurgists	"Victoleggo"	Be.
WALTON, W. P.	UNITED STATES STEEL PRODUCTS CO., 14 Martin Place	Steel Merchants	"Steelmaker"	Be., A (5),
WANSEY, H.	COMMERCIAL UNION ASSURANCE CO., Ltd., Hunter Street	Fire Insurance		• ••••

Name of Member	Firm and Sydney Address	Business	Cable Address	Codes Used
WARD, HUGH J.	BEN & JOHN FULLER LTD., Hay Street	Theatrical Manager		,
WAREHAM, EDWARD BULL	Manager and Attorney in N.S.W. for ADELAIDE SS. CO. Ltd, Bridge Street	Shipping	"Wareham" "Steamship"	Be.
WARREN, A. M.	THE DENTAL MANF. CO. LTD. (LONDON), 321 Pitt Street	Manufacturers of Artificial Teeth and Dental Materials	"Fossiline" London	. Wu.
WARRY, A. J.	W. D. & H. O. WILLS (AUSTRALIA), LTD., 267 Castlereagh Street	Tobacco Manufacturers	"Julge"	A (5), B.
WASHINGTON H. SOUL PATTINSON & CO. Ltd. Sir THOS. HUGHES L. M. PATTINSON J. SPENCE		Chemists, etc.	•••••• •	••••••
WATERS, A. F.	W. T. WATERS & CO., LTD., King Street	Merchants and Manufacturers	"Reflegaria"	Corby's, A (5)
WATERS, C. E.	Yarranabbe Road, Darling Point		• • • • •	
WATSON, BROOKS	BROOKS, WATSON & CO. 87 Clarence Street.	Importers and Exporters	"Brookwat"	Be., A (5),
WATSON, R. H.	GORDON, WOODROFFE & CO., 247 George Street	Merchants, Frozen Meat and Produce Exporters	, "Gayly"	A1. Be., Wu.
WATSON, W. G.	W. G. WATSON & CO., LTD., 279 Clarence Street	Electrical Engineers and Suppliers	"Switchon"	. A (5)
WATT, ALEXR.	12 O'Connell Street	Mercantile Broker		
WATT, ERNEST ALEXR. STUART	GILCHRIST, WATT & CO., 5 O'Connell Street	Merchants	"Gilchrist"	Be.
WATT, R. G.	GEORGE WATT & SONS 8 Barrack Street	Manufacturers' Agents	"Watmen"	Be., A (5)
WATTS, A. SPENCER	HILLSDON, WATTS, LTD., Mascot	Wholesale Seed Merchants	"Horticole"	A (5) Pt. Wu. (5), Be.
WEARNE, J. H.	WEARNES LIMITED 93 York Street	Shirts, Hats, Hosiery and Mercery Warehousemen		• • • • •
WEEKES, J. J.	J. J. WEEKES, LTD., 465 to 475 Kent Street	Wholesale Coach and Saddlers' Ironmongers and Manfg. Saddlers	"Aluta"	A (5)

Name of Member	Firm and Sydney Address	Business	Cable Address	Codes Used
WESTERN ELECTRIC CO. (AUSTRALIA) LTD. R. B. HUNGERFORD H. A. HACK	192 Castlereagh Street	Electrical Engineers and Importers	"Relay"	L., A (5), A1.
WESTON, H. E.	COMMERCIAL BANK OF AUSTRALIA LTD., 273 George Street	Manager		••••
WEYMARK, ARTHUR	WEYMARK & SON Ltd. Fruit Exchange	Fruit Merchants	'Weymarkson'	A (5)
WHITE, FREDERICK	R. TOWNS & CO., Reiby Lane	Merchants, Importers and Shipping Agents	"Towns"	Ba., Be., A (5), A1, W.
WHITE, JOHN GEO.	35 Pitt Street	Ship Broker, Mercantile Agent	"Ashlar"	S. (10), Wa., A1. A (4 & 5)
WHITE, W. W.	WHITE, SIGNET LTD., Cooper Street Surry Hills	Confectionery	"Whitco"	Usual
WHYTE, FREDERICK	INTERNATIONAL TRADE DEVELOPER LTD., LONDON, China House, George Street	Foreign Trade Service	"Circulated"	Be.
WHYTE, R. D.	KREGLINGER & FERNAU, LTD., 10 Loftus Street	Wool Brokers		0 0 0 0 0
WIENER, J.	J. WIENER & CO. Ltd., 187 Clarence Street	General Merchants	"Wiener"	Wu.
WILCOX, ARTHUR C.	CRAWSHAW, WILCOX & CO., LTD., 48 York Street	Fancy Drapery, Hosiery and Millinery Speciality Warehousemen		****
WILCOX, MOFFLIN, LTD. LOUIS M. TRIGGS GEORGE P. SAYERS WM. G. C. MILLARD	Union House, 247 George Street	Wool, Hide, Skin and Tallow Merchants	"Mofflin"	Be., L., A (4), Pt.
WILDRIDGE, J., & SINCLAIR, LTD. RUSSELL SINCLAIR GEO. W. ROBSON GEORGE BRETNALL	97 Pitt Street	Engineers and Machinery Merchants	"Wildridge"	B., A1, L., E., Wu., Be.
WILKINSON, R. B.	WILKINSON & LAVENDER, LIMITED, 1 Spring Street	Stock and Station Agents	••••	• • • • •
WILLES, A. ELLIS	GUTHRIDGE, LTD., 10 George Street Camperdown	Mining, Electrical and General Engineers and Manufacturers	"Patience"	Aust. Stock and Prop. No. 2

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WILLIAMS, REGINALD JAS.	HULL & CO., Sutton's Chambers, 17a Pitt Street	Customs, Shipping and Forwarding Agents	••••	
WILLIAMS, WM. J.	CO-OPERATIVE AMMONIA CO., LTD., 18 Bridge Street	Manufacturers of Anhydrous Ammonia	"Zenofrio"	A1.
WILLIAMSON, W.	W. WILLIAMSON, Reiby Chambers, Reiby Place	Import and Export Agent	"Rotoiti"	Be., A (5)
WILLIS, ARTHUR, J.	Trading as TINTEX, 343 Sussex Street	Dye Manufacturer	"Tintex"	Be.
WILLS, DAVID GRAHAM	N.S.W. Fruit Exchange, Bathurst Street	Fruitgrowers' Represent-	•••••	
WILSON, ALEXR.	ALEX. WILSON & CO., LTD., 234 Clarence Street	Wholesale Druggists		
WILSON, JOHN A.	MOTOR PRESS OF AUSTRALIA, LTD., 16a Pitt Street	Publishers and Printers	"Minaustral"	
WILSON, JOHN A.	BENGER'S FOOD, LTD., 117 Pitt Street	Infants' and Invalids' Food Dietetic Preparations	"Bengerfood"	A (5), Be.
WILSON, R. C.	AMERICAN TRADING COY. OF AUSTRALIA, 40 King Street	Import, Export and Com- mission Merchants	"Amtraco"	All Codes
WILSON, ROBT. J.	R. TOWNS & CO., Reiby Lane	Merchants, Importers and Shipping Agents	"Towns"	Be., A (5), A1, W. Wu.
WILTON, F. H. B.	Equitable Bldgs. 350 George Street.	Architect	••••	•••••
WILTSHIRE, B. B.	19 Bridge Street	Shipping Agent, Chartering Broper, General Com- mission and Colliery Agent	"Shirewilt"	S. Be., A (6)
WINGROVE, W. E.	J. DICKINSON & CO. (AUSTRALASIA), LTD. 158 Clarence Street	Wholesale Stationers, Paper Makers, etc.	"Commiles"	Be., Pt.
WOOD, SAMUEL	SAMUEL WOOD, 35 York Street	Wholesale Stationer and Printer	"Maswood"	A (5)
WOODCOCK, W.	A. E. SPURWAY, Bathurst Street.	Commission Agent	•••••	
WOODS, JOHN	JOHN WOODS & CO., LTD. 388-390 Sussex Street	Wine, Spirit and General Merchants	"Liquable"	A (5)

Name of Member	Firm and Sydney Address	Business	Cable Address	Codes Used
WOODWARD, J. G.	THE DENVER CHEMICAL MFG. CO., 76 Liverpool Street	Proprietors of Antiphlogistine	"Repository"	! Wu.
WORMALD, HARRY PERCY	WORMALD BROS. Ltd., 4 Bridge Street	Fire Engineers	"Sprinkler"	Marconi, A., Pt.
WRIGHT, GEORGE	JOHN DEWAR & SONS, LTD., Liverpool Street	Distillers	"Whisky"	A (5)
WRIGHT, H. C.	COOPER ENGINEER- ING CO. LTD., 129 Sussex Street	Machinery Engineers	"Shearo"	Be.
WRIGHT, HEATON & CO., LTD.	97 Pitt Street	Customs Agents, Forward- ing Agents, Carriers		
WUNDERLICH, ALFRED	WUNDERLICH LTD., Box 474, G.P.O.	Metal Ceiling Manufactur- ers and Art Metal Workers for Interior and Exterior Decorations	"Volunteer"	Α.
WURCKER, MAX	MAX WURCKER, 99-101 York Street	Manufacturer of Sensitised Papers, Importer of Drawing Paper, etc., Im- porter of Musical Instruments	"Wurcker"	A.
WYLD, GEO. HERBERT	HARBOTTLE, BROWN & CO. LTD., 21 Lang Street Church Hill	Wine and Spirit Merchants	"Lothair"	A (5)
WYNN, REGINALD	N.S.W. BOOKSTALL CO. LTD., 476 George Street	Booksellers, Newsagents, Tobacconists	"Bookstalls"	Α.
WYPER, W. W.	THOMAS A. EDISON, LTD., 364 Kent Street	Edison Phonographs, Primary and Storage Batteries, Kinetoscope, Films, etc.	"Sonido"	Wu., A (5),
YARWOOD, F. N. F.C.P.A.	YARWOOD, VANE & CO., with G. MASON ALLARD, 16 O'Connell Street	Public Accountants	"Yarwood"	Be., A1.
YATES, ARTHUR	ARTHUR YATES & CO., LTD., 184 Sussex Street	Seed Merchants, Wholesale and Retail	"Seedsman"	A (5)
YATES, HAROLD	HAROLD YATES, 283-5 Clarence Street	Manufacturers' Agent and Importer; Speciality, Enamelled Ware		L.
YORK, HENRY H.	HENRY H. YORK & CO. LTD., 379 Kent Street	Merchants Manufacturers Agents, Woolscourers and Fellmongers	"Yorkuse"	Be.
YOUNG, FRANK	CO-OPERATIVE WOOL & PRODUCE CO. LTD., Bent Street	Wool, Grain and Produce Brokers	"Co-operative Wool"	A (5)
YOUNG, I. W.	YOUNG & LEES, 2 Castlereagh Street	Exporters and Importers	"Seelsut" "Youlee"	A (5), Be., L. Wu., R.
YOUNG, S. SCOTT-	S. SCOTT-YOUNG, Ltd., Broughton House	Manufacturers' Representa- tives Hardware and Allied Trades	"Juvenile"	A (5)
ZANDER, W. H.	KAYE'S LTD., "Gael House," 257 Clarence Street.	Furnishing, Lino, Carpet, and Manchester Ware-housemen	"Kayeslim"	Wu.

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CAMPBELL, FREDK.	Red Hill, Tumut	Grazier
CLIFFORD, W. H.	North Coast Co-operative Co., Ltd., Byron Bay	General Manager
DE GARIS, L. G.	P.O. Box 256, Mildura, Vic.	Sunraysed Dried Fruits
FLETCHER, JOHN	J. Fletcher & Co., Molong	Merchants
JOHNSON, CHAS.	Taylor's Arm	Cheesemaker
JAS. LONERAGAN (MUDGEE) CO.	Mudgee and Gulgong	Storekeepers
McLEOD, M.	McLeod & Co., Wellington (N.S.W.), Gilgandra. Cable "Leoid," Wellington N.S.W., Codes: Be. A(5).	Millers & Grain Merchants
OAKES, W. F.	Lismore	Civil Engineer and Contractor
REID, JOHN CHRISTIAN	John Reid, Newcastle Cable Address: "Jonreid." Codes: S., A1, Be., A., Pt.	Coal Exporter, Bunkering Contractor, Customs and Shipping Agent, General Merchant
STOCKS, B. J.	Linden Hills, Cunningham	Farmer and Grazier
STOKES, W. A.	Cowra	Land, Finance, Insurance, Stock and Station Agent

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MOLONG AND DISTRICT CHAMBER OF COMMERCE: Nominees					
MUDGEE AND DISTRICT CHAMBER OF COMMERCE: Nominees					
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Nominees					

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Keys to Symbols denoting "Codes Employed."

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Symbol	CODE	Symbol	CODE
	V.		
	WHITE STATE OF THE		0
Α	ABC Universal Commercial Electric		Official Vocabulary.
	Telegraphic Code.	P	Premier Cypher Telegraphic Code.
Aa	Anglo-American Cable Code.	Pa	Pantelegraphy.
	Atlantic Cable Directory.		Pain's Directory Code.
	Ager's Telegram Code.		Private Code.
	Arnold's.		Riverside Code.
As	Ager's Shipping Telegram Code.	Kb	Codigo Commercial Telegraphico
At	Ager's Alphabetical Telegram Code.	77 -	Ribeiro.
	Al Universal Commercial Electric		Reuter's.
A 11	Telegraphic Code.	5	Scott's Shipowners Telegraphic
D	All Public Standard Codes.	C*	Code.
	Broomhall's Comprehensive Cypher	S	Scott's Shipowners' Telegraphic
Bi T	Code. Broomhall's Imperial Combination Code	6+	Code (1885) Edition.
Ba	Baltimore Export Cable Code.	S†	
Be .	Bentley's Complete Phrase Code.	C+	Code (1896) Edition. Scott's Shipowners' Telegraphic
Bn	Bennett's Cypher Code for Steamship	27	Code (1906) Edition.
224.1.1.1	Owners and Brokers.	Sa	
C	Meyer's Commercial Telegraph	Da	Samper.
	Code.	Sc	Schnore's Telegraphic Code.
Ca	Canada Cycle.	Sh	Telegraphenschlussel: Wilh. Staudt,
Ch	Chinese.		Buenos Ayres, Otto Hundius,
Co	Corley.		Berlin.
Cp	Harvey's Cosmopolitan Cable Code.	Sn	Shepperson's Standard Code (Cotton
D	Dieckelmann's Code.		Trade).
E	Engineering Telegraph Code.	So	Southard & Co.'s Telegraphic Cypher
Ea	Eastern Social.	St	"Standard" Shipping Code.
G	General Telegraph Code.	T	
н	Hinrich's Shipbrokers' and Steam-	Us	Universal Shipping Telegraph Code.
Ta	_ship Cable Code.	W	Watkins' Code (also known as "The Shipbrokers' Telegraphic Code").
.1a	Hawke's.	***	Shipbrokers' Telegraphic Code").
ш	Imperial Combination Code.	wa	Watkins, Code and Appendix (also
T.C.	International Telegraphic Code.		known as "The Shipbrokers' Tele-
10	Meyer's International Mercantile	777-	graphic Code").
In	Telegraph Code.	we	Watkins' Universal Shipping Code;
111	Murray's Insurance and Maritime Telegraphic Code.		Revised and Extended Edition,
T	Lieber's Standard Code.	Wh	1904. Whitelaw's.
L11	Lumberman's Standard Telegraphic	Wi	Widebrook's.
A-714	Code.	Wt.	Wetmore's Commercial Telegraphic
Lv	Leviathan Cable Code.		Code.
Mc	Bedford McNeil's Mining & General	Wu	Western Union Telegraphic Code
	Telegraphic Code.		and International Cable Directory
Mg	Meyer's Grain.		(Universal Edition).
	Moreing & McCutcheon's General		Voller's.
	Commercial and Mining Telegram	Z	Timber Trades Universal Code.
	Code.		(Zebra).
Mn	Moreing & Neal's New General and	Zn	Timber Trades Journal New Zebra
	Mining Telegraph Code.		Code.
N	Nattini, Codice Telegrafico Commer-		
	ciale e Mercantile.		

Note.—Figures in parentheses following a Code Symbol, thus "A (5)," denote the edition of the Code which is employed Nota.—Les chiffres entre parenthèse qui suivent un code-symbole, par exemple A (5), indiquent quelle édition du code est employée.

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